

BNY Mellon Concentrated International ETF

Fact Sheet | March 31, 2024

Ticker: **BKCI**

Goal: The fund seeks long-term total return.

CUSIP

09661T834

Net Assets

\$119,657,524

Total Expenses

0.80%

NAV 3/31/24

\$50.92

Market Price 3/31/24

\$51.14

Premium/Discount

0.44%

30-Day Median Bid-Ask Spread

0.17%

20-Day Average Volume

6,444

Holdings^{2,3}

30

Dividend Frequency

Annually

Morningstar Category

Foreign Large Growth

Tracking Error (Trailing 12-Month)

6.57

Sub-Adviser

Walter Scott

Investment Adviser

BNY Mellon ETF Investment Adviser, LLC

Average Annual Total Returns (as of 3/31/24)

Ticker/Inception Date	3 Month	YTD	1 Year	Inception
BKCI Market Price 12/6/21	4.13%	4.13%	10.73%	1.49%
BKCI NAV 12/6/21	3.89%	3.89%	10.65%	1.30%
MSCI EAFE [®] Index ¹	5.78%	5.78%	15.32%	–

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate, and an investor's shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. Data assumes the reinvestment of dividends and capital gains, if any. Performance for periods less than 1 year is not annualized. Go to im.bnymellon.com for the fund's most recent month-end returns.

A fund's NAV is the sum of all its assets less any liabilities, divided by the number of shares outstanding. Market Price Performance is calculated using the most recent NYSE Arca Official Closing Price. Market Price returns do not represent investors' returns had they traded shares at other times.

¹The MSCI EAFE Index[®] (Europe, Australasia, Far East) is a free float-adjusted market capitalization-weighted index that is designed to measure the equity market performance of developed markets, excluding the US and Canada. Investors cannot invest directly in any index.

²The fund is non-diversified, which means that the fund may invest a relatively high percentage of its assets in a limited number of issuers. Therefore, the fund's performance may be more vulnerable to changes in the market value of a single issuer or group of issuers and more susceptible to risks associated with a single economic, political or regulatory occurrence than a diversified fund.

NAV is Net Asset Value. FDIC is Federal Deposit Insurance Corp. YTD is Year to Date. CFA[®] and Chartered Financial Analyst[®] are trademarks owned by CFA Institute. ETF is Exchange Traded Fund.

BNY Mellon Concentrated International ETF

Top Ten Holdings^{3,4}

Company	Fund
Alimentation Couche-Tard	5.33%
SAP	5.21%
Novo Nordisk	5.14%
Compass Group	5.08%
ASML	4.17%
TotalEnergies	4.03%
Taiwan Semiconductor Manufacturing - ADR	4.01%
LVMH	4.00%
Air Liquide	3.85%
Keyence	3.38%

The holdings listed should not be considered recommendations to buy or sell a security. Large concentrations can increase share price volatility.

Regional Distribution^{3,4}

Region	Fund	Index
Europe	60.39%	65.17%
Japan	13.99%	23.55%
Pacific (Excluding Japan)	11.14%	10.53%
Canada	8.29%	0.00%
Emerging Markets	4.01%	0.00%
Other	0.00%	0.75%
Cash	2.18%	0.00%

Sector Allocation^{3,4}

Sector	Fund	Index
Health Care	18.52%	12.68%
Information Technology	16.77%	9.40%
Industrials	15.72%	16.80%
Consumer Discretionary	14.51%	12.50%
Consumer Staples	10.96%	8.55%
Materials	7.19%	7.22%
Financials	4.07%	19.33%
Energy	4.03%	4.08%
Real Estate	3.23%	2.31%
Utilities	2.82%	3.11%
Communication Services	0.00%	4.01%
Cash	2.18%	0.00%

Totals may not add up to 100% due to rounding.

PORTFOLIO MANAGER(S)

Jane Henderson Fund 2021 Industry 1995	Roy Leckie Fund 2021 Industry 1995	Charlie Macquaker Fund 2021 Industry 1991	Fraser Fox, CFA Fund 2022 Industry 2003	Maxim Skorniakov, CFA Fund 2022 Industry 2003
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Investors should consider the investment objectives, risks, charges and expenses of an ETF carefully before investing. To obtain a prospectus, or a summary prospectus, if available, that contains this and other information about an ETF, contact your financial professional. For more information, call 1-800-373-9387 or visit im.bnymellon.com/etf. Please read the prospectus carefully before investing.

³Portfolio composition is as of 3/31/2024 and is subject to change at any time. ⁴Source: Walter Scott.

ETF shares are listed on an exchange, and shares are generally purchased and sold in the secondary market at market price. At times, the market price may be at a premium or discount to the ETF's per share NAV. In addition, ETFs are subject to the risk that an active trading market for an ETF's shares may not develop or be maintained. Buying or selling ETF shares on an exchange may require the payment of brokerage commissions.

Market Price is the most recent NYSE Arca Official Closing Price. **Premium/Discount** Shareholders may pay more than net asset value when they buy Fund shares and receive less than net asset value when they sell those shares, because shares are bought and sold at current market prices. **20-Day Average Volume** is the sum of last 20 days of trading volume divided by 20 days. **30-Day Median Bid-Ask Spread** gives investors the midpoint within the spread between an ETF's selling price and buying price. It is calculated over the last 30 days in 10 second intervals by dividing the difference between the bid (sell price) and offer (buy price) by the midpoint of the National Best Bid Offer (NBBO) and identifying the median of those values. **Tracking error** is a measure of the unexplained portion of a portfolio's performance relative to a benchmark. It's essentially the standard deviation of the difference between the portfolio's returns and the selected benchmark's returns. A low tracking error indicates that a fund tracks the benchmark closely or, in other words, has approximately the same returns as the benchmark.

Risks: Equities are subject to market, market sector, market liquidity, issuer, and investment style risks, among other factors, to varying degrees. Investing in **foreign denominated and/or domiciled securities** involves special risks, including changes in currency exchange rates, political, economic, and social instability, limited company information, differing auditing and legal standards, and less market liquidity. These risks generally are greater with emerging market countries. The risks of investing in this ETF, typically reflect the risks associated with the types of instruments in which the ETFs invest. **ETFs trade like stocks, are subject to investment risk, including possible loss of principal.**

The fund will issue (or redeem) fund shares to certain institutional investors known as "Authorized Participants" (typically market makers or other broker-dealers) only in large blocks of fund shares known as "Creation Units." BNY Mellon Securities Corporation ("BNYMSC"), a subsidiary of the BNY Mellon, serves as distributor of the fund. BNYMSC does not distribute fund shares in less than Creation Units, nor does it maintain a secondary market in fund shares. BNYMSC may enter into selected dealer agreements with Authorized Participants for the sale of Creation Units of fund shares.

The information being provided is general information about our firm and its products and services. It should not be construed as investment advice or a recommendation with respect to any product or service and should not serve as a primary basis for investment decisions. Please consult a legal, tax or financial professional in order to determine whether an investment product or service is appropriate for a particular situation.

The investment adviser for the fund is BNY Mellon ETF Investment Adviser, LLC (Adviser). The Adviser has engaged its affiliate, Walter Scott & Partners Limited (Walter Scott), to serve as the fund's sub-adviser. All are subsidiaries of The Bank of New York Mellon Corporation. BNY Mellon is the corporate brand of The Bank of New York Mellon Corporation.

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