



BNY Mellon Sustainable U.S. Equity Fund, Inc.

FACT SHEET
Sep 30, 2023

Class A **DTCAX** Class C **DTCCX** Class I **DRTCX** Class Z **DRTHX** Class Y **DTCYX**

Goal/Approach

The fund seeks long-term capital appreciation. To pursue this goal, the fund normally invests at least 80% of its net assets in stocks (or derivatives) of U.S. companies that demonstrate attractive investment attributes and sustainable business practices and have no material unresolvable environmental, social and governance (ESG) issues. The fund focuses on companies with market caps of \$5 billion or more. The fund may invest up to 20% of its assets in foreign securities, including up to 10% in emerging markets securities.

CUSIP

Class A 09661D102
Class C 09661D201
Class I 09661D300
Class Z 09661D409
Class Y 09661D508

Assets for the Fund

\$380,632,569

Holdings²

41

Dividend Frequency

Annually

Morningstar Category

Large Blend

Lipper Category

Large-Cap Core Funds

Sub-Adviser

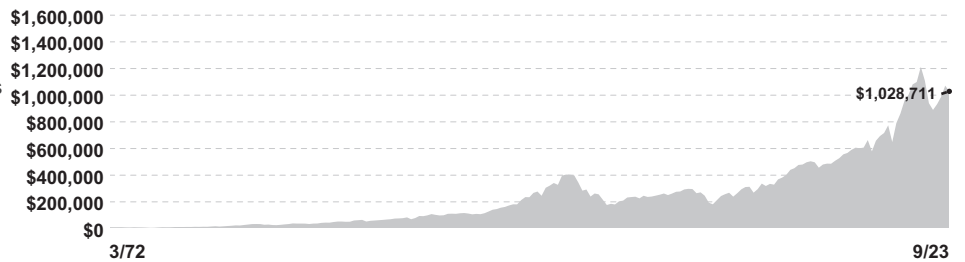


Investment Adviser

BNY Mellon Investment Adviser, Inc.

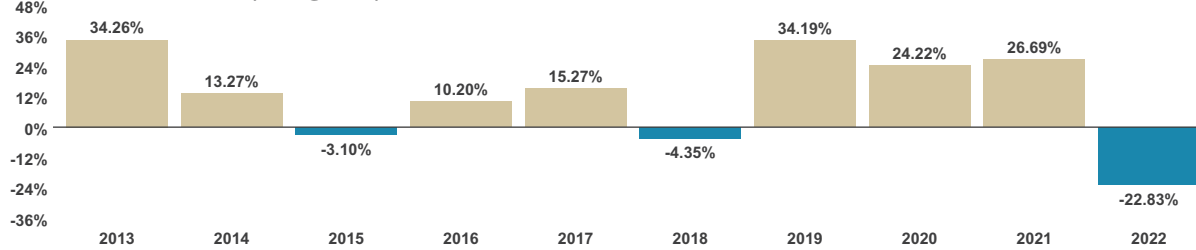
Growth of a \$10,000 Investment

A hypothetical \$10,000 investment in the fund's Class A shares on 3/29/72 would have been worth \$1,028,711 on 9/30/23.



This does not reflect the 5.75% maximum front-end sales load applicable to Class A shares which, if reflected, would have lowered performance. Assumes reinvestment of dividends and capital gains. Performance for the fund's other share classes would vary.

