

BNY Mellon U.S Dollar Liquidity Fund Portfolio Holdings Report as of:
January 3, 2020

Weighted Average Maturity: 28.53
Weighted Average Life to Maturity: 70.53

ISIN	CUSIP	Description	Type	Coupon Rate	Reset Date	Maturity	Rating		Par amount	Amortized Cost	% Total Portfolio	Country
							S&P	Moody's				
US313384AJ85	02088WE48	ALPINE SECURITIZATION LTD	COMMERCIAL PAPER	0.00%	4-May-20	4-May-20	A-1	P-1	50,000,000.00	49,679,013.89	0.69%	US
US313588AB12	86564FH89	SUMITOMO MITSUI TRUST BANK, LTD. (NEW YORK)	CERT OF DEP	2.25%	6-Jan-20	6-Jan-20	A-1	P-1	100,000,000.00	100,000,000.00	1.38%	JP
	65602VSD9	NORINCHUKIN BANK (THE)	CERT OF DEP	2.07%	15-Jan-20	15-Jan-20	A-1	P-1	150,000,000.00	150,000,000.00	2.08%	JP
	60710AEX6	MIZUHO BANK LTD (NEW YORK)	CERT OF DEP	2.04%	16-Jan-20	16-Jan-20	A-1	P-1	250,000,000.00	250,000,649.91	3.46%	JP
	60683BVN0	MITSUBISHI UFJ TRUST AND BANKING CORP (NEW YORK)	CERT OF DEP	1.98%	23-Jan-20	23-Jan-20	A-1	P-1	150,000,000.00	150,000,000.00	2.08%	JP
	60683BVR1	MITSUBISHI UFJ TRUST AND BANKING CORP (NEW YORK)	CERT OF DEP	2%	28-Jan-20	28-Jan-20	A-1	P-1	100,000,000.00	100,000,000.00	1.38%	JP
	06367BEK1	BANK OF MONTREAL (CHICAGO)	CERT OF DEP	1.6%	31-Jan-20	31-Jan-20	A-1	P-1	200,000,000.00	200,000,000.00	2.77%	CA
US69033MEK99	06370RUB3	BANK OF MONTREAL CHICAGO02/03/2020	CERT OF DEP FLOAT	1.96%	3-Feb-20	3-Feb-20	A-1	P-1	150,000,000.00	150,011,636.79	2.08%	CA
US06417GU302	22549LTZ8	CREDIT SUISSE NEW YORK FRN 02/03/2020	CERT OF DEP FLOAT	1.72%	3-Feb-20	3-Feb-20	A-1	P-1	100,000,000.00	100,000,000.00	1.38%	CH
US78012UEC53	65602VNU6	NORINCHUKIN BANK (NEW YORK)	CERT OF DEP	2.21%	3-Feb-20	3-Feb-20	A-1	P-1	100,000,000.00	100,000,000.00	1.38%	JP
US78012UAS42	89114NE35	TORONTO-DOMINION BANK (NEW YORK)	CERT OF DEP	2%	18-Feb-20	18-Feb-20	A-1+	P-1	75,000,000.00	75,000,000.00	1.04%	CA
US94989RWW41	60710AHK1	MIZUHO BANK LTD (NEW YORK)	CERT OF DEP	1.83%	28-Feb-20	28-Feb-20	A-1	P-1	100,000,000.00	100,000,000.00	1.38%	JP
	60683BXQ1	MITSUBISHI UFJ TRUST AND BANKING CORP (NEW YORK)	CERT OF DEP	1.87%	31-Mar-20	31-Mar-20	A-1	P-1	100,000,000.00	100,000,000.00	1.38%	JP
	06050TMK5	BANK OF AMERICA, NATIONAL ASSOCIATION	CERT OF DEP FLOAT	2.09%	8-Jan-20	6-Apr-20	A-1	P-1	153,000,000.00	153,000,000.00	2.12%	US
	86565BX71	SUMITOMO MITSUI BANKING CORP (NEWYORK)	CERT OF DEP	1.95%	22-Apr-20	22-Apr-20	A-1	P-1	50,000,000.00	50,000,000.00	0.69%	JP
