

BNY Mellon Small/Mid Cap Growth Fund

Fact Sheet | December 31, 2023

Class A DBMAX
Class I SDSCX
Class Z DBMZX
Class Y DBMYX

Goal: The fund seeks long-term growth of capital.

Class	CUSIP
Class A	05586X108
Class I	05586X405
Class Z	05588D829
Class Y	05588D795

Assets for the Fund

\$2,253,898,703

Holdings³

84

Dividend Frequency

Annually

Morningstar Category

Mid-Cap Growth

Lipper Category

Mid-Cap Growth Funds

Sub-adviser

Newton Investment
Management North
America, LLC

Total Expenses (%)

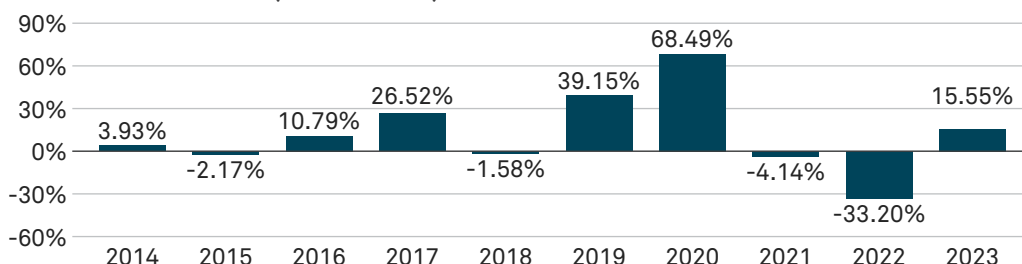
Class	Gross [†]	Net ^{††}
Class A	0.98	0.98
Class I	0.74	0.74
Class Z	0.79	0.79
Class Y	0.64	0.64

Average Annual Total Returns (as of 12/31/23)¹

Class/Inception Date	3 Month	YTD	1 Year	3 Year	5 Year	10 Year
Class A (NAV) 03/31/09	13.28%	15.23%	15.23%	-9.76%	11.39%	9.03%
Class A (5.75% maximum load)	6.75%	8.62%	8.62%	-11.53%	10.08%	8.39%
Class I (NAV) 01/01/88	13.36%	15.55%	15.55%	-9.55%	11.65%	9.30%
Class Z (NAV) 01/19/18	13.34%	15.39%	15.39%	-9.62%	11.56%	9.25%
Class Y (NAV) 07/01/13	13.42%	15.63%	15.63%	-9.47%	11.74%	9.40%
Russell 2500™ Growth Index ²	12.59%	18.93%	18.93%	-2.68%	11.43%	8.78%

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate, and an investor's shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. Data assumes the reinvestment of dividends and capital gains, if any. Performance for periods less than 1 year is not annualized. Go to im.bnymellon.com for the fund's most recent month-end returns.

Historical Performance (Class I @ NAV)



[†]Gross expenses is the total annual operating expense ratio for the fund, before any fee waivers or expense reimbursements. ^{††}Net Expenses is the total annual operating expense ratio for the fund, after any applicable fee waivers or expense reimbursements. The Net Expenses is the actual fund expense ratio applicable to investors. Not all classes of shares may be available to all investors or through all broker-dealer platforms.

Class Z shares generally are not available for new accounts. Please see the fund's prospectus for details.

¹The total return performance figures for Class Z shares of the fund represent the performance of the fund's Class I shares for periods prior to 1/19/18, the inception date for Class Z shares, and the performance of Class Z, from that inception date. Performance reflects the applicable class's distribution/servicing fees since the inception date. Had these fees and expenses been reflected for periods prior, performance would have been different. Investors should consider, when deciding whether to purchase a particular class of shares, the investment amount, anticipated holding period and other relevant factors. ²Source: FactSet. The **Russell 2500™ Growth Index** measures the performance of the small- to mid-cap growth segment of the U.S. equity universe. It includes those Russell 2500 companies with higher growth earning potential as defined by Russell's leading style methodology. The Russell 2500™ Growth Index is constructed to provide a comprehensive and unbiased barometer of the small- to mid-cap growth market. The index is completely reconstituted annually to ensure larger stocks do not distort the performance and characteristics of the true small- to mid-cap opportunity set and that the represented companies continue to reflect growth characteristics. Investors cannot invest directly in any index.

NAV is Net Asset Value. **FDIC** is Federal Deposit Insurance Corp. **YTD** is Year to Date. **CFA®** and **Chartered Financial Analyst®** are trademarks owned by CFA Institute.

Not FDIC-Insured. Not Bank-Guaranteed. May Lose Value.

 **BNY MELLON | INVESTMENT MANAGEMENT**

BNY Mellon Small/Mid Cap Growth Fund

Asset Allocation³

Asset Type	Fund
Common Stock; Domestic	93.64%
Common Stock; Foreign	4.70%
Short Term	1.75%
Net Cash (Liabilities)	-0.09%

Top Ten Holdings³

Company	Fund
CoStar Group	3.18%
HubSpot	3.17%
Planet Fitness, Cl. A	3.13%
Twilio, Cl. A	2.96%
EQT	2.78%
Sarepta Therapeutics	2.63%
Freshpet	2.53%
DexCom	2.39%
Lululemon Athletica	2.26%
Ollie's Bargain Outlet Holdings	2.26%

The holdings listed should not be considered recommendations to buy or sell a security. Large concentrations can increase share price volatility.

Sector Allocation^{3,4}

Sector	Fund	Index
Health Care	28.86%	21.05%
Information Technology	20.56%	21.21%
Consumer Discretionary	13.79%	13.41%
Industrials	9.23%	19.58%
Energy	7.28%	4.05%
Financials	6.25%	8.54%
Consumer Staples	5.24%	3.78%
Real Estate	3.12%	1.55%
Communication Services	3.03%	2.09%
Cash	1.74%	0.00%
Materials	0.89%	3.64%
Utilities	0.00%	1.11%

Totals may not add up to 100% due to rounding.

Portfolio Manager(s)

John Porter	Karen Behr
6 Years with the Fund	2 Years with the Fund

Investors should consider the investment objectives, risks, charges and expenses of a mutual fund carefully before investing. To obtain a prospectus, or a summary prospectus, if available, that contains this and other information about a fund, contact your financial professional. For more information, call 1-800-373-9387 or visit im.bnymellon.com. Read the prospectus carefully before investing. Investors should discuss with their financial professional the eligibility requirements for Class I and Y shares, which are available only to certain eligible investors, and the historical results achieved by the fund's respective share classes.

³Portfolio composition is as of 12/31/2023 and is subject to change at any time. ⁴Source: Newton.

Risks: Equities are subject to market, market sector, market liquidity, issuer, and investment style risks, among other factors, to varying degrees. **Small and midsize company stocks** tend to be more volatile and less liquid than larger company stocks as these companies are less established and have more volatile earnings histories.

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The fund's investment adviser is BNY Mellon Investment Adviser, Inc. (BNYM Investment Adviser). BNYM Investment Adviser has engaged its affiliate, Newton Investment Management North America, LLC (NIMNA), to serve as the fund's sub-adviser. NIMNA has entered into a sub-sub investment advisory agreement with its affiliate, Newton Investment Management Limited (NIM), to enable NIM to provide certain advisory services to NIMNA for the benefit of the fund. All are subsidiaries of The Bank of New York Mellon Corporation. BNY Mellon is the corporate brand of The Bank of New York Mellon Corporation.

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