



BNY Mellon Corporate Bond Fund

FACT SHEET
Dec 31, 2023

Class M **BYMMX** ★★★★★ Investor Shares **BYMIX** ★★★★★

Morningstar Rating™ based on risk-adjusted returns as of 12/31/2023 for the fund's Class M and Investor shares; other classes may have different performance characteristics. Overall rating for the Corporate Bond category. Fund ratings are out of 5 stars: Overall 5 stars Class M and Investor (187 funds rated); 3 Yrs. 5 stars Class M and Investor (187 funds rated); 5 Yrs. 5 stars Class M and Investor (171 funds rated); 10 Yrs. 4 stars Investor and 5 stars Class M (100 funds rated). **Past performance is no guarantee of future results.***

CUSIP
Class M 05569M368
Investor Shares 05569M350

Assets for the Fund
\$416,933,518

Holdings¹
157

Dividend Frequency
Monthly

Avg. Effective Maturity^{1,2}
5.93 Years

Avg. Effective Duration^{1,3}
4.38 Years

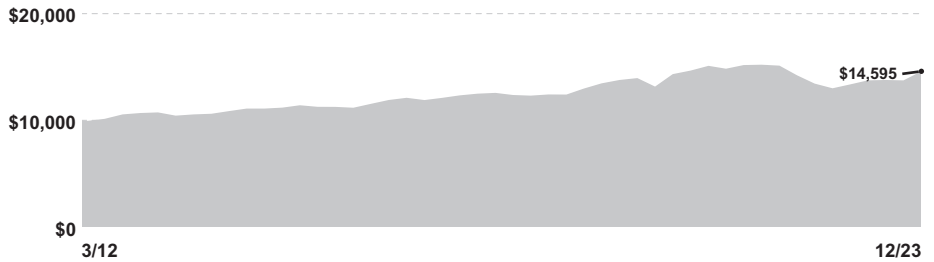
SEC 30-Day Yield (as of 12/31/23)

Class M 5.04%
Investor Shares 4.79%

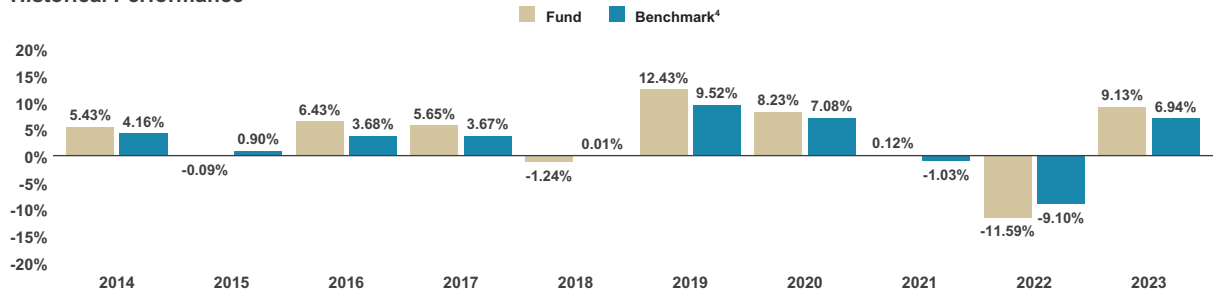
Morningstar Category
Corporate Bond

Growth of a \$10,000 Investment

A hypothetical \$10,000 investment in the fund's Class M shares on 3/2/12 would have been worth \$14,595 on 12/31/23.



Historical Performance



Average Annual Total Returns (12/31/23)

Share Class/Inception Date	3 M	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Class M (NAV) 03/02/12	6.18%	9.13%	9.13%	-1.14%	3.29%	3.24%
Investor Shares (NAV) 03/02/12	6.17%	8.87%	8.87%	-1.38%	3.04%	2.99%
Bloomberg U.S. Intermediate Credit Index ⁴	5.60%	6.94%	6.94%	-1.28%	2.44%	2.46%
Bloomberg U.S. Credit Index ⁵	8.15%	8.18%	8.18%	-3.21%	2.45%	2.83%

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate, and an investor's shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. Data assumes the reinvestment of dividends and capital gains, if any. Performance for periods of less than 1 year is not annualized. Go to im.bnymellon.com for the fund's most recent month-end returns. Total and Net Expense Ratios: Class M 0.58%, Investor Shares 0.83%. The Net Expenses is the actual fund expense ratio applicable to investors. Not all classes of shares may be available to all investors or through all broker-dealer platforms.

¹Portfolio composition is as of 12/31/2023 and is subject to change at any time. ²Average Effective Maturity is the weighted average of the effective maturity dates of the fixed-income securities in the fund's holdings. ³Average Effective Duration is used to measure the market price sensitivity of the fund's portfolio holdings to changes in interest-rates. ⁴Source: FactSet. The Bloomberg U.S. Intermediate Credit Index measures the investment-grade, U.S. dollar-denominated, fixed-rate, taxable corporate and government-related bond markets with a maturity greater than 1 year and less than 10 years. It is composed of the U.S. Corporate Index and a non-corporate component that includes non-U.S. agencies, sovereigns, supranationals and local authorities constrained by maturity. The U.S. Intermediate Credit Index is a subset of the U.S. Credit Index, which feeds into the U.S. Government/Credit Index and U.S. Aggregate Index. Bloomberg® and the Bloomberg U.S. Intermediate Credit and Bloomberg U.S. Credit Indexes are service marks of Bloomberg Finance L.P. and its affiliates, including Bloomberg Index Services Limited ("BISL"), the administrator of the index (collectively, "Bloomberg") and have been licensed for use for certain purposes by BNY Mellon. Bloomberg is not affiliated with BNY Mellon, and Bloomberg does not approve, endorse, review, or recommend any product named herein. Bloomberg does not guarantee the timeliness, accurateness, or completeness of any data or information. ⁵Source: FactSet. The Bloomberg U.S. Credit Index measures the investment-grade, U.S. dollar-denominated, fixed-rate, taxable corporate and government-related bond markets. It is composed of the U.S. Corporate Index and a non-corporate component that includes non-U.S. agencies, sovereigns, supranationals and local authorities. Investors cannot invest directly in any index.

