

**BNY Mellon U.S Dollar Liquidity Fund Portfolio Holdings Report as of:**
**September 30, 2018**

| ISIN         | CUSIP     | Description  | Type              | Coupon Rate | Reset Date | Maturity  | Rating |         | Par amount       | Amortized Cost | % Total Portfolio | Country |
|--------------|-----------|--|-------------------|-------------|------------|-----------|--------|---------|------------------|----------------|-------------------|---------|
|              |           |  |                   |             |            |           | S&P    | Moody's |                  |                |                   |         |
|              | 60700AL36 | MIZUHO BANK LTD (NEW YORK)                         | CERT OF DEP       | 2.29%       | 13-Nov-18  | 13-Nov-18 | A-1    | P-1     | 150,000,000.00   | 150,000,000.00 | 3.20%             | JP      |
|              | 65602U6F0 | NORINCHUKIN BANK (NEW YORK)                        | CERT OF DEP       | 2.25%       | 16-Nov-18  | 16-Nov-18 | A-1    | P-1     | 192,600,000.00   | 192,600,000.00 | 4.11%             | JP      |
|              | 69033MBA4 | OVERSEA-CHINESE BANKING CORP LTD. (NEW YORK)       | CERT OF DEP       | 2.28%       | 11-Dec-18  | 11-Dec-18 | A-1+   | P-1     | 150,000,000.00   | 150,000,000.00 | 3.20%             | SG      |
| US06417GU302 | 06417GU30 | BANK OF NOVA SCOTIA/HOUSTON FRN 06/06/2019         | CERT OF DEP FLOAT | 2.46%       | 6-Dec-18   | 6-Jun-19  | A-1    | P-1     | 100,000,000.00   | 100,000,000.00 | 2.14%             | CA      |
| US94989RWW41 | 94989RWW4 | WELLS FARGO BANK NA FRN 01/11/2019                 | CERT OF DEP FLOAT | 2.39%       | 12-Oct-18  | 11-Jan-19 | A-1    | P-1     | 250,000,000.00   | 250,000,000.00 | 5.34%             | US      |
|              | 1247P3KH4 | CAFCO  | COMMERCIAL PAPER  | 0.00%       | 17-Oct-18  | 17-Oct-18 | A-1    | P-1     | 50,000,000.00    | 49,949,555.56  | 1.07%             | US      |
|              | 13738KLU9 | CANCARA ASSET SECURITISATION LLC [NON-ERISA ONLY]  | COMMERCIAL PAPER  | 0.00%       | 28-Nov-18  | 28-Nov-18 | A-1    | P-1     | 80,000,000.00    | 79,707,422.23  | 1.70%             | US      |
|              | 13738KMB0 | CANCARA ASSET SECURITISATION LLC [NON-ERISA ONLY]  | COMMERCIAL PAPER  | 0.00%       | 11-Dec-18  | 11-Dec-18 | A-1    | P-1     | 59,000,000.00    | 58,734,696.67  | 1.25%             | US      |
|              | 13738KMK0 | CANCARA ASSET SECURITISATION LTD                   | COMMERCIAL PAPER  | 0.00%       | 19-Dec-18  | 19-Dec-18 | A-1    | P-1     | 100,000,000.00   | 99,493,083.33  | 2.13%             | US      |
|              | 16115WM61 | CHARTA LLC   | COMMERCIAL PAPER  | 0.00%       | 6-Dec-18   | 6-Dec-18  | A-1    | P-1     | 50,000,000.00    | 49,792,833.33  | 1.06%             | US      |
|              | 16115WM79 | CHARTA LLC   | COMMERCIAL PAPER  | 0.00%       | 7-Dec-18   | 7-Dec-18  | A-1    | P-1     | 25,000,000.00    | 24,894,847.23  | 0.53%             | US      |
|              | 19422GPD0 | COLLATERALIZED COMMERCIAL PAPER PROGRAM CO.,LLC.   | COMMERCIAL PAPER  | 0.00%       | 13-Feb-19  | 13-Feb-19 | A-1    | P-1     | 100,000,000.00   | 99,073,750.00  | 2.12%             | US      |
