BNY Mellon Sustainable U.S. Equity Fund, Inc.

Mar 31, 2020

Class A DTCAX  Class C DTCCX  Class I DRTCX  Class Z DRTHX  Class Y DTCYX

Morningstar Rating™ based on risk-adjusted returns as of 3/31/2020 for the fund's Class Y shares; other classes may have different performance characteristics. Overall rating for the Large Blend category. Fund ratings are out of 5 stars: Overall 4 stars Class Y (1214 funds rated); 3 Yrs. 4 stars Class Y (1214 funds rated); 5 Yrs. 3 stars Class Y (extended rating) (1048 funds rated). Past performance is no guarantee of future results.*

CUSIP
Class A 09661D102
Class C 09661D201
Class I 09661D300
Class Z 09661D409
Class Y 09661D508

Assets for the Fund
$302,790,699

Holdings
38

Dividend Frequency
Annually

Morningstar Category
Large Blend

Lipper Category
Multi-Cap Core Funds

Growth of a $10,000 Investment
A hypothetical $10,000 investment in the fund's Class A shares on 3/29/72 would have been worth $648,341 on 3/31/20.

This does not reflect the 5.75% maximum front-end sales load applicable to Class A shares which, if reflected, would have lowered performance. Assumes reinvestment of dividends and capital gains. Performance for the fund's other share classes would vary.

Historical Performance (CLI @ NAV)³

Average Annual Total Returns (3/31/20)¹

<table>
<thead>
<tr>
<th>Share Class/Inception Date</th>
<th>3 M</th>
<th>YTD</th>
<th>1 Yr</th>
<th>3 Yr</th>
<th>5 Yr</th>
<th>10 Yr</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class A (NAV) 08/31/99</td>
<td>-16.22%</td>
<td>-16.22%</td>
<td>-1.48%</td>
<td>5.24%</td>
<td>5.15%</td>
<td>9.22%</td>
</tr>
<tr>
<td>Class A (5.75% max. load)</td>
<td>-21.02%</td>
<td>-21.02%</td>
<td>-7.13%</td>
<td>3.18%</td>
<td>3.91%</td>
<td>8.57%</td>
</tr>
<tr>
<td>Class C (NAV) 08/31/99</td>
<td>-16.32%</td>
<td>-16.32%</td>
<td>-2.15%</td>
<td>4.45%</td>
<td>4.36%</td>
<td>8.42%</td>
</tr>
<tr>
<td>Class C (1.00% max. CDSC)</td>
<td>-17.16%</td>
<td>-17.16%</td>
<td>-3.11%</td>
<td>4.45%</td>
<td>4.36%</td>
<td>8.42%</td>
</tr>
<tr>
<td>Class I (NAV) 08/31/99</td>
<td>-16.19%</td>
<td>-16.19%</td>
<td>-1.16%</td>
<td>5.53%</td>
<td>5.45%</td>
<td>9.58%</td>
</tr>
<tr>
<td>Class Z (NAV) 03/29/72</td>
<td>-16.14%</td>
<td>-16.14%</td>
<td>-1.24%</td>
<td>5.44%</td>
<td>5.36%</td>
<td>9.47%</td>
</tr>
<tr>
<td>Class Y (NAV) 09/30/16</td>
<td>-16.18%</td>
<td>-16.18%</td>
<td>-1.17%</td>
<td>5.54%</td>
<td>5.42%</td>
<td>9.51%</td>
</tr>
<tr>
<td>S&amp;P 500® Index²</td>
<td>-19.60%</td>
<td>-19.60%</td>
<td>-6.98%</td>
<td>5.10%</td>
<td>6.73%</td>
<td>10.53%</td>
</tr>
</tbody>
</table>

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate, and an investor’s shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. Performance for periods less than 1 year is not annualized. Go to im.bnymellon.com for the fund’s most recent month-end returns. The net expense ratio(s) reflect a contractual expense reduction agreement through 10/1/2020, without which, the returns would have been lower. Total Expense Ratios: Class A 1.04%, Class C 1.81%, Class I 0.74%, Class Z 0.81%, Class Y 0.71%. Net Expense Ratios: Class A 0.95%, Class C 1.70%, Class I 0.70%, Class Z 0.78%, Class Y 0.70%. Not all classes of shares may be available to all investors or through all broker-dealer platforms.

Class Z shares generally are not available for new accounts. Please see the fund’s prospectus for details.

¹The total return performance figures for Class Y shares of the fund represent the performance of the fund’s Class Z shares for periods prior to 9/30/16, the inception date for Class Y shares, and the performance of Class Y from that inception date. Performance reflects the applicable class's sales load and distribution/servicing fees since the inception date. Had these fees and expenses been reflected for periods prior, performance would have been different. Investors should consider, when deciding whether to purchase a particular class of shares, the investment amount, class restrictions, anticipated holding period and other relevant factors. ²Portfolio composition is as of 3/31/2020 and is subject to change at any time. Performance figures may reflect reimbursements or fee waivers, without which the performance would have been lower. ³Source: FactSet. The S&P 500® Index is widely regarded as the best single gauge of large-cap U.S. equities. The index includes 500 leading companies and captures approximately 80% coverage of available market capitalization. Investors cannot invest directly in any index.

*Newton* and/or the “Newton Investment Management” brand refers to Newton Investment Management Limited. Newton is incorporated in the United Kingdom and is authorized and regulated by the Financial Conduct Authority in the conduct of investment business. Newton is registered with the U.S. Securities and Exchange Commission (SEC) as an investment adviser. Newton is a subsidiary of The Bank of New York Mellon Corporation.

