

BNY Mellon Innovators ETF

Fact Sheet | June 30, 2024

Ticker: **BKIV**

FUND DETAILS

- The fund seeks long-term capital growth, and normally invests principally in equity securities of U.S. innovation-driven companies.
- The fund's managers consider innovation-driven companies to be companies across sectors that provide groundbreaking or innovative products that may transform existing businesses or business models, such as new medical treatments, transportation systems or new software/digital platforms.

WHY BKIV?

- The fund benefits from Newton's multi-dimensional research platform, with dedicated fundamental, quantitative, and other specialized teams, to help drive informed decision making.
- Allows investors to participate in companies with new cutting edge technology or other innovative products.

CUSIP

09661T818

Net Assets

\$14,961,432

Total Expenses

0.50%

NAV 6/30/24

\$33.25

Market Price 6/30/24

\$33.27

Premium/Discount

0.06%

30-Day Median Bid-Ask Spread

0.21%

20-Day Average Volume

163

Holdings^{2,3}

51

Dividend Frequency

Annually

Morningstar Category

Large Growth

Sub-Adviser

Newton Investment Management North America, LLC

Investment Adviser

BNY Mellon ETF Investment Adviser, LLC

Total Returns (as of 6/30/24)

Ticker/Inception Date	3 Month	YTD	1 Year	Inception
BKIV Market Price 5/16/23	4.75%	13.82%	20.46%	28.97%
BKIV NAV 5/16/23	4.75%	13.84%	20.45%	28.89%
Russell 3000™ Growth Index ¹	7.80%	19.90%	32.22%	–

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate, and an investor's shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. Data assumes the reinvestment of dividends and capital gains, if any. Performance for periods less than 1 year is not annualized. Go to im.bnymellon.com for the fund's most recent month-end returns.

A fund's NAV is the sum of all its assets less any liabilities, divided by the number of shares outstanding. Market Price Performance is calculated using the most recent NASDAQ Official Closing Price. Market Price returns do not represent investors' returns had they traded shares at other times.

The fund is non-diversified, which means that the fund may invest a relatively high percentage of its assets in a limited number of issuers. Therefore, the fund's performance may be more vulnerable to changes in the market value of a single issuer or group of issuers and more susceptible to risks associated with a single economic, political or regulatory occurrence than a diversified fund.

¹The **Russell 3000® Growth Index** measures the performance of the broad growth segment of the U.S. equity universe. It includes those Russell 3000 companies with relatively higher price-to-book ratios, higher forecasted growth rates and higher sales per share historical growth. The index is completely reconstituted annually to ensure new and growing equities are included and that the represented companies continue to reflect growth characteristics. Investors cannot invest directly in any index. The fund currently does not have a stated benchmark to measure performance against, however comparison of fund performance to an appropriate index indicates how the fund's returns compare with those of a broad measure of market performance. **Past performance is no guarantee of future results.**

NAV is Net Asset Value. FDIC is Federal Deposit Insurance Corp. YTD is Year to Date. ETF is Exchange Traded Fund. CFA® and Chartered Financial Analyst® are trademarks owned by CFA Institute.

Not FDIC-Insured. Not Bank-Guaranteed. May Lose Value.

 **BNY** | INVESTMENTS

BNY Mellon Innovators ETF

Top Ten Holdings^{2,3}

Company	Fund
NVIDIA	14.32%
Alphabet, Cl. A	5.77%
Insmed	3.92%
CoStar Group	3.61%
Netflix	3.50%
DexCom	3.14%
Celsius Holdings	2.96%
Align Technology	2.56%
Repligen	2.55%
Sarepta Therapeutics	2.49%

The holdings listed should not be considered recommendations to buy or sell a security. Large concentrations can increase share price volatility.

Sector Allocation^{2,3}

Sector	Fund
Health Care	36.09%
Information Technology	26.13%
Communication Services	14.85%
Consumer Staples	7.45%
Consumer Discretionary	7.13%
Financials	3.60%
Real Estate	2.92%
Energy	1.56%
Cash	0.28%

Totals may not add up to 100% due to rounding.