|              | 12619UM65 | CRC FUNDING LLC                                    | COMMERCIAL PAPER  | 0.00%       | 6-Dec-18   | 6-Dec-18  | A-1    | P-1     | 25,000,000.00    | 24,896,416.67  | 0.53%             | US      |
|              | 23305EQE6 | DBS BANK LTD                                       | COMMERCIAL PAPER  | 0.00%       | 14-Mar-19  | 14-Mar-19 | A-1+   | P-1     | 150,000,000.00   | 148,291,666.67 | 3.17%             | SG      |
|              | 53127UKF6 | LIBERTY STREET FDG LLC                             | COMMERCIAL PAPER  | 0.00%       | 15-Oct-18  | 15-Oct-18 | A-1    | P-1     | 25,000,000.00    | 24,977,930.56  | 0.53%             | US      |
|              | 53944RM62 | LMA AMERICAS LLC                                   | COMMERCIAL PAPER  | 0.00%       | 6-Dec-18   | 6-Dec-18  | A-1    | P-1     | 193,350,000.00   | 192,513,439.00 | 4.11%             | FR      |
|              | 57666BML1 | MATCHPOINT FINANCE PLC                             | COMMERCIAL PAPER  | 0.00%       | 20-Dec-18  | 20-Dec-18 | A-1    | P-1     | 100,000,000.00   | 99,482,222.22  | 2.13%             | IE      |
|              | 60683CKC4 | MITSUBISHI UFJ TRUST AND BANKING CORP (SINGAPORE)  | COMMERCIAL PAPER  | 0.00%       | 12-Oct-18  | 12-Oct-18 | A-1    | P-1     | 100,000,000.00   | 99,930,638.89  | 2.13%             | JP      |
|              | 60689GL53 | MIZUHO BANK LTD (NEW YORK)                         | COMMERCIAL PAPER  | 0.00%       | 5-Nov-18   | 5-Nov-18  | A-1    | P-1     | 67,800,000.00    | 67,650,369.17  | 1.45%             | JP      |
|              | 6385E1MM0 | NATIONWIDE BUILDING SOC                            | COMMERCIAL PAPER  | 0.00%       | 21-Dec-18  | 21-Dec-18 | A-1    | P-1     | 152,000,000.00   | 151,213,400.00 | 3.23%             | GB      |
|              | 74433HK45 | PRUDENTIAL FUNDING LLC                             | COMMERCIAL PAPER  | 0.00%       | 4-Oct-18   | 4-Oct-18  | A-1+   | P-1     | 98,000,000.00    | 97,982,115.00  | 2.09%             | US      |
|              | 86564XKC7 | SUMITOMO MITSUI TRUST BANK, LTD. (SINGAPORE)       | COMMERCIAL PAPER  | 0.00%       | 12-Oct-18  | 12-Oct-18 | A-1    | P-1     | 100,000,000.00   | 99,930,333.33  | 2.13%             | JP      |
|              | 86564XMJ0 | SUMITOMO MITSUI TRUST BANK, LTD. (SINGAPORE)       | COMMERCIAL PAPER  | 0.00%       | 18-Dec-18  | 18-Dec-18 | A-1    | P-1     | 150,000,000.00   | 149,242,750.00 | 3.19%             | JP      |
|              | 92646LLV0 | VICTORY RECEIVABLES CORPORATION                    | COMMERCIAL PAPER  | 0.00%       | 29-Nov-18  | 29-Nov-18 | A-1    | P-1     | 100,000,000.00   | 99,626,333.33  | 2.13%             | US      |
|              | 20272AB88 | COMMONWEALTH BANK AUST                             | CPIB              | 2.48%       | 11-Oct-18  | 11-Oct-18 | A-1+   | P-1     | 60,000,000.00    | 60,000,000.00  | 1.28%             | AU      |
|              | 20272AB96 | COMMONWEALTH BANK AUST                             | CPIB              | 2.49%       | 12-Oct-18  | 12-Oct-18 | A-1+   | P-1     | 60,000,000.00    | 60,000,000.00  | 1.28%             | AU      |
