

# BNY Mellon US Mid Cap Core Equity ETF

Fact Sheet | December 31, 2023

Ticker: **BKMC**

**Goal:** The fund seeks to match the performance of the Solactive GBS United States 400 Index TR.

## CUSIP

09661T206

## Net Assets

\$483,284,206

## Total Expenses

0.04%

## NAV 12/31/23

\$90.67

## Market Price 12/31/23

\$90.70

## Premium/Discount

0.03%

## 30-Day Median Bid-Ask Spread

0.11%

## 20-Day Average Volume

30,842

## Holdings<sup>3</sup>

403

## Dividend Frequency

Quarterly

## Morningstar Category

Mid-Cap Blend

## Sub-Adviser

Mellon Investments Corporation

## Investment Adviser

BNY Mellon ETF Investment Adviser, LLC

## Average Annual Total Returns (as of 12/31/23)

Ticker/Inception Date	3 Month	YTD	1 Year	3 Year	Inception
BKMC Market Price 4/7/20	13.83%	17.52%	17.52%	6.89%	18.97%
BKMC NAV 4/7/20	14.06%	17.47%	17.47%	6.88%	18.96%
Solactive GBS United States 400 Index TR <sup>1</sup>	12.21%	16.48%	16.48%	4.89%	—
Morningstar <sup>®</sup> US Mid Cap Index <sup>SM, 2</sup>	12.84%	16.24%	16.24%	6.46%	—

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate, and an investor's shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. Data assumes the reinvestment of dividends and capital gains, if any. Performance for periods less than 1 year is not annualized. Go to [im.bnymellon.com](https://im.bnymellon.com) for the fund's most recent month-end returns.

On November 15, 2023 the benchmark for the fund changed from Morningstar US Mid Cap Index to Solactive GBS United States 400 Index TR. Please see prospectus for additional information.

A fund's **NAV** is the sum of all its assets less any liabilities, divided by the number of shares outstanding. **Market Price Performance** is calculated using the most recent NYSE Arca Official Closing Price. Market Price returns do not represent investors' returns had they traded shares at other times.

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<sup>1</sup>The **Solactive GBS United States 400 Index TR** is a free float market capitalization weighted index designed to measure the performance of 400 mid-capitalization companies listed on U.S. stock markets.

<sup>2</sup>The **Morningstar<sup>®</sup> US Mid Cap Index<sup>SM</sup>** is a float-adjusted market capitalization weighted index designed to measure the performance of U.S. medium-capitalization stocks. The index's initial universe of eligible securities includes common stock, tracking stock and shares of real estate investment trusts (REITs) issued by U.S. companies and traded on the New York Stock Exchange, NASDAQ or NYSE Market LLC. At each reconstitution, the initial universe is screened to exclude securities based on the number of non-trading days in the preceding quarter and trading volume during the preceding six-month period. The remaining securities represent the investable universe. The index includes the securities of companies whose cumulative total market capitalization falls approximately between the bottom 10%-30% of the remaining securities.

**NAV** is Net Asset Value. **FDIC** is Federal Deposit Insurance Corp. **TR** is Total Return. **YTD** is Year to Date. **CFA<sup>®</sup>** and **Chartered Financial Analyst<sup>®</sup>** are trademarks owned by CFA Institute. **ETF** is Exchange Traded Fund.

