

BNY Mellon US Mid Cap Core Equity ETF

Fact Sheet | March 31, 2024

Ticker: **BKMC**

Goal: The fund seeks to match the performance of the Solactive GBS United States 400 Index TR.

CUSIP

09661T206

Net Assets

\$486,905,743

Total Expenses

0.04%

NAV 3/31/24

\$99.17

Market Price 3/31/24

\$99.08

Premium/Discount

-0.09%

30-Day Median Bid-Ask Spread

0.15%

20-Day Average Volume

6,698

Holdings³

402

Dividend Frequency

Quarterly

Morningstar Category

Mid-Cap Blend

Sub-Adviser

Mellon Investments Corporation

Investment Adviser

BNY Mellon ETF Investment Adviser, LLC

Average Annual Total Returns (as of 3/31/24)

Ticker/Inception Date	3 Month	YTD	1 Year	3 Year	Inception
BKMC Market Price 4/7/20	9.26%	9.26%	23.85%	7.22%	20.34%
BKMC NAV 4/7/20	9.37%	9.37%	23.93%	7.33%	20.37%
Solactive GBS United States 400 Index TR ¹	9.37%	9.37%	23.06%	4.96%	–
Morningstar [®] US Mid Cap Index ^{SM, 2}	8.87%	8.87%	22.06%	6.75%	–

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate, and an investor's shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. Data assumes the reinvestment of dividends and capital gains, if any. Performance for periods less than 1 year is not annualized. Go to im.bnymellon.com for the fund's most recent month-end returns.

On November 15, 2023 the benchmark for the fund changed from Morningstar US Mid Cap Index to Solactive GBS United States 400 Index TR. Please see prospectus for additional information.

A fund's NAV is the sum of all its assets less any liabilities, divided by the number of shares outstanding. Market Price Performance is calculated using the most recent NYSE Arca Official Closing Price. Market Price returns do not represent investors' returns had they traded shares at other times.

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¹The Solactive GBS United States 400 Index TR is a free float market capitalization weighted index designed to measure the performance of 400 mid-capitalization companies listed on U.S. stock markets.

²The Morningstar[®] US Mid Cap IndexSM is a float-adjusted market capitalization weighted index designed to measure the performance of U.S. medium-capitalization stocks. The index's initial universe of eligible securities includes common stock, tracking stock and shares of real estate investment trusts (REITs) issued by U.S. companies and traded on the New York Stock Exchange, NASDAQ or NYSE Market LLC. At each reconstitution, the initial universe is screened to exclude securities based on the number of non-trading days in the preceding quarter and trading volume during the preceding six-month period. The remaining securities represent the investable universe. The index includes the securities of companies whose cumulative total market capitalization falls approximately between the bottom 10%-30% of the remaining securities.

NAV is Net Asset Value. FDIC is Federal Deposit Insurance Corp. TR is Total Return. YTD is Year to Date. CFA[®] and Chartered Financial Analyst[®] are trademarks owned by CFA Institute. ETF is Exchange Traded Fund.

BNY Mellon US Mid Cap Core Equity ETF

Top Ten Holdings^{3,4}

Company	Fund
Vistra	0.75%
MicroStrategy, Cl. A	0.69%
Williams-Sonoma	0.57%
Reliance	0.57%
Textron	0.56%
Leidos Holdings	0.54%
Masco	0.53%
Domino's Pizza	0.52%
Packaging Corporation Of America	0.51%
EMCOR Group	0.49%

The holdings listed should not be considered recommendations to buy or sell a security. Large concentrations can increase share price volatility.

Market Cap Exposure^{3,4}

Market Cap	Fund
Mega Cap (Over \$25B)	0.69%
Large Cap (\$10B-\$25B)	49.53%
Mid Cap (\$3B-\$10B)	49.24%
Small Cap (Under \$3B)	0.54%

Sector Allocation^{3,4}

Sector	Fund
Industrials	20.63%
Consumer Discretionary	15.02%
Financials	13.57%
Information Technology	12.62%
Health Care	10.08%
Real Estate	6.76%
Materials	6.65%
Energy	5.20%
Consumer Staples	4.18%
Utilities	2.95%
Communication Services	2.33%

Totals may not add up to 100% due to rounding.

PORTFOLIO MANAGER(S)

David France, CFA
Fund 2020
Industry 1995

Todd M. Frysinger, CFA
Fund 2020
Industry 1996

Vlasta Sheremeta, CFA
Fund 2020
Industry 2010

Michael J. Stoll
Fund 2020
Industry 2005

Marlene Walker Smith
Fund 2020
Industry 1990

Investors should consider the investment objectives, risks, charges and expenses of an ETF carefully before investing. To obtain a prospectus, or a summary prospectus, if available, that contains this and other information about an ETF, contact your financial professional. For more information, call 1-800-373-9387 or visit im.bnymellon.com/etf. Please read the prospectus carefully before investing.

³Portfolio composition is as of 3/31/2024 and is subject to change at any time. ⁴Source: Mellon Investments Corporation.

ETF shares are listed on an exchange, and shares are generally purchased and sold in the secondary market at market price. At times, the market price may be at a premium or discount to the ETF's per share NAV. In addition, ETFs are subject to the risk that an active trading market for an ETF's shares may not develop or be maintained. Buying or selling ETF shares on an exchange may require the payment of brokerage commissions.

Market Price is the most recent NYSE Arca Official Closing Price. **Premium/Discount** Shareholders may pay more than net asset value when they buy Fund shares and receive less than net asset value when they sell those shares, because shares are bought and sold at current market prices. **20-Day Average Volume** is the sum of last 20 days of trading volume divided by 20 days. **30-Day Median Bid-Ask Spread** gives investors the midpoint within the spread between an ETF's selling price and buying price. It is calculated over the last 30 days in 10 second intervals by dividing the difference between the bid (sell price) and offer (buy price) by the midpoint of the National Best Bid Offer (NBBO) and identifying the median of those values.

Risks: Equities are subject to market, market sector, market liquidity, issuer, and investment style risks, among other factors, to varying degrees. **Midsized company stocks** tend to be more volatile and less liquid than larger company stocks as these companies are less established and have more volatile earnings histories. The risks of investing in this ETF, typically reflect the risks associated with the types of instruments in which the ETFs invest. **ETFs trade like stocks, are subject to investment risk, including possible loss of principal.**

The fund will issue (or redeem) fund shares to certain institutional investors known as "Authorized Participants" (typically market makers or other broker-dealers) only in large blocks of fund shares known as "Creation Units." BNY Mellon Securities Corporation ("BNYMSC"), a subsidiary of the BNY Mellon, serves as distributor of the fund. BNYMSC does not distribute fund shares in less than Creation Units, nor does it maintain a secondary market in fund shares. BNYMSC may enter into selected dealer agreements with Authorized Participants for the sale of Creation Units of fund shares.

The information being provided is general information about our firm and its products and services. It should not be construed as investment advice or a recommendation with respect to any product or service and should not serve as a primary basis for investment decisions. Please consult a legal, tax or financial professional in order to determine whether an investment product or service is appropriate for a particular situation.

The investment adviser for the fund is BNY Mellon ETF Investment Adviser, LLC (Adviser). The Adviser has engaged its affiliate, Mellon Investments Corporation, to serve as the fund's sub-adviser. All are subsidiaries of The Bank of New York Mellon Corporation. BNY Mellon is the corporate brand of The Bank of New York Mellon Corporation.

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