

The Dreyfus Sustainable U.S. Equity Fund, Inc.

Sep 30
2018

Class A DTCAX Class C DTCCX Class I DRTCX Class Z DRTHX

Goal/Approach

The fund seeks long-term capital appreciation. To pursue this goal, the fund normally invests at least 80% of its net assets, plus any borrowings for investment purposes, in stocks (or derivatives) of U.S. companies that demonstrate attractive investment attributes and sustainable business practices and have no material unresolvable environmental, social and governance (ESG) issues. The fund focuses on companies with market caps of \$5 billion or more at the time of purchase. The fund may invest up to 20% of its net assets in foreign securities, including up to 10% in emerging market securities.

CUSIP
Class A 26201E101
Class C 26201E309
Class I 26201E408
Class Z 26201E606

Assets for the Fund
\$320,643,751

Holdings¹
45

Dividend Frequency
Annually

Morningstar Category
Large Blend

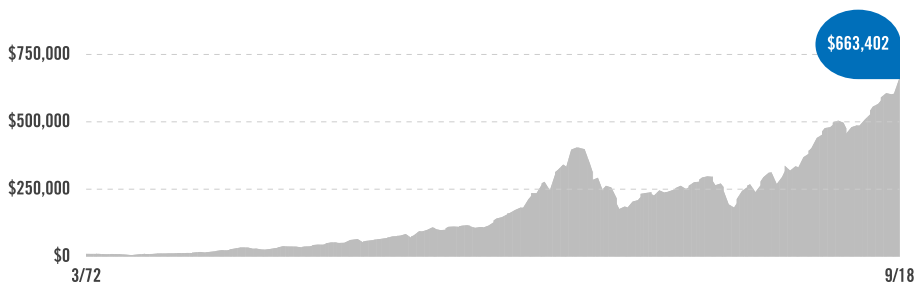
Lipper Category
Multi-Cap Core



Investment Adviser
The Dreyfus Corporation

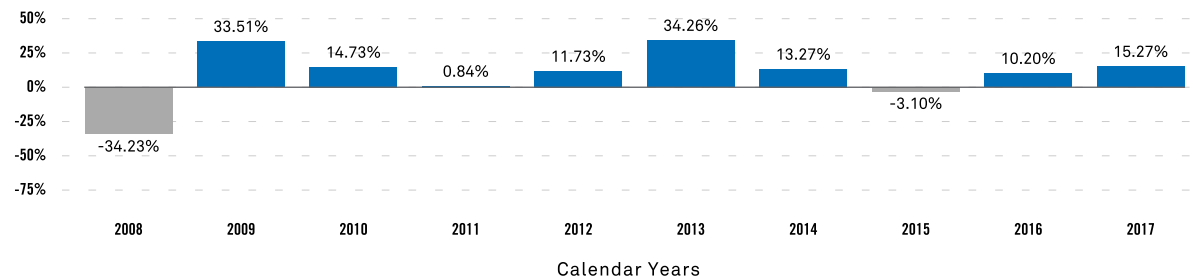
Growth of a \$10,000 Investment

A hypothetical \$10,000 investment in the fund's Class A shares on 3/29/72 would have been worth \$663,402 on 9/30/18.



This does not reflect the 5.75% maximum front-end sales load applicable to Class A shares which, if reflected, would have lowered performance. Assumes reinvestment of dividends and capital gains. Performance for the fund's other share classes would vary.

HISTORICAL PERFORMANCE (CL.I @ NAV)²



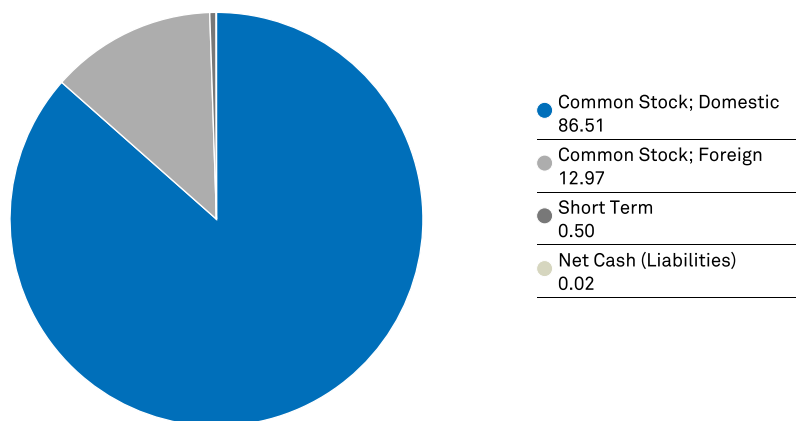
AVERAGE ANNUAL TOTAL RETURNS (9/30/18)

