

BNY MELLON S&P 500® INDEX TRACKER



BNY MELLON

INVESTMENT MANAGER



Mellon Capital represents the index and multi-asset & multi-factor product lines of BNY Mellon Asset Management North America, which provides single and multi-asset investment solutions using both active and passive strategies for investors globally. Effective on 31

January 2018, The Boston Company Asset Management, LLC (TBCAM) and Standish Mellon Asset Management Company LLC (Standish) merged into Mellon Capital Management Corporation (Mellon Capital), which immediately changed its name to BNY Mellon Asset Management North America Corporation.

GENERAL INFORMATION

Total net assets (million)	\$ 83.73
Comparative Index / Benchmark	S&P 500 NR
Lipper sector	Lipper Global - Equity US
Fund type	ICVC
Fund domicile	Ireland
Fund manager	Karen Wong
Alternate	Tom Durante
Base currency	USD
Currencies available	EUR, USD
Fund launch	23 Mar 2001

USD C (ACC.) SHARE CLASS DETAILS

Inception date	18 Jan 2002
Min. initial investment	\$ 5,000,000
Annual mgmt charge	0.30%
Max. initial charge	5.00%
ISIN	IE0004240861
CUSIP	G1205U206
Bloomberg	MEL50C1
Ongoing Charge*	0.45%

Please note that this is a European-style USD C share class and is not reflective of the 'standard' American-style C share class fee structure.

DEALING

09:00 to 17:00 each business day
Valuation point: 22:00 Dublin time

FUND STATISTICS - 3 YEARS

Jensen Alpha	-0.04
Beta	1.01
Correlation	1.00
Annualised Information Ratio	-3.28
Annualised Sharpe Ratio	1.36
Annualised Tracking Error	0.13
R ²	1.00
Annualised Standard Deviation	9.35
Maximum Drawdown	-6.94
VaR Normal 95%	-3.30

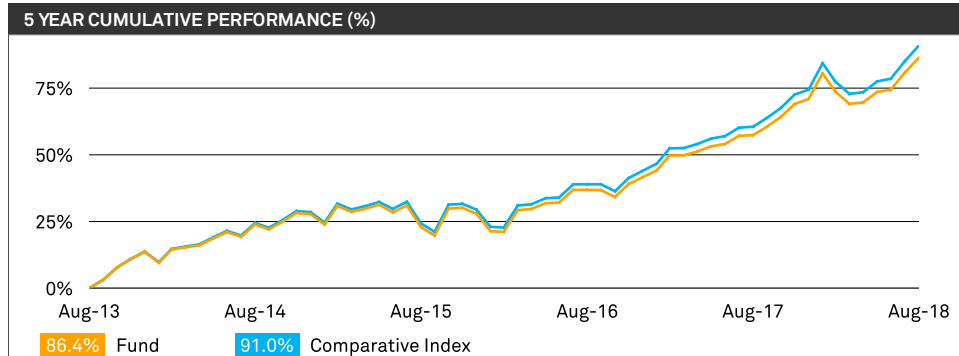
*Ongoing Charge: Annual Management charge of the fund plus specifically defined operation expenses and performance fees where applicable.

INVESTMENT OBJECTIVE

To match the performance of the S&P 500® Index (the "Index"). The Fund is constructed to mirror the Index and to provide long-term capital growth by investing in equity securities that represent a large cross-section of the U.S. publicly-traded stock market.

PERFORMANCE DISCLOSURE

Past performance is not a guide to future performance. The value of investments can fall. Investors may not get back the amount invested. Income from investments may vary and is not guaranteed. For a full list of risks applicable to this fund, please refer to the Prospectus.



PERFORMANCE SUMMARY (%)

	Annualised						
	1M	3M	YTD	1YR	2YR	3YR	5YR
USD C (Acc.)	3.09	7.43	9.07	18.47	16.70	14.87	13.26
USD A (Acc.)	3.02	7.24	8.56	17.64	15.89	14.07	12.47
Comparative Index	3.19	7.61	9.51	18.98	17.23	15.38	13.81
Lipper Sector	2.77	6.12	8.04	16.94	15.50	12.44	11.49
No. of funds in sector	410	407	395	375	350	323	252
Quartile USD C (Acc.)	2	1	2	2	2	1	1

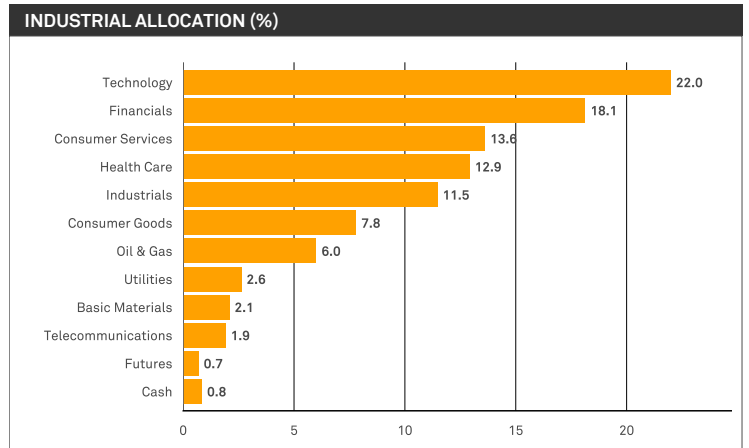
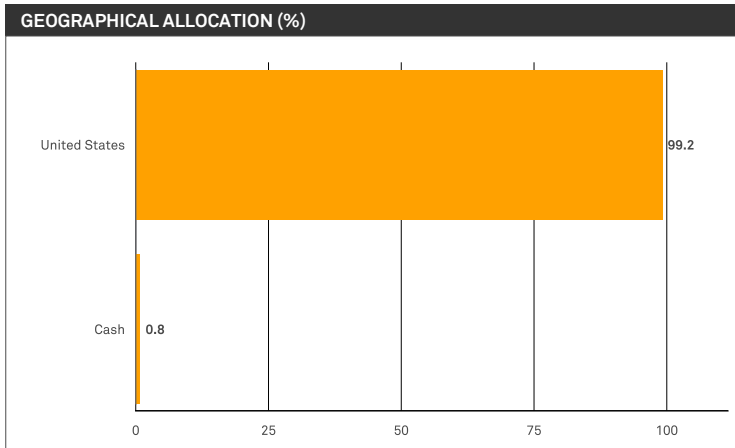
	2013	2014	2015	2016	2017
Fund	30.98	12.49	0.12	10.72	20.68
Comparative Index	31.55	12.99	0.75	11.23	21.10
Lipper Sector	31.73	9.69	-1.44	8.21	19.94

