### BNY Mellon U.S Dollar Liquidity Fund Portfolio Holdings Report as of:

**May 31, 2019**

<table>
<thead>
<tr>
<th>ISIN</th>
<th>CUSIP</th>
<th>Description</th>
<th>Type</th>
<th>Coupon Rate</th>
<th>Reset Date</th>
<th>Maturity</th>
<th>Rating</th>
<th>S&amp;P Rating</th>
<th>Par amount</th>
<th>Ammortized Cost</th>
<th>% Total Portfolio</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>US313384AJ85</td>
<td>02089XE3</td>
<td>ALPINE SEC ABCP/IB</td>
<td>COMMERCIAL PAPER</td>
<td>2.59%</td>
<td>5-Aug-19</td>
<td>5-Aug-19</td>
<td>A-1</td>
<td>P-1</td>
<td>100,000,000</td>
<td>100,000,000</td>
<td>1.71%</td>
<td>US</td>
</tr>
<tr>
<td>US313385AB12</td>
<td>06417GU30</td>
<td>BANK OF NOVA SCOTIA/HTON FRN 06/06/2019</td>
<td>CERT OF DEP FLOAT</td>
<td>2.75%</td>
<td>6-Jun-19</td>
<td>6-Jun-19</td>
<td>A-1</td>
<td>P-1</td>
<td>100,000,000</td>
<td>100,000,000</td>
<td>1.71%</td>
<td>CA</td>
</tr>
<tr>
<td>US56585BV19</td>
<td>865685BV19</td>
<td>SUMITOMO MITSU BANC CORP (NEW YORK)</td>
<td>CERT OF DEP PAPER</td>
<td>2.59%</td>
<td>21-Jun-19</td>
<td>21-Jun-19</td>
<td>A-1</td>
<td>P-1</td>
<td>200,000,000</td>
<td>200,000,000</td>
<td>3.41%</td>
<td>JP</td>
</tr>
<tr>
<td>US90393MGD3</td>
<td>6003MGD3</td>
<td>OVERSEAS CHINESE BANKING CORP LTD</td>
<td>CERT OF DEP PAPER</td>
<td>2.55%</td>
<td>24-Jun-19</td>
<td>24-Jun-19</td>
<td>A-1</td>
<td>P-1</td>
<td>150,000,000</td>
<td>149,999,982</td>
<td>2.56%</td>
<td>SG</td>
</tr>
<tr>
<td>US60709X3L4</td>
<td>60709X3L4</td>
<td>MUZIO BANK LTD (NEW YORK)</td>
<td>CERT OF DEP PAPER</td>
<td>2.6%</td>
<td>27-Jun-19</td>
<td>27-Jun-19</td>
<td>A-1</td>
<td>P-1</td>
<td>75,000,000</td>
<td>75,000,000</td>
<td>1.28%</td>
<td>JP</td>
</tr>
<tr>
<td>US565605JJ91</td>
<td>65605JJ91</td>
<td>NORGHIKUN BANK (NEW YORK)</td>
<td>CERT OF DEP PAPER</td>
<td>2.57%</td>
<td>2-Jul-19</td>
<td>2-Jul-19</td>
<td>A-1</td>
<td>P-1</td>
<td>150,000,000</td>
<td>150,000,000</td>
<td>2.56%</td>
<td>JP</td>
</tr>
<tr>
<td>US31305TH62</td>
<td>17305TH62</td>
<td>CITIBANK NA</td>
<td>CERT OF DEP PAPER</td>
<td>2.52%</td>
<td>2-Aug-19</td>
<td>2-Aug-19</td>
<td>A-1</td>
<td>P-1</td>
<td>100,000,000</td>
<td>100,000,000</td>
<td>1.71%</td>
<td>US</td>
</tr>
<tr>
<td>US69033MGD3</td>
<td>US69033MGD3</td>
<td>OVERSEA-CHINESE BANKING CORP LTD</td>
<td>CERT OF DEP PAPER</td>
<td>2.69%</td>
<td>5-Aug-19</td>
<td>5-Aug-19</td>
<td>A-1</td>
<td>P-1</td>
<td>150,000,000</td>
<td>150,000,000</td>
<td>2.56%</td>
<td>FR</td>
</tr>
<tr>
<td>US56585BV19</td>
<td>65602VJV9</td>
<td>NORINCHUKIN BANK (NEW YORK)</td>
<td>CERT OF DEP PAPER</td>
<td>2.57%</td>
<td>2-Oct-19</td>
<td>2-Oct-19</td>
<td>A-1</td>
<td>P-1</td>
<td>100,000,000</td>
<td>100,000,000</td>
<td>1.71%</td>
<td>JP</td>
</tr>
<tr>
<td>US78012EWC53</td>
<td>78012EWC53</td>
<td>CITIBANK NA – CITINA CD</td>
<td>CERT OF DEP PAPER</td>
<td>2.55%</td>
<td>2-Oct-19</td>
<td>2-Oct-19</td>
<td>A-1</td>
<td>P-1</td>
<td>100,000,000</td>
<td>100,000,000</td>
<td>1.71%</td>
<td>US</td>
</tr>
<tr>
<td>US31305TH62</td>
<td>86956JXL4</td>
<td>SVENSKA HANDELSBANKEN AB</td>
<td>CERT OF DEP PAPER</td>
<td>2.56%</td>
<td>29-Jul-19</td>
<td>28-Oct-19</td>
<td>A-1</td>
<td>P-1</td>
<td>201,000,000</td>
<td>201,000,000</td>
<td>3.43%</td>
<td>SE</td>
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</tbody>
</table>

**Total:** 5,754,000,000

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