

BNY Mellon Opportunistic Midcap Value Fund

Fact Sheet | March 31, 2024

Class A DMCVX
Class I DVLIX
Class Y DMCYX

Goal: The fund seeks to surpass the performance of the Russell Midcap® Value Index.

Class	CUSIP
Class A	05587N646
Class I	05587N778
Class Y	05587N752

Assets for the Fund
\$421,538,960

Holdings³
67

Dividend Frequency
Annually

Morningstar Category
Mid-Cap Blend

Lipper Category
Mid-Cap Core Funds

Sub-Adviser
Newton Investment
Management North
America, LLC

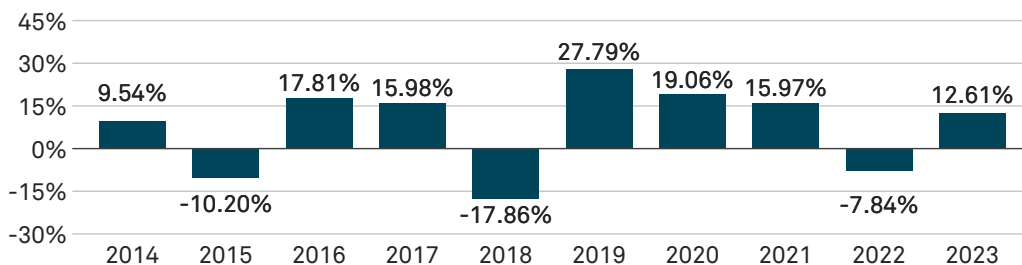
Total Expenses (%)		
Class	Gross [†]	Net ^{††}
Class A	1.16	1.16
Class I	0.97	0.97
Class Y	0.86	0.86

Average Annual Total Returns (as of 3/31/24)¹

Class/Inception Date	3 Month	YTD	1 Year	3 Year	5 Year	10 Year
Class A (NAV) 09/29/95	9.15%	9.15%	23.38%	6.00%	10.80%	7.58%
Class A (5.75% maximum load)	2.89%	2.89%	16.28%	3.93%	9.50%	6.95%
Class I (NAV) 05/30/08	9.18%	9.18%	23.62%	6.20%	11.03%	7.84%
Class Y (NAV) 07/01/13	9.21%	9.21%	23.76%	6.31%	11.15%	7.98%
Russell Midcap® Value Index ²	8.23%	8.23%	20.40%	6.80%	9.94%	8.57%

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate, and an investor's shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. Data assumes the reinvestment of dividends and capital gains, if any. Performance for periods less than 1 year is not annualized. Go to im.bnymellon.com for the fund's most recent month-end returns.

Historical Performance (Class I @ NAV)



[†]Gross expenses is the total annual operating expense ratio for the fund, before any fee waivers or expense reimbursements. ^{††}Net Expenses is the total annual operating expense ratio for the fund, after any applicable fee waivers or expense reimbursements. The Net Expenses is the actual fund expense ratio applicable to investors. Not all classes of shares may be available to all investors or through all broker-dealer platforms.

¹Investors should consider, when deciding whether to purchase a particular class of shares, the investment amount, anticipated holding period and other relevant factors. ²Source: FactSet. The **Russell Midcap® Value Index** measures the performance of the mid-cap value segment of the U.S. equity universe. It includes those Russell Midcap® Index companies that are considered more value-oriented relative to the overall market as defined by Russell's leading style methodology. The Russell Midcap® Value Index is constructed to provide a comprehensive and unbiased barometer of the mid-cap value market. The index is completely reconstituted annually to ensure larger stocks do not distort the performance and characteristics of the true mid-cap value market. Investors cannot invest directly in any index.

NAV is Net Asset Value. **FDIC** is Federal Deposit Insurance Corp. **YTD** is Year to Date. **CFA®** and **Chartered Financial Analyst®** are trademarks owned by CFA Institute.

Not FDIC-Insured. Not Bank-Guaranteed. May Lose Value.

 **BNY MELLON | INVESTMENT MANAGEMENT**

BNY Mellon Opportunistic Midcap Value Fund

Asset Allocation ³		Top Ten Holdings ^{3,4}		Sector Allocation ^{3,4}		
Asset Type	Fund	Company	Fund	Sector	Fund	Index
Common Stock; Domestic	92.52%	Aramark	2.51%	Industrials	19.48%	20.44%
Common Stock; Foreign	6.93%	MKS Instruments	2.28%	Financials	16.52%	18.20%
Short Term	2.00%	Constellation Energy	2.27%	Consumer Discretionary	11.13%	9.39%
Net Cash (Liabilities)	-1.45%	Centene	2.06%	Information Technology	10.36%	9.14%
		Digital Realty Trust	2.02%	Health Care	10.31%	6.45%
		Johnson Controls International	2.01%	Energy	6.91%	5.52%
		Valero Energy	2.01%	Consumer Staples	6.91%	3.66%
		Rentokil Initial	2.00%	Materials	5.60%	7.58%
		Akamai Technologies	1.98%	Utilities	5.22%	7.02%
		Voya Financial	1.86%	Real Estate	3.80%	9.76%
		The holdings listed should not be considered recommendations to buy or sell a security. Large concentrations can increase share price volatility.		Communication Services	3.17%	2.83%
				Cash	0.59%	0.00%
				Totals may not add up to 100% due to rounding.		

Portfolio Manager(s)	
Patrick Kent, CFA	Andrew Leger
Fund 2019	Fund 2021
Industry 1998	Industry 1998

Investors should consider the investment objectives, risks, charges and expenses of a mutual fund carefully before investing. To obtain a prospectus, or a summary prospectus, if available, that contains this and other information about a fund, contact your financial professional. For more information, call 1-800-373-9387 or visit im.bnymellon.com. Read the prospectus carefully before investing. Investors should discuss with their financial professional the eligibility requirements for Class I and Y shares, which are available only to certain eligible investors, and the historical results achieved by the fund's respective share classes.

³Portfolio composition is as of 3/31/2024 and is subject to change at any time. ⁴Source: Newton.

Risks: **Equities** are subject to market, market sector, market liquidity, issuer, and investment style risks, among other factors, to varying degrees. Investing in **foreign denominated and/or domiciled securities** involves special risks, including changes in currency exchange rates, political, economic, and social instability, limited company information, differing auditing and legal standards, and less market liquidity. These risks generally are greater with emerging market countries. **Small and midsize company stocks** tend to be more volatile and less liquid than larger company stocks as these companies are less established and have more volatile earnings histories.

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The fund's investment adviser is BNY Mellon Investment Adviser, Inc. (BNYM Investment Adviser). BNYM Investment Adviser has engaged its affiliate, Newton Investment Management North America, LLC (NIMNA), to serve as the fund's sub-adviser. NIMNA has entered into a sub-sub investment advisory agreement with its affiliate, Newton Investment Management Limited (NIM), to enable NIM to provide certain advisory services to NIMNA for the benefit of the fund. All are subsidiaries of The Bank of New York Mellon Corporation. BNY Mellon is the corporate brand of The Bank of New York Mellon Corporation.

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