Goal/Approach
The fund seeks long-term capital appreciation. To pursue this goal, the fund normally invests at least 80% of its net assets in stocks (or derivatives) of U.S. companies that demonstrate attractive investment attributes and sustainable business practices and have no material unresolvable environmental, social and governance (ESG) issues. The fund focuses on companies with market caps of $5 billion or more. The fund may invest up to 20% of its assets in foreign securities, including up to 10% in emerging markets securities.

CUSIP
Class A 09661D102
Class C 09661D201
Class I 09661D300
Class Z 09661D409

Assets for the Fund
$322,828,777

Holdings
40

Dividend Frequency
Annually

Morningstar Category
Large Blend

Lipper Category
Multi-Cap Core Funds

Growth of a $10,000 Investment
A hypothetical $10,000 investment in the fund’s Class A shares on 3/29/72 would have been worth $693,527 on 6/30/19.

Historical Performance (CL.I @ NAV)

Average Annual Total Returns (6/30/19)
Share Class/Inception Date YTD 3 M 1 Yr 3 Yr 5 Yr 10 Yr
Class A (NAV) 08/31/99 19.86% 5.39% 14.26% 12.59% 7.78% 12.54%
Class A (5.75% max. load) 12.94% -0.66% 7.65% 10.38% 6.51% 11.88%
Class C (NAV) 08/31/99 19.53% 5.25% 13.42% 11.76% 6.99% 11.73%
Class C (1.00% max. CDSC) 18.53% 4.25% 12.42% 11.76% 6.99% 11.73%
Class I (NAV) 08/31/99 20.06% 5.51% 14.64% 12.92% 8.11% 12.93%
Class Z (NAV) 03/29/72 19.96% 5.42% 14.46% 12.81% 8.00% 12.80%
S&P 500® Index 18.54% 4.30% 10.42% 14.19% 10.71% 14.70%

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate and an investor’s shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. Performance for periods less than 1 year are not annualized. Go to im.bnymellon.com for the fund’s most recent month-end returns. The net expense ratio(s) reflect a contractual expense reduction agreement through 9/30/2019. Total Expense Ratios: Class A 1.11%, Class C 1.86%, Class I 0.81%, Class Z 0.87%. Net Expense Ratios: Class A 0.95%, Class C 1.70%, Class I 0.70%, Class Z 0.77%. Not all classes of shares may be available to all investors or through all broker/dealer platforms.

Class Z shares generally are not available for new accounts. Please see the fund’s prospectus for details.

The total return performance figures for Class A shares of the fund represent the performance of the fund’s Class Z shares for periods prior to 8/31/99, the inception date for Class A shares, and the performance of Class A from that inception date. Performance reflects the applicable class’s sales load and distribution/servicing fees since the inception date. Had these fees and expenses been reflected for periods prior, performance would have been different. Investors should consider, when deciding whether to purchase a particular class of shares, the investment amount, class restrictions, anticipated holding period and other relevant factors.

Portfolio composition is as of 06/30/2019 and is subject to change at any time. Performance figures may reflect reimbursements or fee waivers, without which the performance would have been lower. Source: FactSet. The S&P 500® Index is widely regarded as the best single gauge of large-cap U.S. equities. The index includes 500 leading companies and captures approximately 80% coverage of available market capitalization. Investors cannot invest directly in any index.

“Newton” and the “Newton Investment Management” brand refers to the following group of affiliated companies: Newton Investment Management Limited, Newton Investment Management (North America) Limited (NIIM Ltd) and Newton Investment Management (North America) LLC (NIIMNA LLC). NIIMNA LLC personnel are supervised persons of NIIM Ltd and NIIMNA LLC does not provide investment advice, all of which is conducted by NIIM Ltd. NIIMNA LLC and NIIM Ltd are the only Newton companies to offer services in the U.S. Newton is a wholly owned subsidiary of The Bank of New York Mellon Corporation.

BNY Mellon Sustainable U.S. Equity Fund, Inc.

Class A DTCAX  Class C DTCCX  Class I DRTCX  Class Z DRTHX

Asset Allocation

- Common Stock; Domestic 92.95%
- Common Stock; Foreign 4.09%
- Short Term 2.93%
- Net Cash (Liabilities) 0.02%

Top Ten Holdings

1. Microsoft 7.32%
2. Alphabet, Cl. A 5.16%
3. Merck & Co. 4.45%
4. Amazon.com 4.21%
5. Intact Financial 4.09%
6. Cisco Systems 3.85%
7. Abbott Laboratories 3.83%
8. Apple 3.81%
9. PepsiCo 3.76%
10. Accenture, Cl. A 3.73%

The holdings listed should not be considered recommendations to buy or sell a security. Large concentrations can increase share price volatility.

Top Sectors and Industries

- Technology 20.53%
- Consumer Staples 17.66%
- Telecommunication Services 17.50%
- Consumer Discretionary 14.41%
- Finance 11.05%
- Utilities 4.11%
- Industrial 3.91%
- Health Care 3.83%
- Materials 2.92%
- Real Estate 1.16%

Portfolio Management

The fund’s investment adviser is BNY Mellon Investment Adviser, Inc. and the fund’s sub-adVISer is Newton, an affiliate of BNY Mellon Investment Adviser, Inc. Jeff Munroe, Yuko Takano and Rob Stewart are the fund’s primary portfolio managers. Mr. Munroe has held that position since May 2017 and Ms. Takano and Mr. Stewart have each held that position since May 2019. Mr. Munroe is the investment leader of the Global Equity team at Newton. Ms. Takano is a member of the Global Equity team and a portfolio manager on the Sustainable Global Equity strategy at Newton. Mr. Stewart is Head of Responsible Research at Newton. Newton’s Responsible Research team is responsible for fundamental ESG research and analysis, controversy monitoring, company engagement and active proxy voting.

Risks

Equities are subject to market, market sector, market liquidity, issuer, and investment style risks, to varying degrees. Investing in foreign denominated and/or domiciled securities involves special risks, including changes in currency exchange rates, political, economic, and social instability, limited company information, differing auditing and legal standards, and less market liquidity. These risks generally are greater with emerging market countries. Small and midsized company stocks tend to be more volatile and less liquid than larger company stocks as these companies are less established and have more volatile earnings histories. Socially responsible portfolios can limit the number of investment opportunities available to the portfolio which may produce more modest gains than portfolios that are not subject to such special investment considerations.

The information being provided is general information about our firm and its products and services. It should not be construed as investment advice or a recommendation with respect to any product or service. Please consult a legal, tax or investment advisor in order to determine whether an investment product or service is appropriate for a particular situation.

Investors should consider the investment objectives, risks, charges and expenses of a mutual fund carefully before investing. To obtain a prospectus, or a summary prospectus, if available, that contains this and other information about a fund, contact your financial advisor or visit im.bnymellon.com. Read the prospectus carefully before investing. Investors should discuss with their advisor the eligibility requirements for Class I shares, which are available only to certain eligible investors, and the historical results achieved by the fund’s respective share classes.

PortoFolio composition is as of 06/30/2019 and is subject to change at any time.


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