Market Cap Exposure^{2,3}

Market Cap	Fund
Mega Cap (Over \$25B)	46.59%
Large Cap (\$10B-\$25B)	20.54%
Mid Cap (\$3B-\$10B)	27.03%
Small Cap (Under \$3B)	5.84%

PORTFOLIO MANAGER(S)

John Porter	Edward R. Walter
Fund 2023	Fund 2023
Industry 1994	Industry 1989

Investors should consider the investment objectives, risks, charges and expenses of an ETF carefully before investing. To obtain a prospectus, or a summary prospectus, if available, that contains this and other information about an ETF, contact your financial professional. For more information, call 1-800-373-9387 or visit im.bnymellon.com/etf. Please read the prospectus carefully before investing.

²Portfolio composition is as of 6/30/2024 and is subject to change at any time.

³Source: Newton. Certain securities may not remain in the portfolio at the time that you receive this report. Variations in totals are due to rounding.

ETF shares are listed on an exchange, and shares are generally purchased and sold in the secondary market at market price. At times, the market price may be at a premium or discount to the ETF's per share NAV. In addition, ETFs are subject to the risk that an active trading market for an ETF's shares may not develop or be maintained. Buying or selling ETF shares on an exchange may require the payment of brokerage commissions.

Market Price is the most recent NASDAQ Official Closing Price. **Premium/Discount** Shareholders may pay more than net asset value when they buy Fund shares and receive less than net asset value when they sell those shares, because shares are bought and sold at current market prices. **20-Day Average Volume** is the sum of last 20 days of trading volume divided by 20 days. **30-Day Median Bid-Ask Spread** gives investors the midpoint within the spread between an ETF's selling price and buying price. It is calculated over the last 30 days in 10 second intervals by dividing the difference between the bid (sell price) and offer (buy price) by the midpoint of the National Best Bid Offer (NBBO) and identifying the median of those values.

Risks: Equities are subject to market, market sector, market liquidity, issuer, and investment style risks, among other factors, to varying degrees. There can be no assurance that a company identified as an innovation-driven company by NIMNA will ultimately introduce a new product or service or that such product or service may not be significantly delayed or have the affect NIMNA anticipated. The returns on a portfolio of securities that are viewed by NIMNA as innovation-driven companies may trail the returns of a portfolio that is not limited to securities of innovation-driven companies. Investing only in securities of innovation-driven companies may affect the fund's exposure to certain types of investments and may adversely impact the fund's performance depending on whether such investments are in or out of favor in the market. **ETFs trade like stocks, are subject to investment risk, including possible loss of principal.**

The fund will issue (or redeem) fund shares to certain institutional investors known as "Authorized Participants" (typically market makers or other broker-dealers) only in large blocks of fund shares known as "Creation Units." BNY Mellon Securities Corporation ("BNYMSC"), a subsidiary of the BNY, serves as distributor of the fund. BNYMSC does not distribute fund shares in less than Creation Units, nor does it maintain a secondary market in fund shares. BNYMSC may enter into selected dealer agreements with Authorized Participants for the sale of Creation Units of fund shares.

The information being provided is general information about our firm and its products and services. It should not be construed as investment advice or a recommendation with respect to any product or service and should not serve as a primary basis for investment decisions. Please consult a legal, tax or financial professional in order to determine whether an investment product or service is appropriate for a particular situation.

The investment adviser for the fund is BNY Mellon ETF Investment Adviser, LLC (Adviser). The Adviser has engaged its affiliate, Newton Investment Management North America, LLC (NIMNA), to serve as the fund's sub-adviser. NIMNA has entered into a sub-sub-investment advisory agreement with its affiliate, Newton Investment Management Limited (NIM), to enable NIM to provide certain advisory services to NIMNA for the benefit of the fund. All are subsidiaries of The Bank of New York Mellon Corporation. BNY, BNY Mellon and Bank of New York Mellon are the corporate brands of The Bank of New York Mellon Corporation.

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MARK-573807-2024-07-15
4867BFS-0624