

## BNY Mellon U.S Dollar Liquidity Fund Portfolio Holdings Report as of:

October 5, 2018

ISIN	CUSIP	Description	Type	Coupon Rate	Reset Date	Maturity	Rating		Par amount	Amortized Cost	% Total Portfolio	Country
							S&P	Moody's				
	06370RMC0	BANK OF MONTREAL (CHICAGO)	CERT OF DEP	2.40%	4-Jan-19	4-Jan-19	A-1	P-1	200,000,000.00	200,000,000.00	4.21%	CA
	60700AL36	MIZUHO BANK LTD (NEW YORK)	CERT OF DEP	2.29%	13-Nov-18	13-Nov-18	A-1	P-1	150,000,000.00	150,000,000.00	3.16%	JP
	65602U6F0	NORINCHUKIN BANK (NEW YORK)	CERT OF DEP	2.25%	16-Nov-18	16-Nov-18	A-1	P-1	192,600,000.00	192,600,000.00	4.05%	JP
	69033MBA4	OVERSEA-CHINESE BANKING CORP LTD. (NEW YORK)	CERT OF DEP	2.28%	11-Dec-18	11-Dec-18	A-1+	P-1	150,000,000.00	150,000,000.00	3.16%	SG
US06417GU302	06417GU30	BANK OF NOVA SCOTIA/HOUSTON FRN 06/06/2019	CERT OF DEP FLOAT	2.46%	6-Dec-18	6-Jun-19	A-1	P-1	100,000,000.00	100,000,000.00	2.11%	CA
US94989RWW41	94989RWW4	WELLS FARGO BANK NA FRN 01/11/2019	CERT OF DEP FLOAT	2.39%	12-Oct-18	11-Jan-19	A-1	P-1	250,000,000.00	250,000,000.00	5.26%	US
	1247P3KH4	CAFCO	COMMERCIAL PAPER	0.00%	17-Oct-18	17-Oct-18	A-1	P-1	50,000,000.00	49,965,319.45	1.05%	US
	13738KLU9	CANCARA ASSET SECURITISATION LLC [NON-ERISA ONLY]	COMMERCIAL PAPER	0.00%	28-Nov-18	28-Nov-18	A-1	P-1	80,000,000.00	79,732,644.45	1.68%	US
	13738KMB0	CANCARA ASSET SECURITISATION LLC [NON-ERISA ONLY]	COMMERCIAL PAPER	0.00%	11-Dec-18	11-Dec-18	A-1	P-1	59,000,000.00	58,753,380.00	1.24%	US
	13738KMK0	CANCARA ASSET SECURITISATION LTD	COMMERCIAL PAPER	0.00%	19-Dec-18	19-Dec-18	A-1	P-1	100,000,000.00	99,525,166.66	2.10%	US
	16115WM61	CHARTA LLC	COMMERCIAL PAPER	0.00%	6-Dec-18	6-Dec-18	A-1	P-1	50,000,000.00	49,808,527.78	1.05%	US
	16115WM79	CHARTA LLC	COMMERCIAL PAPER	0.00%	7-Dec-18	7-Dec-18	A-1	P-1	25,000,000.00	24,902,694.45	0.52%	US
	19422GPD0	COLLATERALIZED COMMERCIAL PAPER PROGRAM CO.,LLC.	COMMERCIAL PAPER	0.00%	13-Feb-19	13-Feb-19	A-1+	P-1	100,000,000.00	99,108,055.56	2.09%	US
	12619UM65	CRC FUNDING LLC	COMMERCIAL PAPER	0.00%	6-Dec-18	6-Dec-18	A-1	P-1	25,000,000.00	24,904,263.89	0.52%	US
	23305EQE6	DBS BANK LTD	COMMERCIAL PAPER	0.00%	14-Mar-19	14-Mar-19	A-1	P-1	150,000,000.00	148,343,750.01	3.12%	SG
	53127UKF6	LIBERTY STREET FDG LLC	COMMERCIAL PAPER	0.00%	15-Oct-18	15-Oct-18	A-1	P-1	25,000,000.00	24,985,812.50	0.53%	US