	22549LG66	CREDIT SUISSE NEW YORK 04/28/2020	CERT OF DEP FLOAT	1.92%	4-Jan-20	28-Apr-20	A-1	P-1	106,000,000.00	106,000,000.00	1.47%	CH
	86565BDQ1	SUMITOMO MITSUI BANK NY 05/01/2020	CERT OF DEP FLOAT	2.32%	1-Feb-20	1-May-20	A-1	P-1	25,000,000.00	25,025,642.31	0.35%	JP
	69033MLG0	OVERSEA-CHINESE BANKING CORP LTD. (NEW YORK)	CERT OF DEP	1.88%	4-May-20	4-May-20	A-1+	P-1	200,000,000.00	200,000,000.00	2.77%	SG
	22549LM77	CREDIT SUISSE AG (NEW YORK) CDI 1.9785% 05/26/2020	CERT OF DEP FLOAT	1.98%	20-Feb-20	26-May-20	A-1	P-1	40,000,000.00	40,000,000.00	0.55%	CH
	95001KBA1	WELLS FARGO BANK/CD	CERT OF DEP FLOAT	1.98%	14-Feb-20	12-Jun-20	A-1	P-1	66,000,000.00	66,000,000.00	0.91%	US
	95001KCS1	WELLS FARGO BANK NA	CERT OF DEP FLOAT	2%	16-Jan-20	16-Sep-20	A-1	P-1	170,000,000.00	170,000,000.00	2.35%	US
	83050PGB9	SKANDINAV ENSKILDA BK NY 11/06/2020	CERT OF DEP FLOAT	2.04%	6-Feb-20	6-Nov-20	A-1	P-1	125,000,000.00	125,000,000.00	1.73%	SE
	96130AER5	WESTPAC BANKING CORP	CERT OF DEP FLOAT	1.9%	10-Jan-20	10-Dec-20	A-1+	P-1	75,000,000.00	75,000,000.00	1.04%	AU
	78014XAV9	ROYAL BANK OF CANADA	EUR TIME DEP-TORONTO	2.24%	8-Jan-20	8-Jan-20	A-1+	P-1	100,000,000.00	100,002,196.74	1.38%	CA
	74433GA97	PRUDENTIAL FUNDING LLC	COMMERCIAL PAPER	0.00%	9-Jan-20	9-Jan-20	A-1+	P-1	86,000,000.00	85,981,247.22	1.19%	US
TD	31428FAH8	FEDERATION DES CAISSES DESJARDINS DU QUEBEC	COMMERCIAL PAPER	0.00%	17-Jan-20	17-Jan-20	A-1	P-1	100,000,000.00	99,920,555.56	1.38%	CA
TD	78014XBK2	ROYAL BANK OF CANADA	EUR TIME DEP-TORONTO	1.97%	29-Jan-20	29-Jan-20	A-1+	P-1	75,000,000.00	75,000,000.00	1.04%	CA
TD	6385E0BA0	NATIONWIDE BUILDING SOC	COMMERCIAL PAPER	0.00%	10-Feb-20	10-Feb-20	A-1	P-1	75,000,000.00	74,838,895.83	1.04%	GB
TD	05971RBB9	BANCO SANTANDER SA (NEW YORK)	COMMERCIAL PAPER	0.00%	11-Feb-20	11-Feb-20	A-1	P-1	81,100,000.00	80,937,349.44	1.12%	GB
REPO	19423EHQ4	COLLATERALIZED CP CO LLC	CPIB	1.91%	13-Jan-20	13-Feb-20	A-1	P-1	50,000,000.00	50,000,000.00	0.69%	US
REPO	86563GC34	SUMITOMO MITSUI TRUST BANK, LTD. (NEW YORK)	COMMERCIAL PAPER	0.00%	3-Mar-20	3-Mar-20	A-1	P-1	200,000,000.00	199,377,222.23	2.76%	JP
	53943RC64	LLOYDS TSB BANK DN 030608	COMMERCIAL PAPER	0.00%	6-Mar-20	6-Mar-20	A-1	P-1	100,000,000.00	99,648,666.67	1.38%	GB
	53946BEM9	LLOYDS BANK PLC 04/01/2020	CPIB	2.06%	1-Feb-20	1-Apr-20	A-1	P-1	50,000,000.00	50,000,000.00	0.69%	GB
	51489GDQ7	LANDESBANK HESSEN-THUERINGEN GIROZENTRALE	COMMERCIAL PAPER	0.00%	24-Apr-20	24-Apr-20	A-1	P-1	50,000,000.00	49,707,083.34	0.69%	DE