|              | 44988KFF1 | ING (US) FUNDING LLC                               | CPIB              | 2.46%       | 18-Oct-18  | 19-Feb-19 | A-1+   | P-1     | 200,000,000.00   | 200,000,000.00 | 4.27%             | NL      |
| TD           | 991841226 | AUSTRALIA & NEW ZEALAND BANKING GROUP LTD (CAYMAN) | EUR TIME DEP-CYMN | 2.17%       | 1-Oct-18   | 1-Oct-18  | A-1+   | P-1     | 200,000,000.00   | 200,000,000.00 | 4.27%             | AU      |
| TD           | 991866551 | CANADIAN IMPERIAL BANK OF COMMERCE (CAYMAN)        | EUR TIME DEP-CYMN | 2.13%       | 1-Oct-18   | 1-Oct-18  | A-1+   | P-1     | 100,000,000.00   | 100,000,000.00 | 2.14%             | CA      |
| TD           | 991841384 | CREDIT INDUSTRIEL ET COMMERCIAL (CAYMAN)           | EUR TIME DEP-CYMN | 2.15%       | 1-Oct-18   | 1-Oct-18  | A-1+   | P-1     | 137,000,000.00   | 137,000,000.00 | 2.93%             | FR      |
| TD           | 991866539 | CREDIT INDUSTRIEL ET COMMERCIAL (CAYMAN)           | EUR TIME DEP-CYMN | 2.15%       | 1-Oct-18   | 1-Oct-18  | A-1    | P-1     | 75,000,000.00    | 75,000,000.00  | 1.60%             | FR      |
| TD           | 991866545 | DNB BANK ASA, (CAYMAN)                             | EUR TIME DEP-CYMN | 2.15%       | 1-Oct-18   | 1-Oct-18  |        | P-1     | 225,000,000.00   | 225,000,000.00 | 4.81%             | NO      |
| TD           | 991841279 | NORTHERN TRUST COMPANY (CAYMAN)                    | EUR TIME DEP-CYMN | 2.14%       | 1-Oct-18   | 1-Oct-18  |        | P-1     | 225,000,000.00   | 225,000,000.00 | 4.81%             | US      |
| TD           | 991841191 | NRW.BANK@DUSSELDORF                                | EUR TIME DEP-CYMN | 2.18%       | 1-Oct-18   | 1-Oct-18  |        | P-1     | 200,000,000.00   | 200,000,000.00 | 4.27%             | DE      |
| TD           | 991858851 | SKANDINAVISKA ENSKILDA BANKEN AB (CAYMAN)          | EUR TIME DEP-CYMN | 2.15%       | 1-Oct-18   | 1-Oct-18  |        | P-1     | 225,000,000.00   | 225,000,000.00 | 4.81%             | SE      |
| REPO         | 991866561 | CREDIT AGRICOLE CIB REPO                           | REPO-GOVERNMENT   | 2.24%       | 1-Oct-18   | 1-Oct-18  | A-1    | P-1     | 224,000,000.00   | 224,000,000.00 | 4.79%             | FR      |
| US912796QB86 | 912796QB8 | UNITED STATES TREASURY BILL 0% 10/04/2018          | U.S. TREAS BILL   | 0.00%       | 4-Oct-18   | 4-Oct-18  | A-1+u  | P-1     | 190,000,000.00   | 189,967,066.67 | 4.06%             | US      |
|              |           |  |                   |             |            |           |        |         | 4,688,750,000.00 |                | 99.99%            |         |

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| ISIN | CUSIP | Description | Type | Coupon Rate | Reset Date | Maturity | Rating |        | Par amount | Ammortized Cost | % Total Portfolio | Country |
|------|-------|-------------|------|-------------|------------|----------|--------|--------|------------|-----------------|-------------------|---------|
|      |       |             |      |             |            |          | S&P    | Moodys |            |                 |                   |         |

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