	53944RM62	LMA AMERICAS LLC	COMMERCIAL PAPER	0.00%	6-Dec-18	6-Dec-18	A-1	P-1	193,350,000.00	192,576,814.84	4.05%	FR
	57666BML1	MATCHPOINT FINANCE PLC	COMMERCIAL PAPER	0.00%	20-Dec-18	20-Dec-18	A-1	P-1	100,000,000.00	99,514,583.34	2.09%	IE
	60683CKC4	MITSUBISHI UFJ TRUST AND BANKING CORP (SINGAPORE)	COMMERCIAL PAPER	0.00%	12-Oct-18	12-Oct-18	A-1	P-1	100,000,000.00	99,962,166.67	2.10%	JP
	60689GL53	MIZUHO BANK LTD (NEW YORK)	COMMERCIAL PAPER	0.00%	5-Nov-18	5-Nov-18	A-1	P-1	67,800,000.00	67,671,745.00	1.42%	JP
	6385E1MM0	NATIONWIDE BUILDING SOC	COMMERCIAL PAPER	0.00%	21-Dec-18	21-Dec-18	A-1	P-1	152,000,000.00	151,261,955.55	3.18%	GB
	74433HKB9	PRUDENTIAL FUNDING LLC	COMMERCIAL PAPER	0.00%	11-Oct-18	11-Oct-18	A-1+	P-1	98,000,000.00	97,970,191.67	2.06%	US
	86564XKC7	SUMITOMO MITSUI TRUST BANK, LTD. (SINGAPORE)	COMMERCIAL PAPER	0.00%	12-Oct-18	12-Oct-18	A-1	P-1	100,000,000.00	99,962,000.00	2.10%	JP
	86564XMJ0	SUMITOMO MITSUI TRUST BANK, LTD. (SINGAPORE)	COMMERCIAL PAPER	0.00%	18-Dec-18	18-Dec-18	A-1	P-1	150,000,000.00	149,291,291.67	3.14%	JP
	92646LLV0	VICTORY RECEIVABLES CORPORATION	COMMERCIAL PAPER	0.00%	29-Nov-18	29-Nov-18	A-1	P-1	100,000,000.00	99,658,000.00	2.10%	US
	20272AB88	COMMONWEALTH BANK AUST	CPIB	2.48%	11-Oct-18	11-Oct-18	A-1+	P-1	60,000,000.00	60,000,000.00	1.26%	AU
	20272AB96	COMMONWEALTH BANK AUST	CPIB	2.49%	12-Oct-18	12-Oct-18	A-1+	P-1	60,000,000.00	60,000,000.00	1.26%	AU
	44988KFF1	ING (US) FUNDING LLC	CPIB	2.46%	18-Oct-18	19-Feb-19	A-1+	P-1	200,000,000.00	200,000,000.00	4.21%	NL
TD	991924801	AUSTRALIA & NEW ZEALAND BANKING GROUP LTD (CAYMAN)	EUR TIME DEP-CYMN	2.18%	9-Oct-18	9-Oct-18	A-1+	P-1	200,000,000.00	200,000,000.00	4.21%	AU
TD	991924795	NATIONAL BANK OF CANADA (MONTREAL)	EUR TIME DEP-CYMN	2.17%	9-Oct-18	9-Oct-18	A-1	P-1	270,000,000.00	270,000,000.00	5.68%	CA
TD	991938885	NORTHERN TRUST COMPANY (CAYMAN)	EUR TIME DEP-CYMN	2.15%	9-Oct-18	9-Oct-18	A-1	P-1	200,000,000.00	200,000,000.00	4.21%	US
TD	991924797	NRW.BANK@DUSELDFORF	EUR TIME DEP-CYMN	2.18%	9-Oct-18	9-Oct-18	A-1+	P-1	270,000,000.00	270,000,000.00	5.68%	DE
REPO	991924467	BARCLAYS BANK PLC REPO	REPO-GOVERNMENT	2.14%	9-Oct-18	9-Oct-18	A-1+	P-1	210,000,000.00	210,000,000.00	4.42%	GB
REPO	991936884	CREDIT AGRICOLE CIB REPO	REPO-GOVERNMENT	2.13%	9-Oct-18	9-Oct-18	A-1+	P-1	520,000,000.00	520,000,000.00	10.95%	FR
									1,999,950,000.00		41.99%	

