

BNY Mellon Sustainable U.S. Equity Fund, Inc.

Fact Sheet | December 31, 2023

Class A DTCAX
Class I DRTCX
Class Z DRTHX
Class Y DTCYX

Goal: The fund seeks long-term capital appreciation.

Class	CUSIP
Class A	09661D102
Class I	09661D300
Class Z	09661D409
Class Y	09661D508

Assets for the Fund
\$415,273,508

Holdings³
42

Dividend Frequency
Annually

Morningstar Category
Large Blend

Lipper Category
Large-Cap Core Funds

Sub-adviser
Newton Investment
Management Limited

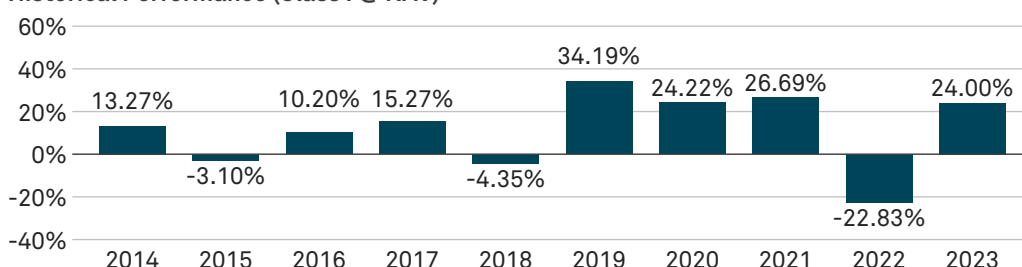
Total Expenses (%)		
Class	Gross [†]	Net ^{††}
Class A	1.01	0.95
Class I	0.73	0.70
Class Z	0.77	0.76
Class Y	0.69	0.69

Average Annual Total Returns (as of 12/31/23)¹

Class/Inception Date	3 Month	YTD	1 Year	3 Year	5 Year	10 Year
Class A (NAV) 08/31/99	12.16%	23.69%	23.69%	6.33%	14.80%	10.12%
Class A (5.75% maximum load)	5.73%	16.59%	16.59%	4.25%	13.44%	9.47%
Class I (NAV) 08/31/99	12.30%	24.00%	24.00%	6.63%	15.11%	10.42%
Class Z (NAV) 03/29/72	12.27%	24.00%	24.00%	6.58%	15.04%	10.34%
Class Y (NAV) 09/30/16	12.29%	24.00%	24.00%	6.62%	15.11%	10.39%
S&P 500 [®] Index ²	11.69%	26.29%	26.29%	10.00%	15.69%	12.03%

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate, and an investor's shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. Data assumes the reinvestment of dividends and capital gains, if any. Performance for periods less than 1 year is not annualized. Go to im.bnymellon.com for the fund's most recent month-end returns.

Historical Performance (Class I @ NAV)



[†]Gross expenses is the total annual operating expense ratio for the fund, before any fee waivers or expense reimbursements. ^{††}Net Expenses is the total annual operating expense ratio for the fund, after any applicable fee waivers or expense reimbursements. The net expense ratio(s) reflect a contractual expense reduction agreement through 9/29/2024, without which, the returns would have been lower. The Net Expenses is the actual fund expense ratio applicable to investors. Not all classes of shares may be available to all investors or through all broker-dealer platforms.

Class Z shares generally are not available for new accounts. Please see the fund's prospectus for details.

¹The total return performance figures for Class Y shares of the fund represent the performance of the fund's Class Z shares for periods prior to 9/30/16, the inception date for Class Y shares, and the performance of Class Y from that inception date. Performance reflects the applicable class's sales load and distribution/servicing fees since the inception date. Had these fees and expenses been reflected for periods prior, performance would have been different. Investors should consider, when deciding whether to purchase a particular class of shares, the investment amount, class restrictions, anticipated holding period and other relevant factors. ²Source: FactSet. The **S&P 500[®] Index** is widely regarded as the best single gauge of large-cap U.S. equities. The index includes 500 leading companies and captures approximately 80% coverage of available market capitalization. Investors cannot invest directly in any index.