	17327AE11	CITIGROUP GLOBAL MARKETS INC (CP)	COMMERCIAL PAPER	0.00%	1-May-20	1-May-20	A-1	P-1	100,000,000.00	99,364,111.11	1.37%	US
	53943RE54	LLOYDS BANK PLC	COMMERCIAL PAPER	0.00%	5-May-20	5-May-20	A-1	P-1	100,000,000.00	99,352,722.22	1.37%	GB
	19424G2K7	COLLAT CP V CO LLC ABCPIB 06/10/2020	CPIB	1.97%	10-Mar-20	10-Jun-20	A-1	P-1	75,000,000.00	75,000,000.00	1.04%	US
	40433FQK2	HSBC BANK PLC 42DIB 1.9794% 07/02/2020	CPIB	1.98%	2-Apr-20	2-Jul-20	A-1+	P-1	250,000,000.00	250,000,000.00	3.46%	GB
	19424G2H4	COLLAT CP V CO LLC ABCPIB 2.0085% 08/13/2020	CPIB	2.01%	13-Feb-20	13-Aug-20	A-1	P-1	50,000,000.00	50,000,000.00	0.69%	US
	06417LMX2	BANK OF NOVA SCOTIA	CPIB	1.91%	2-Mar-20	2-Sep-20	A-1	P-1	150,000,000.00	150,000,000.00	2.08%	CA
	9612C4G62	WESTPAC BANKING CORP 09/20	CPIB	1.9%	11-Mar-20	11-Sep-20	A-1+	P-1	100,000,000.00	100,000,000.00	1.38%	AU
	89120DPJ2	TORONTO DOMINION BANK 10/01/2020	CPIB	2.1%	2-Apr-20	1-Oct-20	A-1+	P-1	150,000,000.00	150,000,000.00	2.08%	CA
	07646KEU0	BEDFORD ROW FUNDING CORP 11/02/2020	CPIB	2.03%	3-Feb-20	2-Nov-20	A-1+	P-1	50,000,000.00	50,000,000.00	0.69%	US
	9612C4J77	WESTPAC BANKING CORP CPIB 2.035% 12/03/2020	CPIB	2.04%	3-Mar-20	3-Dec-20	A-1+	P-1	50,000,000.00	50,000,000.00	0.69%	AU
	996186774	BARCLAYS BANK PLC REPO	REPO-GOVERNMENT	1.52%	6-Jan-20	6-Jan-20	A-1+	P-1	100,000,000.00	100,000,000.00	1.38%	GB
	996190020	CANADIAN IMPERIAL BANK OF COMMERCE (CAYMAN)	EUR TIME DEP-CYMN	1.51%	6-Jan-20	6-Jan-20	A-1	P-1	350,000,000.00	350,000,000.00	4.84%	CA
	996184815	CREDIT INDUSTRIEL ET COMMERCIAL (CAYMAN)	EUR TIME DEP-CYMN	1.52%	6-Jan-20	6-Jan-20	A-1	P-1	300,000,000.00	300,000,000.00	4.15%	FR
	996177430	DNB BANK ASA, (CAYMAN)	EUR TIME DEP-CYMN	1.53%	6-Jan-20	6-Jan-20	A-1+	P-1	350,000,000.00	350,000,000.00	4.84%	NO
	996183855	ING BANK NV AMSTERDAM	EUR TIME DEP-CYMN	1.55%	6-Jan-20	6-Jan-20	A-1+	P-1	350,000,000.00	350,000,000.00	4.84%	NL
	996183861	KBC BANK NV (NEW YORK)	EUR TIME DEP-CYMN	1.53%	6-Jan-20	6-Jan-20	A-1	P-1	330,000,000.00	330,000,000.00	4.57%	BE
	996191930	NATIXIS NEW YORK (CAYMAN)	EUR TIME DEP-CYMN	1.52%	6-Jan-20	6-Jan-20	A-1+	P-1	274,000,000.00	274,000,000.00	3.79%	FR
	996177662	NORTHERN TRUST COMPANY (CAYMAN)	EUR TIME DEP-CYMN	1.53%	6-Jan-20	6-Jan-20	A-1+	P-1	350,000,000.00	350,000,000.00	4.84%	US
	996190027	SKANDINAVISKA ENSKILDA BANKEN AB (NEW YORK)	EUR TIME DEP-CYMN	1.51%	6-Jan-20	6-Jan-20	A-1	P-1	150,000,000.00	150,000,000.00	2.08%	SE
									5,754,000,000.00		100.00%	

