

BNY Mellon Tax Managed Growth Fund

Fact Sheet | December 31, 2023

Class A **DTMGX**
Class I **DPTRX**

Goal: The fund seeks long-term capital appreciation consistent with minimizing realized capital gains.

Class	CUSIP
Class A	05589K871
Class I	05589K103

Assets for the Fund
\$133,309,780

Holdings³
45

Dividend Frequency
Quarterly

Morningstar Category
Large Growth

Lipper Category
Large-Cap Core Funds

Sub-adviser
Fayez Sarofim

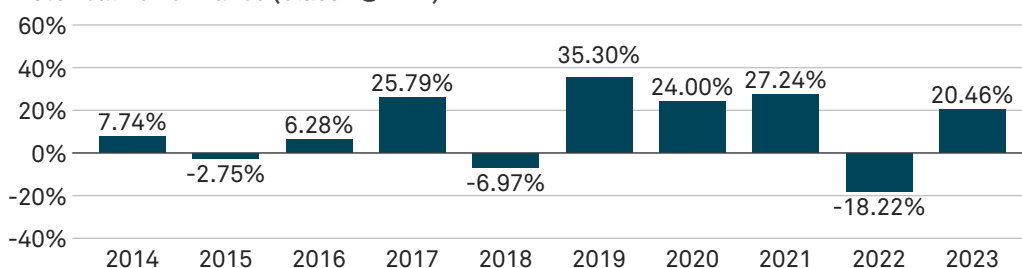
Total Expenses (%)		
Class	Gross [†]	Net ^{††}
Class A	1.21	1.20
Class I	0.96	0.95

Average Annual Total Returns (as of 12/31/23)¹

Class/Inception Date	3 Month	YTD	1 Year	3 Year	5 Year	10 Year
Class A (NAV) 11/04/97	10.13%	20.15%	20.15%	7.55%	15.74%	10.33%
Class A (5.75% maximum load)	3.79%	13.23%	13.23%	5.45%	14.38%	9.68%
Class I (NAV) 05/14/04	10.24%	20.46%	20.46%	7.82%	16.03%	10.61%
S&P 500 [®] Index ²	11.69%	26.29%	26.29%	10.00%	15.69%	12.03%

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate, and an investor's shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. Data assumes the reinvestment of dividends and capital gains, if any. Performance for periods less than 1 year is not annualized. Go to im.bnymellon.com for the fund's most recent month-end returns.

Historical Performance (Class I @ NAV)



[†]Gross expenses is the total annual operating expense ratio for the fund, before any fee waivers or expense reimbursements. ^{††}Net Expenses is the total annual operating expense ratio for the fund, after any applicable fee waivers or expense reimbursements. The net expense ratio reflects a contractual expense reduction agreement, without which, the returns would have been lower. The agreement may not be amended without the approval of the fund's shareholders. The Net Expenses is the actual fund expense ratio applicable to investors. Not all classes of shares may be available to all investors or through all broker-dealer platforms.

¹Investors should consider, when deciding whether to purchase a particular class of shares, the investment amount, anticipated holding period and other relevant factors. ²Source: FactSet. The **S&P 500[®] Index** is widely regarded as the best single gauge of large-cap U.S. equities. The index includes 500 leading companies and captures approximately 80% coverage of available market capitalization. Investors cannot invest directly in any index.

NAV is Net Asset Value. **FDIC** is Federal Deposit Insurance Corp. **YTD** is Year to Date. **CFA[®]** and **Chartered Financial Analyst[®]** are trademarks owned by CFA Institute.

BNY Mellon Tax Managed Growth Fund

Asset Allocation³

Asset Type	Fund
Common Stock; Domestic	86.65%
Common Stock; Foreign	12.70%
Short Term	0.65%
Net Cash (Liabilities)	0.01%

Top Ten Holdings³

Company	Fund
Microsoft	9.50%
Apple	7.55%
Novo Nordisk	5.28%
Amazon.com	4.89%
Visa, Cl. A	4.44%
ASML Holding	4.07%
Texas Instruments	3.99%
Alphabet, Cl. C	3.78%
UnitedHealth Group	3.68%
Chevron	3.53%

The holdings listed should not be considered recommendations to buy or sell a security. Large concentrations can increase share price volatility.

Top Sectors and Industries³

Sector	Fund
Technology	28.83%
Finance	13.00%
Telecommunication Services	10.15%
Energy	8.45%
Health Care	7.12%
Industrial	7.02%
Pharmaceuticals, Biotech & Life Sciences	6.52%
Food, Beverage & Tobacco	5.23%
Consumer Services	4.19%
Materials	2.87%

Portfolio Manager(s)

Alan R. Christensen, CFA 3 Years with the Fund 29 Years in the Industry	Catherine Crain, CFA 23 Years with the Fund 35 Years in the Industry	Gentry Lee, CFA 13 Years with the Fund 30 Years in the Industry	Christopher B. Sarofim 26 Years with the Fund 38 Years in the Industry	Charles Sheedy, CFA 23 Years with the Fund 53 Years in the Industry
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Average Annual Total Returns After Taxes (12/31/23)⁴

Share Class/Inception Date		1-year	5-year	10-year
Class A - 11/4/97 (after deducting 5.75% max. sales charge)	Return after taxes on distributions ⁵	11.36%	12.76%	8.20%
	Return after taxes on distributions and sale of fund shares ⁶	9.08%	11.36%	7.56%
Class I - 5/14/04 (after deducting max. sales charge)	Return after taxes on distributions ⁵	18.41%	14.35%	9.07%
	Return after taxes on distributions and sale of fund shares ⁶	13.47%	12.73%	8.34%

Investors should consider the investment objectives, risks, charges and expenses of a mutual fund carefully before investing. To obtain a prospectus, or a summary prospectus, if available, that contains this and other information about a fund, contact your financial professional. For more information, call 1-800-373-9387 or visit im.bnymellon.com. Read the prospectus carefully before investing. Investors should discuss with their financial professional the eligibility requirements for Class I shares, which are available only to certain eligible investors, and the historical results achieved by the fund's respective share classes.

³Portfolio composition is as of 12/31/2023 and is subject to change at any time. ⁴After-tax returns are calculated using the highest historical individual federal marginal income tax rates, and do not reflect the impact of state and local taxes. Actual after-tax returns depend on an investor's tax situation and may differ from those shown here and are not relevant to investors who hold their fund shares through tax-deferred arrangements such as 401(k) plans or individual retirement accounts. ⁵Pre-liquidation, after-tax returns assume an investor held shares throughout the measurement period and reflect the effect of taxable distributions (assuming reinvestment in the fund) by a fund to its shareholders. ⁶Post-liquidation, after-tax returns assume an investor sold shares at the end of the measurement period and, therefore, reflect the effect of both taxable distributions and any taxable gain or loss realized by the shareholder upon sale of fund shares.

Risks: **Equities** are subject to market, market sector, market liquidity, issuer, and investment style risks, among other factors, to varying degrees. Investing in **foreign denominated and/or domiciled securities** involves special risks, including changes in currency exchange rates, political, economic, and social instability, limited company information, differing auditing and legal standards, and less market liquidity. These risks generally are greater with emerging market countries.

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MARK-491476-2024-01-30

0149BFS-1223