

BNY Mellon Income Stock Fund

Fact Sheet | March 31, 2024

Class A **BMIAX**
 Class I **BMIIX**
 Class Y **BMIYX**

Class A **BMIAX** ★★★★★ Class I **BMIIX** ★★★★★ Class Y **BMIYX** ★★★★★

Morningstar Rating™ based on risk-adjusted returns as of 3/31/2024 for the fund's Class A, I and Y shares; other classes may have different performance characteristics. Overall rating for the Large Value category. Fund ratings are out of 5 stars: Overall 4 stars Class A, I and Y (1118 funds rated); 3 Yrs. 5 stars Class A, I and Y (1118 funds rated); 5 Yrs. 4 stars Class A, I and Y (1058 funds rated). **Past performance is no guarantee of future results.***

Goal: The fund seeks total return (consisting of capital appreciation and income).

Class	CUSIP
Class A	05569M343
Class I	05569M327
Class Y	05569M319

Assets for the Fund
 \$255,500,472

Holdings³
 53

Dividend Frequency
 Monthly

Morningstar Category
 Large Value

Lipper Category
 Equity Income Funds

Sub-Adviser
 Newton Investment Management North America, LLC

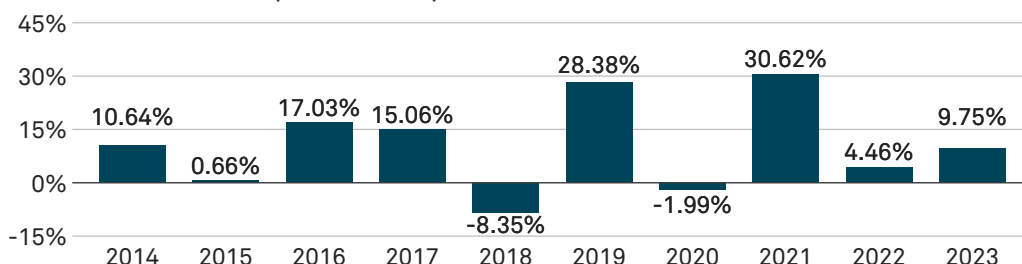
Total Expenses (%)		
Class	Gross [†]	Net ^{††}
Class A	1.23	1.15
Class I	0.94	0.90
Class Y	0.87	0.87

Average Annual Total Returns (as of 3/31/24)¹

Class/Inception Date	3 Month	YTD	1 Year	3 Year	5 Year	10 Year
Class A (NAV) 05/31/16	8.69%	8.69%	19.57%	12.70%	12.89%	10.42%
Class A (5.75% maximum load)	2.48%	2.48%	12.76%	10.51%	11.57%	9.77%
Class I (NAV) 05/31/16	8.77%	8.77%	19.90%	13.01%	13.17%	10.63%
Class Y (NAV) 05/31/16	8.79%	8.79%	19.97%	13.04%	13.22%	10.64%
Dow Jones U.S. Select Dividend Index ²	6.10%	6.10%	9.73%	6.78%	9.04%	9.51%

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate, and an investor's shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. Data assumes the reinvestment of dividends and capital gains, if any. Performance for periods less than 1 year is not annualized. Go to im.bnymellon.com for the fund's most recent month-end returns.

Historical Performance (Class I @ NAV)



[†]Gross expenses is the total annual operating expense ratio for the fund, before any fee waivers or expense reimbursements. ^{††}Net Expenses is the total annual operating expense ratio for the fund, after any applicable fee waivers or expense reimbursements. The net expense ratio(s) reflect a contractual expense reduction agreement through 12/29/2024, without which, the returns would have been lower. The Net Expenses is the actual fund expense ratio applicable to investors. Not all classes of shares may be available to all investors or through all broker-dealer platforms.

¹The total return performance figures for Class A, Class I and Class Y shares of the fund represent the performance of the fund's Class M shares for periods prior to 5/31/16, the inception date for Class A, Class I and Class Y shares, and the performance of Class A, I and Y, respectively, from that inception date. Performance reflects the applicable class's sales load and distribution/servicing fees since the inception date. Investors should consider, when deciding whether to purchase a particular class of shares, the investment amount, class restrictions, anticipated holding period and other relevant factors. ²Source: FactSet. The **Dow Jones U.S. Select Dividend™ Index** is defined as all dividend-paying companies in the Dow Jones U.S. Index, excluding REITs, that have a non-negative historical five-year dividend-per-share growth rate, a five-year average dividend coverage ratio of greater than or equal to 167%, paid dividends in each of the previous five years, non-negative trailing 12-month earnings-per-share (EPS), a float-adjusted market capitalization of at least US\$1 billion, and three-month average daily trading volume of 200,000 shares. Investors cannot invest directly in any index.

