

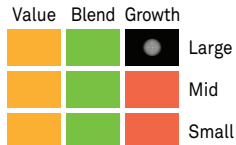
The Dreyfus Sustainable U.S. Equity Portfolio, Inc. Initial Shares

Q3
2018



INVESTMENT ADVISER
The Dreyfus Corporation

DREYFUS INVESTMENT STYLE CLASSIFICATION²



BENCHMARK
S&P 500® Index

TOTAL ASSETS³
\$239,374,680

HOLDINGS¹
45

EXPENSES AND FEES⁴
Total Expenses 0.75%

NET EXPENSES
0.70%
The net expense ratio(s) reflect a contractual expense reduction agreement through 5/1/19.

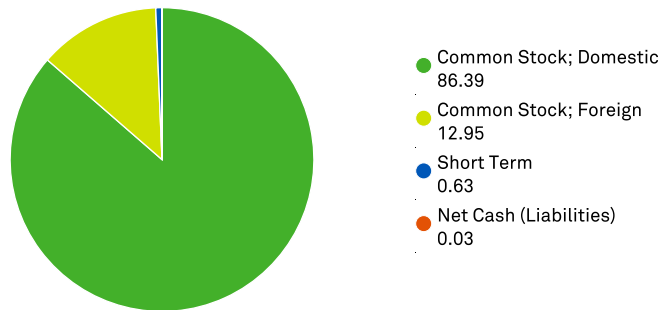
HISTORICAL TURNOVER RATE
119.51%
(as of fiscal year end)

FISCAL YEAR-END
12/31/2017

TOP 10 HOLDINGS¹

Microsoft	7.45%
Apple	5.74%
Alphabet, Cl. A	5.24%
Citigroup	4.29%
Merck & Co.	4.25%
Cisco Systems	3.98%
Abbott Laboratories	3.55%
Accenture, Cl. A	3.39%
Intact Financial	3.38%
Medtronic	3.26%

ASSET ALLOCATION (%)¹



TOP SECTORS AND INDUSTRIES¹

Technology Hardware & Equipment	22.20%
Consumer Staples	18.78%
Telecommunication Services	17.48%
Consumer Discretionary	13.55%
Finance	11.26%
Utilities	5.89%
Industrial	4.43%
Health Care	3.55%
Materials	1.55%
Real Estate	0.69%

¹Portfolio composition is as of 9/30/18 and is subject to change at any time. ²The “Dreyfus Investment Style Classification” graphically depicts the fund’s investment strategy as described in its Prospectus. The horizontal and vertical axes describe the fund’s investment style and market capitalization range for stocks in the fund’s portfolio, respectively. The graphic supports asset allocation decisions and does not depict actual fund holdings at a point in time. ³Total net assets are for the fund. ⁴Expense information reflects the fund’s Initial Shares only and does not reflect the fees and charges imposed by participating insurance companies under their variable annuity contracts or variable life insurance policies. The fund currently offers 2 classes of shares, including Initial Shares. Consult your Financial Representative for more information.

The Dreyfus Sustainable U.S. Equity Portfolio, Inc. Initial Shares

GOAL/APPROACH

The fund seeks long-term capital appreciation. To pursue this goal, the fund normally invests at least 80% of its net assets, plus any borrowings for investment purposes, in stocks (or derivatives) of U.S. companies that demonstrate attractive investment attributes and sustainable business practices and have no material unresolvable environmental, social and governance (ESG) issues. The fund focuses on companies with market caps of \$5 billion or more. The fund may invest up to 20% of its assets in foreign securities, including up to 10% in emerging markets securities.

RISKS

An investment in the fund is not a bank deposit. It is not insured or guaranteed by the FDIC or any other government agency. It is not

a complete investment program. The fund's share price fluctuates, sometimes dramatically, which means you could lose money.

Equities are subject to market, market sector, market liquidity, issuer, and investment style risks, to varying degrees. Investing in **foreign denominated and/or domiciled securities** involves special risks, including changes in currency exchange rates, political, economic, and social instability, limited company information, differing auditing and legal standards, and less market liquidity. These risks generally are greater with emerging market countries.

Socially responsible portfolios may forgo opportunities to invest in other securities when advantageous, or may sell securities when disadvantageous for them to do so

while pursuing their socially responsible criteria.

PORTFOLIO MANAGEMENT

The fund's investment adviser is The Dreyfus Corporation (Dreyfus), and the fund's subadviser is Newton Investment Management (North America) Limited, an affiliate of Dreyfus. John Gilmore and Jeff Munroe are the fund's primary portfolio managers, positions they have held since May 2017. Mr. Gilmore, the fund's lead portfolio manager, is the lead manager of Newton's sustainable U.S. equity model and a member of its global equities team providing specialist insight into the North American market. Mr. Munroe is the investment leader of the global equities team at Newton.

The investment objective and policies of The Dreyfus Sustainable U.S. Equity Portfolio, Inc. Initial Shares may be similar to those of other funds/portfolios managed or advised by Dreyfus. However, the investment results of the portfolio may be higher or lower than, and may not be comparable to those of any other Dreyfus and/or any Sub-Investment Adviser fund/portfolio.

The portfolio is only available as a funding vehicle for variable annuity contracts and variable life insurance policies. Individuals may not directly purchase shares of the portfolio. A variable annuity is an insurance contract issued by an insurance company that enables investors to accumulate assets on a tax-deferred basis for retirement or other long-term goals. Investors should consider the investment objectives, risks, charges, and expenses of the portfolio carefully before investing. Contact your financial advisor to obtain a prospectus and, if available, the summary prospectus that contains this and other information about the fund, and read it carefully before investing. Variable insurance products pose investment risks, including the possible loss of principal.

"Newton" and/or the "Newton Investment Management" brand refers to the following group of affiliated companies: Newton Investment Management Limited, Newton Investment Management (North America) Limited (NIMNA Ltd) and Newton Investment Management (North America) LLC (NIMNA LLC). NIMNA LLC personnel are supervised persons of NIMNA Ltd and NIMNA LLC does not provide investment advice, all of which is conducted by NIMNA Ltd. NIMNA LLC and NIMNA Ltd are the only Newton companies to offer services in the U.S. Newton is a wholly owned subsidiary of The Bank of New York Mellon Corporation.

The information being provided is general information about our firm and its products and services. It should not be construed as investment advice or a recommendation with respect to any product or service. Please consult a legal, tax or investment advisor in order to determine whether an investment product or service is appropriate for a particular situation.