Share Class/Inception Date	YTD	3M	1YR	3YR	5YR	10YR
Class A (NAV) 08/31/99	9.40%	9.30%	12.38%	13.30%	10.51%	10.42%
Class A (5.75% max. load)	3.07%	2.98%	5.90%	11.09%	9.21%	9.76%
Class C (NAV) 08/31/99	8.85%	9.07%	11.51%	12.44%	9.67%	9.59%
Class C (1.00% max. CDSC)	7.85%	8.07%	10.66%	12.44%	9.67%	9.59%
Class I (NAV) 08/31/99	9.63%	9.43%	12.58%	13.62%	10.85%	10.79%
Class Z (NAV) 03/29/72	9.54%	9.34%	12.46%	13.51%	10.73%	10.66%
S&P 500® Index ³	10.56%	7.71%	17.91%	17.31%	13.95%	11.97%

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate and an investor's shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. For funds with less than 1 year's history, performance is not annualized. Go to dreyfus.com for the fund's most recent month-end returns. The net expense ratio(s) reflect a contractual expense reduction agreement through 09/30/2019. Total Expense Ratios: Class A 1.11%, Class C 1.86%, Class I 0.81%, Class Z 0.87%. Net Expense Ratios: Class A 0.95%, Class C 1.70%, Class I 0.70%, Class Z 0.77%.

The total return performance figures for Class A shares of the fund represent the performance of the fund's Class Z shares for periods prior to 8/31/99, the inception date for Class A shares, and the performance of Class A from that inception date. Performance reflects the applicable class's sales load and distribution/servicing fees since the inception date. Had these fees and expenses been reflected for periods prior, performance would have been different. Investors should consider, when deciding whether to purchase a particular class of shares, the investment amount, class restrictions, anticipated holding period and other relevant factors. ¹Portfolio composition is as of 9/30/18 and is subject to change at any time. ²Performance figures may reflect reimbursements or fee waivers, without which the performance would have been lower. ³Source: FactSet. The S&P 500 Index is widely regarded as the best single gauge of large-cap U.S. equities. The index includes 500 leading companies and captures approximately 80% coverage of available market capitalization. Investors cannot invest directly in any index.

ASSET ALLOCATION (%)¹



PORTFOLIO MANAGEMENT

The fund's investment adviser is The Dreyfus Corporation (Dreyfus), and the fund's subadviser is Newton Investment Management (North America) Limited, an affiliate of Dreyfus. John Gilmore and Jeff Munroe are the fund's primary portfolio managers, positions they have held since May 2017. Mr. Gilmore, the fund's lead portfolio manager, is the lead manager of Newton's sustainable U.S. equity model and a member of its global equities team providing specialist insight into the North American market. Mr. Munroe is the investment leader of the global equities team at Newton.

TOP TEN HOLDINGS¹

Microsoft	7.46%
Apple	5.75%
Alphabet, Cl. A	5.24%
Citigroup	4.28%
Merck & Co.	4.25%
Cisco Systems	3.99%
Abbott Laboratories	3.55%
Accenture, Cl. A	3.40%
Intact Financial	3.38%
Medtronic	3.26%

The holdings listed should not be considered recommendations to buy or sell a security. Large concentrations can increase share price volatility.

TOP SECTORS AND INDUSTRIES¹

Technology Hardware & Equipment	22.23%
Consumer Staples	18.82%
Telecommunication Services	17.49%
Consumer Discretionary	13.58%
Finance	11.25%
Utilities	5.90%
Industrial	4.44%
Health Care	3.55%
Materials	1.55%
Real Estate	0.69%

Investors should consider the investment objectives, risks, charges and expenses of a mutual fund carefully before investing. To obtain a prospectus, or a summary prospectus, if available, that contains this and other information about a Dreyfus fund, contact your financial advisor or visit dreyfus.com. Read the prospectus carefully before investing. Investors should discuss with their advisor the eligibility requirements for Class I shares, which are available only to certain eligible investors, and the historical results achieved by the fund's respective share classes.

The Dreyfus Corporation and MBSC Securities Corporation are affiliated with The Bank of New York Mellon Corporation.

¹Portfolio composition is as of 9/30/18 and is subject to change at any time.

Risks

Equities are subject to market, market sector, market liquidity, issuer, and investment style risks, to varying degrees. Investing in **foreign denominated and/or domiciled securities** involves special risks, including changes in currency exchange rates, political, economic, and social instability, limited company information, differing auditing and legal standards, and less market liquidity. These risks generally are greater with emerging market countries. **Small and midsized company stocks** tend to be more volatile and less liquid than larger company stocks as these companies are less established and have more volatile earnings histories. **Socially responsible portfolios** can limit the number of investment opportunities available to the portfolio which may produce more modest gains than portfolios that are not subject to such special investment considerations.

"Newton" and/or the "Newton Investment Management" brand refers to the following group of affiliated companies: Newton Investment Management Limited, Newton Investment Management (North America) Limited (NIMNA Ltd) and Newton Investment Management (North America) LLC (NIMNA LLC). NIMNA LLC personnel are supervised persons of NIMNA Ltd and NIMNA LLC does not provide investment advice, all of which is conducted by NIMNA Ltd. NIMNA LLC and NIMNA Ltd are the only Newton companies to offer services in the U.S. Newton is a wholly owned subsidiary of The Bank of New York Mellon Corporation.

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