Not FDIC-Insured. Not Bank-Guaranteed. May Lose Value.

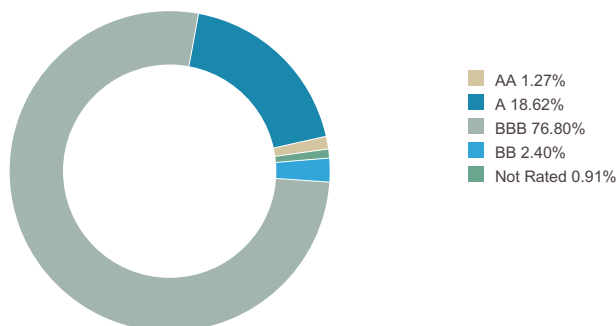


BNY MELLON
WEALTH MANAGEMENT

BNY Mellon Corporate Bond Fund

Class M **BYMMX** Investor Shares **BYMIX**

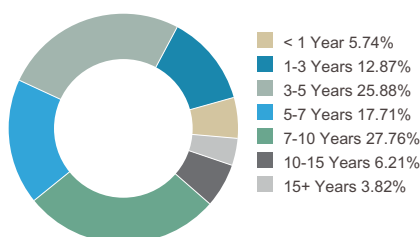
Credit Quality Breakdown^{1,2,3}



Industry Allocation¹

Finance	36.06%
Energy	11.83%
Technology	6.88%
Industrial	6.53%
Health Care	4.27%
Telecommunication Services	4.01%
Transportation	3.26%
Retailing	3.23%
Materials	2.69%
Automobiles & Components	2.20%

Allocation by Maturity¹



Goal/Approach

The fund seeks total return (consisting of capital appreciation and current income). To pursue its goal, the fund normally invests at least 80% of its net assets, plus any borrowings for investment purposes, in corporate bonds, which include U.S. dollar-denominated bonds issued by the U.S. and foreign corporations. The remainder of the fund's assets may be invested in U.S. government and agency bonds, mortgage-related securities, including commercial mortgage-backed securities, asset-backed securities, foreign corporate bonds denominated in foreign currencies, foreign government bonds, municipal bonds and commercial paper and other money market instruments. The investment adviser uses a disciplined process to select bonds and manage risk. The process includes computer modeling and scenario testing of possible changes in market conditions. The investment adviser will use other techniques in an attempt to manage market risk and duration.

Portfolio Management

The fund's investment adviser is BNYM Investment Adviser. John F. Flahive is the fund's primary portfolio manager, a position he has held since March 2012. Mr. Flahive is a managing director at BNY Mellon Wealth Management. Mr. Flahive also is an employee of BNYM Investment Adviser and manages the fund in his capacity as an employee of BNYM Investment Adviser.

Investors should consider the investment objectives, risks, charges, and expenses of the fund carefully before investing. Contact your financial professional to obtain a prospectus and, if available, the summary prospectus that contains this and other information about the fund, and read it carefully before investing.

BNY Mellon Investment Adviser, Inc., BNY Mellon Wealth Management, and BNY Mellon Securities Corporation are affiliated with The Bank of New York Mellon Corporation. BNY Mellon is the corporate brand of The Bank of New York Mellon Corporation.

¹Source: Morningstar. The Morningstar Rating™ for funds, or "star rating," is calculated for managed products with at least a 3-year history. It is calculated based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product's monthly excess performance (not including the effects of sales charges, loads and redemption fees if applicable), placing more emphasis on downward variations and rewarding consistent performance. Managed products, including open-end mutual funds, closed-end funds and exchange-traded funds, are considered a single population for comparative purposes. The top 10% of products in each product category receive 5 stars, the next 22.5% receive 4 stars, the next 35% receive 3 stars, the next 22.5% receive 2 stars, and the bottom 10% receive 1 star. The Overall Morningstar Rating for a managed product is derived from a weighted average of the performance figures associated with its 3-, 5-, and 10-year (if applicable) Morningstar Rating metrics. ©2023 Morningstar, Inc. All rights reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete, or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information. **Past performance is no guarantee of future results.** The fund represents a single portfolio with multiple share classes that have different expense structures. Other share classes may have achieved different results. Ratings do not reduce investment risk and are subject to change.

²Portfolio composition is as of 12/31/2023 and is subject to change at any time. ³Bond ratings reflect the rating entity's evaluation of the issuer's ability to pay interest and repay principal on the bond on a timely basis. Bonds rated BBB/Baa or higher are considered investment grade, while bonds rated BB/Ba or lower are considered speculative as to the timely payment of interest and principal. ⁴Credit ratings reflect only those assigned by S&P, Moody's, and/or Fitch. Split-rated securities if any, are reported in the higher rating category.

Risks: Bonds are subject generally to interest-rate, credit, liquidity, call and market risks, to varying degrees. Generally, all other factors being equal, bond prices are inversely related to interest-rate changes and rate increases can cause price declines. Investing in **foreign denominated and/or domiciled securities** involves special risks, including changes in currency exchange rates, political, economic, and social instability, limited company information, differing auditing and legal standards, and less market liquidity. These risks generally are greater with emerging market countries.

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