NAV is Net Asset Value. **FDIC** is Federal Deposit Insurance Corp. **YTD** is Year to Date. **CFA®** and **Chartered Financial Analyst®** are trademarks owned by CFA Institute.

Not FDIC-Insured. Not Bank-Guaranteed. May Lose Value.

 **BNY MELLON | INVESTMENT MANAGEMENT**

BNY Mellon Income Stock Fund

Asset Allocation³

Asset Type	Fund
Common Stock; Domestic	94.44%
Common Stock; Foreign	2.09%
Short Term	3.84%
Net Cash (Liabilities)	-0.37%

Top Ten Holdings³

Company	Fund
JPMorgan Chase & Co.	4.89%
Medtronic	4.22%
AT&T	3.71%
Becton Dickinson	3.10%
CRH	3.10%
Sanofi	2.96%
Cisco Systems	2.88%
Goldman Sachs	2.86%
Kenvue	2.65%
Phillips 66	2.61%

The holdings listed should not be considered recommendations to buy or sell a security. Large concentrations can increase share price volatility.

Sector Allocation³

Sector	Fund	Index
Financials	25.50%	27.42%
Health Care	15.10%	3.54%
Energy	10.43%	4.91%
Industrials	10.28%	2.12%
Materials	8.67%	8.20%
Information Technology	7.79%	2.97%
Communication Services	6.45%	5.79%
Consumer Discretionary	6.14%	7.78%
Cash	3.64%	0.00%
Consumer Staples	3.31%	10.31%
Utilities	2.70%	26.95%

Totals may not add up to 100% due to rounding.

Portfolio Manager(s)

John C. Bailer, CFA Fund 2011 Industry 1992	Brian C. Ferguson Fund 2015 Industry 1990	Keith Howell, Jr., CFA Fund 2021 Industry 2004
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Investors should consider the investment objectives, risks, charges and expenses of a mutual fund carefully before investing. To obtain a prospectus, or a summary prospectus, if available, that contains this and other information about a fund, contact your financial professional. For more information, call 1-800-373-9387 or visit im.bnymellon.com. Read the prospectus carefully before investing. Investors should discuss with their financial professional the eligibility requirements for Class I and Y shares, which are available only to certain eligible investors, and the historical results achieved by the fund's respective share classes.

*Source: Morningstar. The Morningstar Rating™ for funds, or "star rating," is calculated for managed products with at least a 3-year history. It is calculated based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product's monthly excess performance (not including the effects of sales charges, loads and redemption fees if applicable), placing more emphasis on downward variations and rewarding consistent performance. Managed products, including open-end mutual funds and exchange-traded funds, are considered a single population for comparative purposes. The top 10% of products in each product category receive 5 stars, the next 22.5% receive 4 stars, the next 35% receive 3 stars, the next 22.5% receive 2 stars, and the bottom 10% receive 1 star. The Overall Morningstar Rating for a managed product is derived from a weighted average of the performance figures associated with its 3-, 5-, and 10-year (if applicable) Morningstar Rating metrics. ©2024 Morningstar, Inc. All rights reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete, or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information. Ratings do not reduce investment risk and are subject to change.

³Portfolio composition is as of 3/31/2024 and is subject to change at any time.

There is no guarantee that dividend-paying companies will continue to pay, or increase, their dividend.

Risks: Equities are subject to market, market sector, market liquidity, issuer, and investment style risks, among other factors, to varying degrees. Investing in **foreign denominated and/or domiciled securities** involves special risks, including changes in currency exchange rates, political, economic, and social instability, limited company information, differing auditing and legal standards, and less market liquidity. These risks generally are greater with emerging market countries. The fund's focus on dividend-paying stocks could cause the fund to underperform similar funds that invest without consideration of a company's track record of paying dividends or ability to pay dividends in the future. Dividend-paying stocks may not participate in a broad market advance to the same degree as other stocks, and a sharp rise in interest rates or economic downturn could cause a company to unexpectedly reduce or eliminate its dividend.

The information being provided is general information about our firm and its products and services. It should not be construed as investment advice or a recommendation with respect to any product or service and should not serve as a primary basis for investment decisions. Please consult a legal, tax or financial professional in order to determine whether an investment product or service is appropriate for a particular situation.

The fund's investment adviser is BNY Mellon Investment Adviser, Inc. (BNYM Investment Adviser). BNYM Investment Adviser has engaged its affiliate, Newton Investment Management North America, LLC (NIMNA), to serve as the fund's sub-adviser. NIMNA has entered into a sub-sub investment advisory agreement with its affiliate, Newton Investment Management Limited (NIM), to enable NIM to provide certain advisory services to NIMNA for the benefit of the fund. All are subsidiaries of The Bank of New York Mellon Corporation. BNY Mellon is the corporate brand of The Bank of New York Mellon Corporation.

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