NAV is Net Asset Value. **FDIC** is Federal Deposit Insurance Corp. **YTD** is Year to Date.

Not FDIC-Insured. Not Bank-Guaranteed. May Lose Value.

 **BNY MELLON | INVESTMENT MANAGEMENT**

BNY Mellon Sustainable U.S. Equity Fund, Inc.

Asset Allocation³

Asset Type	Fund
Common Stock; Domestic	97.46%
Common Stock; Foreign	1.73%
Short Term	0.78%
Net Cash (Liabilities)	0.03%

Top Ten Holdings³

Company	Fund
Microsoft	8.29%
Apple	7.31%
Alphabet, Cl. A	5.03%
Amazon.com	4.70%
Nvidia	4.04%
JPMorgan Chase & Co.	3.32%
Costco Wholesale	3.26%
Intuit	2.91%
Boston Scientific	2.90%
Accenture, Cl. A	2.81%

The holdings listed should not be considered recommendations to buy or sell a security. Large concentrations can increase share price volatility.

Sector Allocation³

Sector	Fund	Index
Information Technology	37.04%	28.86%
Health Care	16.07%	12.62%
Financials	12.28%	12.97%
Industrials	10.14%	8.81%
Consumer Staples	7.06%	6.15%
Consumer Discretionary	6.57%	10.85%
Communication Services	5.07%	8.58%
Utilities	3.20%	2.34%
Materials	2.56%	2.41%
Energy	0.00%	3.89%
Real Estate	0.00%	2.52%

Totals may not add up to 100% due to rounding.

Portfolio Manager(s)

Nick Pope	Julianne D. McHugh
2 Years with the Fund	0 Years with the Fund

Investors should consider the investment objectives, risks, charges and expenses of a mutual fund carefully before investing. To obtain a prospectus, or a summary prospectus, if available, that contains this and other information about a fund, contact your financial professional. For more information, call 1-800-373-9387 or visit im.bnymellon.com. Read the prospectus carefully before investing. Investors should discuss with their financial professional the eligibility requirements for Class I and Y shares, which are available only to certain eligible investors, and the historical results achieved by the fund's respective share classes.

³Portfolio composition is as of 12/31/2023 and is subject to change at any time.

Risks: **Equities** are subject to market, market sector, market liquidity, issuer, and investment style risks, among other factors, to varying degrees. Investing in **foreign denominated and/or domiciled securities** involves special risks, including changes in currency exchange rates, political, economic, and social instability, limited company information, differing auditing and legal standards, and less market liquidity. These risks generally are greater with emerging market countries. **Small and midsize company stocks** tend to be more volatile and less liquid than larger company stocks as these companies are less established and have more volatile earnings histories. **Socially responsible portfolios** can limit the number of investment opportunities available to the portfolio which may produce more modest gains than portfolios that are not subject to such special investment considerations.

The information being provided is general information about our firm and its products and services. It should not be construed as investment advice or a recommendation with respect to any product or service and should not serve as a primary basis for investment decisions. Please consult a legal, tax or financial professional in order to determine whether an investment product or service is appropriate for a particular situation.

The fund's investment adviser is BNY Mellon Investment Adviser, Inc. (BNYM Investment Adviser). BNYM Investment Adviser has engaged its affiliate, Newton Investment Management Limited (NIM), to serve as the fund's sub-adviser. NIM has entered into a sub-sub-investment advisory agreement with its affiliate, Newton Investment Management North America, LLC (NIMNA), to enable NIMNA to provide certain advisory services to NIM for the benefit of the fund. All are subsidiaries of The Bank of New York Mellon Corporation. BNY Mellon is the corporate brand of The Bank of New York Mellon Corporation.

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MARK-484422-2024-01-18

0207BFS-1223