

BNY Mellon U.S. Equity Fund

Fact Sheet | December 31, 2023

Class A DPUAX
Class I DPUIX
Class Y DPUYX

Goal: The fund seeks long-term total return.

| Class | CUSIP |
|---------|-----------|
| Class A | 05587K774 |
| Class I | 05587K766 |
| Class Y | 05587K832 |

Assets for the Fund

\$71,752,338

Holdings³

45

Dividend Frequency

Annually

Morningstar Category

Large Growth

Lipper Category

Multi-Cap Growth Funds

Sub-adviser

Walter Scott

Total Expenses (%)

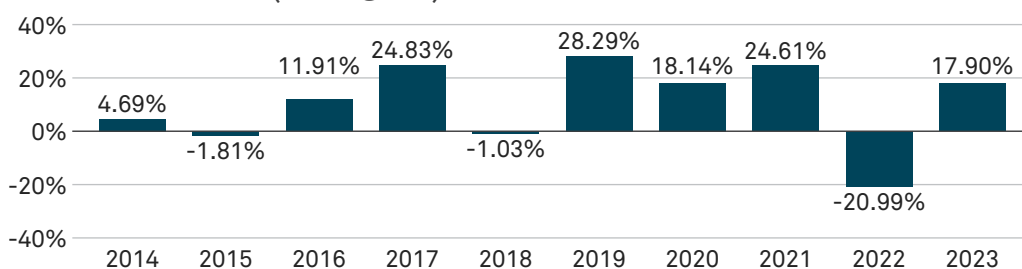
| Class | Gross [†] | Net ^{††} |
|---------|--------------------|-------------------|
| Class A | 1.19 | 1.15 |
| Class I | 0.83 | 0.83 |
| Class Y | 0.80 | 0.80 |

Average Annual Total Returns (as of 12/31/23)¹

| Class/Inception Date | 3 Month | YTD | 1 Year | 3 Year | 5 Year | 10 Year |
|------------------------------|---------|--------|--------|--------|--------|---------|
| Class A (NAV) 05/30/08 | 9.27% | 17.43% | 17.43% | 4.73% | 11.58% | 9.22% |
| Class A (5.75% maximum load) | 2.96% | 10.69% | 10.69% | 2.69% | 10.26% | 8.58% |
| Class I (NAV) 05/30/08 | 9.49% | 17.90% | 17.90% | 5.09% | 11.96% | 9.60% |
| Class Y (NAV) 07/01/13 | 9.40% | 17.87% | 17.87% | 5.11% | 11.96% | 9.61% |
| MSCI USA Index ² | 11.81% | 26.49% | 26.49% | 8.64% | 15.16% | 11.36% |

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate, and an investor's shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. Data assumes the reinvestment of dividends and capital gains, if any. Performance for periods less than 1 year is not annualized. Go to im.bnymellon.com for the fund's most recent month-end returns.

Historical Performance (Class I @ NAV)



[†]Gross expenses is the total annual operating expense ratio for the fund, before any fee waivers or expense reimbursements. ^{††}Net Expenses is the total annual operating expense ratio for the fund, after any applicable fee waivers or expense reimbursements. The net expense ratio(s) reflect a contractual expense reduction agreement through 3/31/2024, without which, the returns would have been lower. The Net Expenses is the actual fund expense ratio applicable to investors. Not all classes of shares may be available to all investors or through all broker-dealer platforms.

¹The total return performance figures for Class Y shares of the fund represent the performance of the fund's Class A shares for periods prior to 7/1/2013, the inception date for Class Y shares, and the performance of Class Y from that inception date. Performance reflects the applicable class' distribution/servicing fees since the inception date. Investors should consider, when deciding whether to purchase a particular class of shares, the investment amount, anticipated holding period and other relevant factors. ²Source: FactSet. The **MSCI USA Index** is designed to measure the performance of the large- and mid-cap segments of the U.S. market. Reflects reinvestment of net dividends and, where applicable, capital gain distributions. Investors cannot invest directly in any index.

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NAV is Net Asset Value. **FDIC** is Federal Deposit Insurance Corp. **YTD** is Year to Date. **CFA®** and **Chartered Financial Analyst®** are trademarks owned by CFA Institute.

Not FDIC-Insured. Not Bank-Guaranteed. May Lose Value.

 **BNY MELLON | INVESTMENT MANAGEMENT**

BNY Mellon U.S. Equity Fund

Asset Allocation³

| Asset Type | Fund |
|------------------------|--------|
| Common Stock; Domestic | 96.84% |
| Net Cash (Liabilities) | 3.16% |

Top Ten Holdings³

| Company | Fund |
|------------------------------|-------|
| Microsoft | 4.48% |
| Alphabet | 4.29% |
| Amphenol | 3.08% |
| Costco Wholesale | 2.86% |
| Moody's | 2.78% |
| West Pharmaceutical Services | 2.77% |
| Mastercard | 2.74% |
| Mettler-Toledo | 2.66% |
| Intuitive Surgical | 2.64% |
| Stryker | 2.63% |

The holdings listed should not be considered recommendations to buy or sell a security. Large concentrations can increase share price volatility.

Sector Allocation³

| Sector | Fund |
|------------------------|--------|
| Information Technology | 26.12% |
| Health Care | 21.14% |
| Industrials | 14.53% |
| Consumer Discretionary | 12.89% |
| Financials | 10.21% |
| Communication Services | 6.71% |
| Consumer Staples | 4.80% |
| Materials | 3.60% |

Totals may not add up to 100% due to rounding.

Portfolio Manager(s)

| | | | | |
|---|---|--|--|--|
| Jane Henderson 15 Years with the Fund 28 Years in the Industry | Roy Leckie 15 Years with the Fund 28 Years in the Industry | Charlie Macquaker 15 Years with the Fund 32 Years in the Industry | Fraser Fox, CFA 1 Year with the Fund 20 Years in the Industry | Maxim Skorniakov, CFA 1 Year with the Fund 20 Years in the Industry |
|---|---|--|--|--|

Investors should consider the investment objectives, risks, charges and expenses of a mutual fund carefully before investing. To obtain a prospectus, or a summary prospectus, if available, that contains this and other information about a fund, contact your financial professional. For more information, call 1-800-373-9387 or visit im.bnymellon.com. Read the prospectus carefully before investing. Investors should discuss with their financial professional the eligibility requirements for Class I and Y shares, which are available only to certain eligible investors, and the historical results achieved by the fund's respective share classes.

³Portfolio composition is as of 12/31/2023 and is subject to change at any time.

Risks: **Equities** are subject to market, market sector, market liquidity, issuer, and investment style risks, among other factors, to varying degrees. **Small and midsize company stocks** tend to be more volatile and less liquid than larger company stocks as these companies are less established and have more volatile earnings histories.

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