# BNY Mellon US Mid Cap Core Equity ETF

Top Ten Holdings <sup>3,4</sup>		Market Cap Exposure <sup>3,4</sup>		Sector Allocation <sup>3,4</sup>	
Company	Fund	Market Cap	Fund	Sector	Fund
Entegris	0.57%	Large Cap (\$10B-\$25B)	42.98%	Industrials	20.31%
Deckers Outdoor	0.56%	Mid Cap (\$3B-\$10B)	56.69%	Consumer Discretionary	14.86%
Vertiv Holdings, Cl. A	0.54%	Small Cap (Under \$3B)	0.33%	Information Technology	14.12%
Reliance Steel & Aluminum	0.53%			Financials	12.65%
Textron	0.50%			Health Care	9.56%
GoDaddy, Cl. A	0.50%			Real Estate	7.19%
Lamb Weston Holdings	0.50%			Materials	6.61%
Snap-On	0.48%			Energy	4.96%
Masco	0.48%			Consumer Staples	3.80%
Leidos Holdings	0.48%			Utilities	3.01%
The holdings listed should not be considered recommendations to buy or sell a security. Large concentrations can increase share price volatility.				Communication Services	2.93%
				Totals may not add up to 100% due to rounding.	

## PORTFOLIO MANAGER(S)

David France, CFA	Todd M. Frysinger, CFA	Vlasta Sheremeta, CFA	Michael J. Stoll	Marlene Walker Smith
3 Years with the Fund	3 Years with the Fund	3 Years with the Fund	3 Years with the Fund	3 Years with the Fund

Investors should consider the investment objectives, risks, charges and expenses of an ETF carefully before investing. To obtain a prospectus, or a summary prospectus, if available, that contains this and other information about an ETF, contact your financial professional or visit [im.bnymellon.com/etf](https://im.bnymellon.com/etf). Please read the prospectus carefully before investing.

<sup>3</sup>Portfolio composition is as of 12/31/2023 and is subject to change at any time. <sup>4</sup>Source: Mellon Investments Corporation  
ETF shares are listed on an exchange, and shares are generally purchased and sold in the secondary market at market price. At times, the market price may be at a premium or discount to the ETF's per share NAV. In addition, ETFs are subject to the risk that an active trading market for an ETF's shares may not develop or be maintained. Buying or selling ETF shares on an exchange may require the payment of brokerage commissions.

**Market Price** is the most recent NYSE Arca Official Closing Price. **Premium/Discount** Shareholders may pay more than net asset value when they buy Fund shares and receive less than net asset value when they sell those shares, because shares are bought and sold at current market prices. **20-Day Average Volume** is the sum of last 20 days of trading volume divided by 20 days. **30-Day Median Bid-Ask Spread** gives investors the midpoint within the spread between an ETF's selling price and buying price. It is calculated over the last 30 days in 10 second intervals by dividing the difference between the bid (sell price) and offer (buy price) by the midpoint of the National Best Bid Offer (NBBO) and identifying the median of those values.

**Risks: Equities** are subject to market, market sector, market liquidity, issuer, and investment style risks, among other factors, to varying degrees. **Midsized company stocks** tend to be more volatile and less liquid than larger company stocks as these companies are less established and have more volatile earnings histories. The risks of investing in this ETF, typically reflect the risks associated with the types of instruments in which the ETFs invest. **ETFs trade like stocks, are subject to investment risk, including possible loss of principal.**

The fund will issue (or redeem) fund shares to certain institutional investors known as "Authorized Participants" (typically market makers or other broker-dealers) only in large blocks of fund shares known as "Creation Units." BNY Mellon Securities Corporation ("BNYMSC"), a subsidiary of the BNY Mellon, serves as distributor of the fund. BNYMSC does not distribute fund shares in less than Creation Units, nor does it maintain a secondary market in fund shares. BNYMSC may enter into selected dealer agreements with Authorized Participants for the sale of Creation Units of fund shares.

The information being provided is general information about our firm and its products and services. It should not be construed as investment advice or a recommendation with respect to any product or service and should not serve as a primary basis for investment decisions. Please consult a legal, tax or financial professional in order to determine whether an investment product or service is appropriate for a particular situation.

The investment adviser for the fund is BNY Mellon ETF Investment Adviser, LLC (Adviser). The Adviser has engaged its affiliate Mellon Investments Corporation, to serve as the fund's sub-adviser. All are subsidiaries of The Bank of New York Mellon Corporation. BNY Mellon is the corporate brand of The Bank of New York Mellon Corporation.

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