BNY Mellon Sustainable U.S. Equity Fund, Inc.

Asset Allocation

Top Ten Holdings

Microsoft 7.52%
Apple 7.15%
Amazon.com 6.18%
Alphabet, Cl. A 4.66%
Medtronic 3.62%
PepsiCo 3.39%
Merck & Co. 3.36%
Accenture, Cl. A 3.35%
Abbott Laboratories 3.32%
Gilead Sciences 3.27%

Top Sectors and Industries

Technology 26.44%
Telecommunication Services 18.65%
Finance 11.63%
Health Care 10.21%
Retailing 7.15%
Materials 4.16%
Utilities 3.62%
Food, Beverage & Tobacco 3.39%
Pharmaceuticals, Biotech & Life Sciences 3.36%
Consumer Discretionary 3.07%

The holdings listed should not be considered recommendations to buy or sell a security. Large concentrations can increase share price volatility.

Goals/Approach

The fund seeks long-term capital appreciation. To pursue this goal, the fund normally invests at least 80% of its net assets in stocks (or derivatives) of U.S. companies that demonstrate attractive investment attributes and sustainable business practices and have no material unresolved environmental, social and governance (ESG) issues. The fund focuses on companies with market caps of $5 billion or more. The fund may invest up to 20% of its assets in foreign securities, including up to 10% in emerging markets securities.

Portfolio Management

The fund’s investment adviser is BNY Mellon Investment Adviser, Inc. and the fund’s sub-adviser is Newton, an affiliate of BNY Mellon Investment Adviser, Inc. Jeff Munroe, Yuko Takano and Rob Stewart are the fund’s primary portfolio managers. Mr. Munroe has held that position since May 2017 and Ms. Takano and Mr. Stewart have each held that position since May 2019. Mr. Munroe is the co-leader of the Global Equity team at Newton. Ms. Takano is a member of the Global Equity team and a portfolio manager on the Sustainable Global Equity strategy at Newton. Mr. Stewart is Head of Responsible Research at Newton. Newton’s Responsible Research team is responsible for fundamental ESG research and analysis, controversy monitoring, company engagement and active proxy voting.

Top Ten Holdings

Microsoft 3.32% Abbott Laboratories
Apple 3.35% Alphabet, Cl. A
Amazon.com 3.36% Gilead Sciences
Alphabet, Cl. A 3.62% Medtronic
Medtronic 4.16% PepsiCo
PepsiCo 3.39% Merck & Co.
Merck & Co. 3.36% Accenture, Cl. A
Accenture, Cl. A 3.35% Abbott Laboratories
Abbott Laboratories 3.32% Gilead Sciences
Gilead Sciences 3.27% The holdings listed should not be considered recommendations to buy or sell a security. Large concentrations can increase share price volatility.

Investors should consider the investment objectives, risks, charges and expenses of a mutual fund carefully before investing. To obtain a prospectus, or a summary prospectus, if available, that contains this and other information about a fund, contact your financial advisor or visit im.bnymellon.com. Read the prospectus carefully before investing. Investors should discuss with their advisor the eligibility requirements for Class I and Y shares, which are available only to certain eligible investors, and the historical results achieved by the fund’s respective share classes.


*Source: Morningstar. The Morningstar Rating™ for funds, or “star rating,” is calculated for managed products with at least a 3-year history. It is calculated based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product’s monthly excess performance (not including the effects of sales charges, loads and redemption fees if applicable), placing more emphasis on downward variations and rewarding consistent performance. Managed products, including open-end mutual funds, closed-end funds and exchange-traded funds, are considered a single population for comparative purposes. The top 10% of products in each product category receive 5 stars, the next 22.5% receive 4 stars, the next 35% receive 3 stars, the next 22.5% receive 2 stars, and the bottom 10% receive 1 star. The Overall Morningstar Rating for a managed product is derived from a weighted average of the performance figures associated with its 3-, 5- and 10-year (if applicable) Morningstar Rating metrics. ©2020 Morningstar, Inc. All rights reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete, or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information. Past performance is no guarantee of future results. The fund represents a single portfolio with multiple share classes that have different expense structures. Other share classes may have achieved different results. Ratings do not reduce investment risk and are subject to change.

Portfolio composition is as of 3/31/2020 and is subject to change at any time.

**Risks: Equities** are subject to market, market sector, market liquidity, issuer, and investment style risks, among other factors, to varying degrees. Investing in foreign denominated and/or domiciled securities involves special risks, including changes in currency exchange rates, political, economic, and social instability, limited company information, differing auditing and legal standards, and less market liquidity. These risks generally are greater with emerging market countries. Small and midsized company stocks tend to be more volatile and less liquid than larger company stocks as these companies are less established and have more volatile earnings histories. Socially responsible portfolios can limit the number of investment opportunities available to the portfolio which may produce more modest gains than portfolios that are not subject to such special investment considerations. Recent market risks include pandemic risks related to COVID-19. The effects of COVID-19 have contributed to increased volatility in global markets and will likely affect certain countries, companies, industries and market sectors more dramatically than others. To the extent the fund may overweight its investments in certain countries, companies, industries or market sectors, such positions will increase the fund’s exposure to risk of loss from adverse developments affecting those countries, companies, industries or sectors.

The information being provided is general information about our firm and its products and services. It should not be construed as investment advice or a recommendation with respect to any product or service. Please consult a legal, tax or investment advisor in order to determine whether an investment product or service is appropriate for a particular situation.

www.im.bnymellon.com

© 2020 BNY Mellon Securities Corporation, distributor, 240 Greenwich St., New York, NY 10286

MARK-113255-2020-04-14