Portfolio holdings are subject to change at any time without notice. This information is provided for illustrative purposes only and should not be construed as a recommendation to purchase or sell any security.

## Important Information

This information has been supplied by BNY Mellon Investment Management EMEA Limited solely for use by the intended recipient. BNY Mellon Investment Management EMEA Limited is not responsible for any subsequent investment advice based on the information supplied. This document may not be used for the purpose of an offer or solicitation in any jurisdiction or in any circumstances in which such offer or solicitation is unlawful or not authorised. This document should not be published in hard copy, electronic form, via the web or in any other medium accessible to the public, unless authorised by BNY Mellon Investment Management EMEA Limited to do so. No warranty is given as to the accuracy or completeness of this information and no liability is accepted for errors or omissions in such information. BNY Mellon Investment Management EMEA Limited, BNY Mellon Centre, 160 Queen Victoria Street, London EC4V 4LA. Registered in England No. 1118580 BNY Mellon Investment Management EMEA Limited is ultimately owned by The Bank of New York Mellon Corporation, and is authorised and regulated by the Financial Conduct Authority.

Portfolio holdings and ratings are subject to change at any time without notice. This information is provided for illustrative purposes only and should not be construed as a recommendation to purchase or sell any security. Ratings represent an opinion of each respective rating agency.

The fund outlined is not available to U.S. Persons (as described in the Prospectus) and may only be offered and sold in accordance with Regulation S under the U.S. Securities Act of 1933.

ISIN	CUSIP	Description	Type	Coupon Rate	Reset Date	Maturity	Rating		Par amount	Amortized Cost	% Total Portfolio	Country
							S&P	Moody's				
<p>BNY Mellon Liquidity Funds plc is an open-ended investment company with variable capital and segregated liability between sub-funds, incorporated with limited liability under the laws of Ireland. It qualifies and is authorized in Ireland by the Central Bank of Ireland as an undertaking for collective investments in transferable securities pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities — “UCITS”) Regulations, 2011 (S.I. No. 352 of 2011). The Manager of BNY Mellon Liquidity Funds plc is BNY Mellon Global Management Limited, 33 Sir John Rogerson’s Quay, Dublin 2, Ireland. The Manager is approved as a management company and regulated by the Central Bank of Ireland under the European Communities (UCITS) Regulations, 2011 (S.I. No. 352 of 2011). <b>This is a financial promotion and is not intended as investment advice.</b> BNY Mellon Investment Management and its affiliates are not responsible for any subsequent investment advice given by non-affiliates based on the information contained herein. This document may not be used for the purpose of an offer or solicitation in any jurisdiction or in any circumstances in which such offer or solicitation is unlawful or not authorized. Any offer of securities may be made only by means of the Prospectus and/or Simplified Prospectus. No warranty is given as to the accuracy or completeness of the information contained herein and no liability is accepted for errors or omissions in such information. The information contained herein may be superseded at any time and without notice. BNY Mellon Investment Management, and its affiliates, do not undertake to revise or update this information in any way. An investment in the funds described herein involves certain risks. Prospective investors should ensure that they: (i) independently investigate the investment strategy and manager; (ii) understand the nature of the investment and the extent of their exposure to risk; (iii) have sufficient knowledge and experience to make their own legal, tax, accounting, and financial evaluation of the merits and risks of participating in an investment in the products described herein; (iv) consult with qualified investment, legal, and tax professionals before making any investment; and (v) consider the suitability of investing in the products described herein in light of their own circumstances and financial condition. <b>Neither the BNY Mellon Liquidity Funds plc nor any of its sub-funds has, or will be, registered in the U.S. under the Investment Company Act of 1940, and the shares in the sub-funds are not registered under the U.S. Securities Act of 1933.</b> Therefore, investors will not be entitled to the benefits of such registration(s). No assurance can be made that profits will be achieved or that substantial losses will not be incurred. <b>Investors should read the Prospectus and/or Simplified Prospectus before deciding to invest.</b> These documents can be obtained from BNY Mellon Global Management Limited or from MBSC Securities Corporation. This document is distributed to intermediaries or other financial professionals in the United States by BNY Mellon Fixed Income, a division of MBSC Securities Corporation located at 200 Park Avenue, New York, NY 10166, U.S.A. MBSC Securities Corporation, a sub-distributor of the BNY Mellon Liquidity Funds plc, is a registered broker-dealer and a member of FINRA. BNY Mellon Investment Management is one of the world’s leading asset management organizations, encompassing BNY Mellon’s affiliated investment management firms and global distribution companies, which include MBSC Securities Corporation, BNY Mellon Global Management Limited and The Dreyfus Corporation. The information contained herein may not be reproduced or redistributed in whole or in part without the written consent of MBSC Securities Corporation. BNY Mellon is the corporate brand for The Bank of New York Mellon Corporation.</p>												

