

BNY Mellon Midcap Index Fund, Inc.

Fact Sheet | December 31, 2023

Investor Shares
Class I

PESPX
DMIDX

Goal: The fund seeks to match the performance of the Standard & Poor's MidCap 400® Index (the 'Index'), which is composed of 400 selected common stocks of medium-size domestic companies.

Class	CUSIP
Investor Shares	05588M209
Class I	05588M100

Assets for the Fund
\$1,624,387,170

Holdings⁴
402

Dividend Frequency
Annually

Morningstar Category
Mid-Cap Blend

Lipper Category
S&P Midcap 400 Index Funds

Investment Professionals
Mellon Investments Corporation

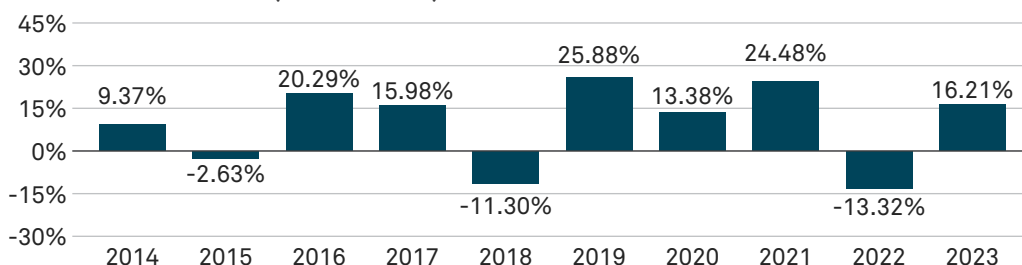
Total Expenses (%)		
Class	Gross [†]	Net ^{††}
Investor Shares	0.52	0.51
Class I	0.27	0.26

Average Annual Total Returns (as of 12/31/23)¹

Class/Inception Date	3 Month	YTD	1 Year	3 Year	5 Year	10 Year
Investor Shares (NAV) 06/19/91	11.57%	15.89%	15.89%	7.56%	12.06%	8.76%
Class I (NAV) 08/31/16	11.60%	16.21%	16.21%	7.83%	12.34%	8.96%
S&P MidCap 400® Index ^{2,3}	11.67%	16.44%	16.44%	8.09%	12.62%	9.27%

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate, and an investor's shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. Data assumes the reinvestment of dividends and capital gains, if any. Performance for periods less than 1 year is not annualized. Go to im.bnymellon.com for the fund's most recent month-end returns.

Historical Performance (Class I @ NAV)



[†]Gross expenses is the total annual operating expense ratio for the fund, before any fee waivers or expense reimbursements. ^{††}Net Expenses is the total annual operating expense ratio for the fund, after any applicable fee waivers or expense reimbursements. The net expense ratio reflects a contractual expense reduction agreement, without which, the returns would have been lower. The agreement may not be amended without the approval of the fund's shareholders. The Net Expenses is the actual fund expense ratio applicable to investors. Not all classes of shares may be available to all investors or through all broker-dealer platforms.

¹The total return performance figures for Class I shares of the fund represent the performance of the fund's Investor shares, for periods prior to 8/31/16, the inception date for Class I shares, and the performance of Class I from that inception date. Performance reflects the applicable class's distribution/servicing fees since the inception date. Investors should consider, when deciding whether to purchase a particular class of shares, the investment amount, class restrictions, anticipated holding period and other relevant factors. ²Source: FactSet. The **S&P MidCap 400® Index** provides investors with a benchmark for midsize companies. The index measures the performance of midsize companies, reflecting the distinctive risk and return characteristics of this market segment. ³Standard and Poor's®, "S&P®," and "MidCap 400® Index" are registered trademarks of Standard & Poor's Financial Services LLC, and have been licensed for use by the fund. The fund is not sponsored, endorsed, sold or promoted by Standard & Poor's or its affiliates and Standard & Poor's or its affiliates makes no representation regarding the advisability of investing in the fund. Investors cannot invest directly in any index.

NAV is Net Asset Value. **FDIC** is Federal Deposit Insurance Corp. **YTD** is Year to Date. **CFA®** and **Chartered Financial Analyst®** are trademarks owned by CFA Institute.

Not FDIC-Insured. Not Bank-Guaranteed. May Lose Value.

 **BNY MELLON | INVESTMENT MANAGEMENT**

BNY Mellon Midcap Index Fund, Inc.

Asset Allocation⁴

Asset	Fund
Domestic Equity	99.42%
Foreign Equity	0.82%
Short Term And Net Cash	-0.24%

Top Ten Holdings⁴

Company	Fund
Deckers Outdoor	0.68%
Reliance Steel & Aluminum	0.64%
Carlisle Companies	0.60%
GoDaddy	0.59%
Graco	0.58%
Watsco	0.58%
Lennox International	0.57%
RPM International	0.57%
WP Carey	0.56%
Fidelity National Financial	0.52%

The holdings listed should not be considered recommendations to buy or sell a security. Large concentrations can increase share price volatility.

Top Sectors and Industries⁴

Sector	Fund
Finance	18.88%
Industrial	16.15%
Technology	9.13%
Health Care	6.72%
Retailing	5.97%
Materials	5.36%
Energy	5.20%
Consumer Durables & Apparel	5.16%
Capital Goods	3.61%
Utilities	3.22%

Portfolio Manager(s)

David France, CFA
Fund 2020
Industry 1995

Todd Frysinger, CFA
Fund 2020
Industry 1996

Vlasta Sheremeta, CFA
Fund 2020
Industry 2010

Michael Stoll
Fund 2020
Industry 2005

Marlene Walker Smith
Fund 2020
Industry 1990

Investors should consider the investment objectives, risks, charges and expenses of a mutual fund carefully before investing. To obtain a prospectus, or a summary prospectus, if available, that contains this and other information about a fund, contact your financial professional. For more information, call 1-800-373-9387 or visit im.bnymellon.com. Read the prospectus carefully before investing. Investors should discuss with their financial professional the eligibility requirements for Class I shares, which are available only to certain eligible investors, and the historical results achieved by the fund's respective share classes.

⁴Portfolio composition is as of 12/31/2023 and is subject to change at any time. Asset Exposure percentages include any exposure through long futures positions but do not include any short positions or currency transactions.

Risks: Equities are subject to market, market sector, market liquidity, issuer, and investment style risks, among other factors, to varying degrees. An **indexing strategy** does not attempt to manage market volatility, use defensive strategies or reduce the effects of any long-term periods of poor stock performance. **Small and midsize company stocks** tend to be more volatile and less liquid than larger company stocks as these companies are less established and have more volatile earnings histories.

The information being provided is general information about our firm and its products and services. It should not be construed as investment advice or a recommendation with respect to any product or service and should not serve as a primary basis for investment decisions. Please consult a legal, tax or financial professional in order to determine whether an investment product or service is appropriate for a particular situation.

The fund's investment adviser is BNY Mellon Investment Adviser, Inc. Investment professionals at Mellon Investments Corporation, an affiliate of the investment adviser, manage the fund as employees of the investment adviser. BNY Mellon Investment Adviser, Inc., Mellon Investments Corporation and BNY Mellon Securities Corporation are subsidiaries of The Bank of New York Mellon Corporation. BNY Mellon is the corporate brand of The Bank of New York Mellon Corporation.

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