Historical Performance (CL.I @ NAV)



Average Annual Total Returns (9/30/23)¹

| Share Class/Inception Date | 3 M | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|---|--------|--------|--------|--------|-------|--------|
| Class A (NAV) 08/31/99 | -3.98% | 10.28% | 15.65% | 6.08% | 9.17% | 9.84% |
| Class A (5.75% max. load) | -9.50% | 3.95% | 9.00% | 3.99% | 7.88% | 9.19% |
| Class C (NAV) 08/31/99 | -4.13% | 9.63% | 14.69% | 5.28% | 8.35% | 9.01% |
| Class C (1.00% max. CDSC) | -5.09% | 8.63% | 13.69% | 5.28% | 8.35% | 9.01% |
| Class I (NAV) 08/31/99 | -3.92% | 10.41% | 15.89% | 6.33% | 9.44% | 10.14% |
| Class Z (NAV) 03/29/72 | -3.91% | 10.45% | 15.86% | 6.30% | 9.39% | 10.06% |
| Class Y (NAV) 09/30/16 | -3.90% | 10.43% | 15.84% | 6.36% | 9.44% | 10.11% |
| S&P 500 [®] Index ³ | -3.27% | 13.07% | 21.62% | 10.15% | 9.92% | 11.91% |

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate, and an investor's shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. Data assumes the reinvestment of dividends and capital gains, if any. Performance for periods less than 1 year is not annualized. Go to im.bnymellon.com for the fund's most recent month-end returns. Total Expense Ratios: Class A 1.01%, Class C 1.87%, Class I 0.73%, Class Z 0.77%, Class Y 0.69%. Net Expense Ratios: Class A 0.95%, Class C 1.70%, Class I 0.70%, Class Z 0.76%, Class Y 0.69%. The net expense ratio(s) reflect a contractual expense reduction agreement through 9/29/2024, without which, the returns would have been lower. The Net Expenses is the actual fund expense ratio applicable to investors. Not all classes of shares may be available to all investors or through all broker-dealer platforms.

Class Z shares generally are not available for new accounts. Please see the fund's prospectus for details.

¹The total return performance figures for Class Y shares of the fund represent the performance of the fund's Class Z shares for periods prior to 9/30/16, the inception date for Class Y shares, and the performance of Class Y from that inception date. Performance reflects the applicable class's sales load and distribution/servicing fees since the inception date. Had these fees and expenses been reflected for periods prior, performance would have been different. Investors should consider, when deciding whether to purchase a particular class of shares, the investment amount, class restrictions, anticipated holding period and other relevant factors. ²Portfolio composition is as of 9/30/2023 and is subject to change at any time. ³Source: FactSet. The S&P 500[®] Index is widely regarded as the best single gauge of large-cap U.S. equities. The index includes 500 leading companies and captures approximately 80% coverage of available market capitalization. Investors cannot invest directly in any index.

BNY Mellon Sustainable U.S. Equity Fund, Inc.