Portfolio holdings are subject to change at any time without notice. This information is provided for illustrative purposes only and should not be construed as a recommendation to purchase or sell any security.

Important Information

ISIN	CUSIP	Description	Type	Coupon Rate	Reset Date	Maturity	Rating		Par amount	Ammortized Cost	% Total	Country
							S&P	Moodys			Portfolio	
This information has been supplied by BNY Mellon Investment Management EMEA Limited solely for use by the intended recipient.BNY Mellon Investment Management EMEA Limited is not responsible for any subsequent investment advice based on the information supplied. This document may not be used for the purpose of an offer or solicitation in any jurisdiction or in any circumstances in which such offer or solicitation is unlawful or not authorised. This document should not be published in hard copy, electronic form, via the web or in any other medium accessible to the public, unless authorised by BNY Mellon Investment Management EMEA Limited to do so. No warranty is given as to the accuracy or completeness of this information and no liability is accepted for errors or omissions in such information. BNY Mellon Investment Management EMEA Limited, BNY Mellon Centre, 160 Queen Victoria Street, London EC4V 4LA. Registered in England No. 1118580 BNY Mellon Investment EMEA Limited is ultimately owned by The Bank of New York Mellon Corporation, and is authorised and regulated by the Financial Conduct Authority.												

Portfolio holdings and ratings are subject to change at any time without notice. This information is provided for illustrative purposes only and should not be construed as a recommendation to purchase or sell any security. Ratings represent an opinion of each respective rating agency.

The fund outlined is not available to U.S. Persons (as described in the Prospectus) and may only be offered and sold in accordance with Regulation S under the U.S. Securities Act of 1933.

BNY Mellon Liquidity Funds plc is an open-ended investment company with variable capital and segregated liability between sub-funds, incorporated with limited liability under the laws of Ireland. It qualifies and is authorized in Ireland by the Central Bank of Ireland as an undertaking for collective investments in transferable securities pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities – “UCITS”) Regulations, 2011 (S.I. No. 352 of 2011). The Manager of BNY Mellon Liquidity Funds plc is BNY Mellon Global Management Limited, 33 Sir John Rogerson’s Quay, Dublin 2, Ireland. The Manager is approved as a management company and regulated by the Central Bank of Ireland under the European Communities (UCITS) Regulations, 2011 (S.I. No. 352 of 2011). **This is a financial promotion and is not intended as investment advice.** BNY Mellon Investment Management and its affiliates are not responsible for any subsequent investment advice given by non-affiliates based on the information contained herein. This document may not be used for the purpose of an offer or solicitation in any jurisdiction or in any circumstances in which such offer or solicitation is unlawful or not authorized. Any offer of securities may be made only by means of the Prospectus and/or Simplified Prospectus. No warranty is given as to the accuracy or completeness of the information contained herein and no liability is accepted for errors or omissions in such information. The information contained herein may be superseded at any time and without notice. BNY Mellon Investment Management, and its affiliates, do not undertake to revise or update this information in any way. An investment in the funds described herein involves certain risks. Prospective investors should ensure that they: (i) independently investigate the investment strategy and manager; (ii) understand the nature of the investment and the extent of their exposure to risk; (iii) have sufficient knowledge and experience to make their own legal, tax, accounting, and financial evaluation of the merits and risks of participating in an investment in the products described herein; (iv) consult with qualified investment, legal, and tax professionals before making any investment; and (v) consider the suitability of investing in the products described herein in light of their own circumstances and financial condition. **Neither the BNY Mellon Liquidity Funds plc nor any of its sub-funds has, or will be, registered in the U.S. under the Investment Company Act of 1940, and the shares in the sub-funds are not registered under the U.S. Securities Act of 1933.** Therefore, investors will not be entitled to the benefits of such registration(s). No assurance can be made that profits will be achieved or that substantial losses will not be incurred. **Investors should read the Prospectus and/or Simplified Prospectus before deciding to invest.** These documents can be obtained from BNY Mellon Global Management Limited or from MBSC Securities Corporation. This document is distributed to intermediaries or other financial professionals in the United States by BNY Mellon Fixed Income, a division of MBSC Securities Corporation located at 200 Park Avenue, New York, NY 10166, U.S.A. MBSC Securities Corporation, a sub-distributor of the BNY Mellon Liquidity Funds plc, is a registered broker-dealer and a member of FINRA. BNY Mellon Investment Management is one of the world’s leading asset management organizations, encompassing BNY Mellon’s affiliated Investment management firms and global distribution companies, which include MBSC Securities Corporation, BNY Mellon Global Management Limited and The Dreyfus Corporation. The information contained herein may not be reproduced or redistributed in whole or in part without the written consent of MBSC Securities Corporation. BNY Mellon is the corporate brand for The Bank of New York Mellon Corporation.