ANNUAL PERFORMANCE TO LAST QUARTER END (%)

From	Jun 2013	Jun 2014	Jun 2015	Jun 2016	Jun 2017
To	Jun 2014	Jun 2015	Jun 2016	Jun 2017	Jun 2018
Fund	23.31	6.10	2.86	16.62	13.22

Source: Lipper as at 31 August 2018. Performance is shown for USD C unless otherwise stated. Total Return, including annual management charge, but excluding initial charge, net of performance fees income reinvested gross of tax, expressed in share class currency. The impact of the initial charge which may be up to 5% can be material on the performance of your investment. Performance figures including the initial charge are available upon request. Please see reverse for important disclosure.

	Inception date	AMC	MIN INV	Ongoing Charges*	ISIN	CUSIP	Bloomberg
USD A (Acc.)	23 Mar 2001	1.00%	\$ 5,000	1.15%	IE0004234583	G1205U107	MEL500A



TOP 10 HOLDINGS (%)

Company	Fund
APPLE COMPUTER INC	4.5
MICROSOFT CORP COM	3.5
AMAZON.COM INC COM	3.2
FACEBOOK INC- USD0.000006	1.7
BERKSHIRE HATHAWAY USD0.0033	1.6
J P MORGAN CHASE & CO COM	1.6
ALPHABET INC-CL C USD0.001	1.5
ALPHABET INC-CL A USD0.001	1.5
JOHNSON & JOHNSON COM	1.5
EXXON MOBIL CORP	1.4

Source: BNY Mellon Investment Management EMEA Limited

Portfolio holdings and percentages are subject to change at any time without notice, are for information purposes only and should not be construed as investment recommendations.

Please see reverse for important disclosures.

The fund outlined is not available to U.S. Persons (as described in the Prospectus) and may only be offered and sold in accordance with Regulation S under the U. S. Securities Act of 1933.

IMPORTANT INFORMATION

THIS DOCUMENT IS FOR FINANCIAL PROFESSIONALS ONLY AND MAY NOT BE USED WITH THE GENERAL PUBLIC.

BNY Mellon Global Funds, plc is an open-ended umbrella type investment company with variable capital (ICVC) and segregated liability between sub-funds, incorporated with limited liability under the laws of Ireland. It qualifies and is authorized in Ireland by the Central Bank of Ireland as an undertaking for collective investment in transferable securities pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011 (SI. No. 352 of 2011). The Manager of BNY Mellon Global Funds, plc is BNY Mellon Global Management Limited. BNY Mellon Global Management Limited, 33 Sir John Rogerson's Quay, Dublin 2, Ireland. The Manager is approved as a management company and regulated by the Central Bank of Ireland under the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011 (SI. No. 352 of 2011). The Global (ex. US) Distributor of BNY Mellon Global Funds, plc is BNY Mellon Investment Management EMEA Limited (BNYMIM EMEA, formerly named BNY Mellon Asset Management International Limited).

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Past performance is not a guide to future performance. Investors must carefully consider the risks associated with the investments described herein. The value of investments and income there from is not guaranteed and can fall as well as rise due to many factors, including changes in market conditions, interest rates and in response to other economic, political or financial developments. When an investor sells their investment, the investor may get back less than they originally invested. Tax treatment will depend on an investor's individual circumstances and may be subject to change in the future.

Investors should consider the fund's investment objectives, risks and expenses before making any investment. ICVC/unit trust investments should not be regarded as short-term and should normally be held for at least five years. **Investors should carefully review the Prospectus and/or Key Investor Information Document (KIID) prior to deciding to invest.** The Prospectus can be obtained from BNY Mellon Global Management Limited, 33 Sir John Rogerson's Quay, Dublin 2, Ireland or from MBSC Securities Corporation.

FOR U.S. FINANCIAL PROFESSIONALS

BNY Mellon Global Funds, plc is not available to U.S. Persons (as defined in the Prospectus). Neither the BNY Mellon Global Funds, plc nor any of its sub-funds has, or will be, registered in the U.S. under the Investment Company Act of 1940, and the shares in the sub-funds are not registered under the U.S. Securities Act of 1933. Therefore, investors will not be entitled to the benefits of such registration(s). Shares may only be offered and sold in accordance with Regulation S under the Securities Act of 1933.

FOR CANADIAN FINANCIAL PROFESSIONALS

BNY Mellon Global Funds, plc is not offered to, and shares may not be purchased by, Canadian residents.

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S&P 500 NR Index

The world-renowned index includes 500 leading companies in leading industries of the U.S. economy. Although the S&P 500 focuses on the large cap segment of the market, with approximately 75% coverage of U.S. equities, it is also an ideal proxy for the total market. Source: www.standardandpoors.com.

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Lipper Global - Equity US

Funds with the primary objective to invest in Equity Markets of US.

Issued on 06/09/2018