Class A **DTCAX**

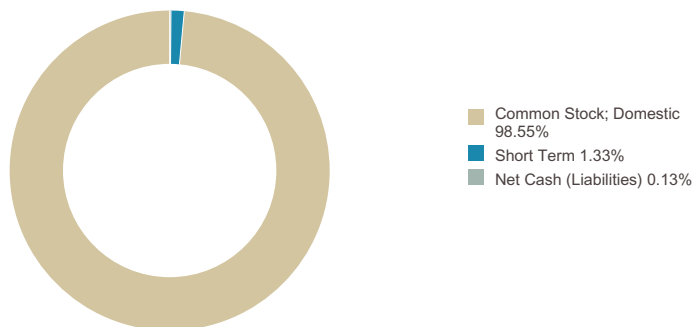
Class C **DTCCX**

Class I **DRTCX**

Class Z **DRTHX**

Class Y **DTCYX**

Asset Allocation¹

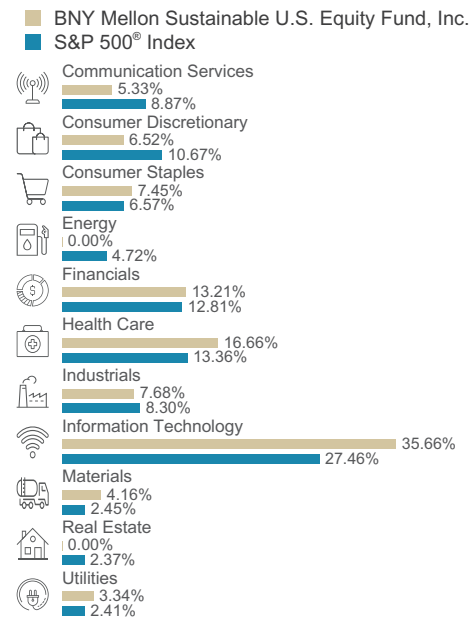


Top Ten Holdings¹

| | |
|----------------------|-------|
| Microsoft | 7.76% |
| Apple | 7.24% |
| Alphabet, Cl. A | 5.25% |
| Amazon.com | 4.39% |
| Nvidia | 3.95% |
| MasterCard, Cl. A | 3.61% |
| Eli Lilly | 3.27% |
| JPMorgan Chase & Co. | 3.15% |
| Costco Wholesale | 3.11% |
| Boston Scientific | 2.95% |

The holdings listed should not be considered recommendations to buy or sell a security. Large concentrations can increase share price volatility.

Sector Allocation¹



Totals may not add up to 100% due to rounding.

Portfolio Management

The fund's investment adviser is BNY Mellon Investment Adviser, Inc. (BNYM Investment Adviser). BNYM Investment Adviser has engaged its affiliate, Newton Investment Management Limited (NIM), to serve as the fund's sub-adviser. NIM has entered into a sub-sub-investment advisory agreement with its affiliate, Newton Investment Management North America, LLC (NIMNA), to enable NIMNA to provide certain advisory services to NIM for the benefit of the fund, including, but not limited to, portfolio management services.

Nick Pope and Julianne McHugh are the fund's primary portfolio managers. Mr. Pope and Ms. McHugh have been primary portfolio managers of the fund since January 2022 and March 2023, respectively. Mr. Pope is a portfolio manager on the Sustainable Equity strategy at NIM. Ms. McHugh is Head of Sustainable Equities and a senior portfolio manager at NIMNA. NIM's Responsible Investment team provides input to the portfolio managers, including supporting fundamental research and company-level ESG analysis, which helps to identify sustainable investment themes, as well as controversy monitoring, company engagement and active proxy voting.

Investors should consider the investment objectives, risks, charges and expenses of a mutual fund carefully before investing. To obtain a prospectus, or a summary prospectus, if available, that contains this and other information about a fund, contact your financial professional or visit im.bnymellon.com. Read the prospectus carefully before investing. Investors should discuss with their financial professional the eligibility requirements for Class I and Y shares, which are available only to certain eligible investors, and the historical results achieved by the fund's respective share classes.

BNY Mellon Investment Adviser, Inc., Newton Investment Management Limited (NIM), Newton Investment Management North America, LLC (NIMNA) and BNY Mellon Securities Corporation are subsidiaries of The Bank of New York Mellon Corporation. BNY Mellon is the corporate brand of The Bank of New York Mellon Corporation.

¹Portfolio composition is as of 9/30/2023 and is subject to change at any time.

Risks: Equities are subject to market, market sector, market liquidity, issuer, and investment style risks, among other factors, to varying degrees. Investing in **foreign denominated and/or domiciled securities** involves special risks, including changes in currency exchange rates, political, economic, and social instability, limited company information, differing auditing and legal standards, and less market liquidity. These risks generally are greater with emerging market countries. **Small and midsize company stocks** tend to be more volatile and less liquid than larger company stocks as these companies are less established and have more volatile earnings histories. **Socially responsible portfolios** can limit the number of investment opportunities available to the portfolio which may produce more modest gains than portfolios that are not subject to such special investment considerations.

The information being provided is general information about our firm and its products and services. It should not be construed as investment advice or a recommendation with respect to any product or service and should not serve as a primary basis for investment decisions. Please consult a legal, tax or financial professional in order to determine whether an investment product or service is appropriate for a particular situation.