

BNY Mellon U.S Dollar Liquidity Fund Portfolio Holdings Report as of:
February 14, 2020

Weighted Average Maturity: 42.00
Weighted Average Life to Maturity: 85.14

| ISIN | CUSIP | Description | Type | Coupon | Reset Date | Maturity | Rating | | Par amount | Ammortized Cost | % Total Portfolio | Country |
|--------------|-----------|--|-------------------|--------|------------|-----------|--------|---------|----------------|-----------------|-------------------|---------|
| | | | | Rate | | | S&P | Moody's | | | | |
| US313384AJ85 | 02088WE48 | ALPINE SECURITIZATION LTD | COMMERCIAL PAPER | 0.00% | 4-May-20 | 4-May-20 | A-1 | P-1 | 50,000,000.00 | 49,790,430.56 | 0.72% | US |
| US313588AB12 | 89114NE35 | TORONTO-DOMINION BANK (NEW YORK) | CERT OF DEP | 2% | 18-Feb-20 | 18-Feb-20 | A-1+ | P-1 | 75,000,000.00 | 75,000,000.00 | 1.08% | CA |
| | 60710AHK1 | MIZUHO BANK LTD (NEW YORK) | CERT OF DEP | 1.83% | 28-Feb-20 | 28-Feb-20 | A-1 | P-1 | 100,000,000.00 | 100,000,000.00 | 1.44% | JP |
| | 60683BXQ1 | MITSUBISHI UFJ TRUST AND BANKING CORP (NEW YORK) | CERT OF DEP | 1.87% | 31-Mar-20 | 31-Mar-20 | A-1 | P-1 | 100,000,000.00 | 100,000,000.00 | 1.44% | JP |
| | 06050TMK5 | BANK OF AMERICA, NATIONAL ASSOCIATION | CERT OF DEP FLOAT | 1.95% | 6-Apr-20 | 6-Apr-20 | A-1 | P-1 | 153,000,000.00 | 153,000,000.00 | 2.20% | US |
| | 86565BX71 | SUMITOMO MITSUI BANKING CORP (NEWYORK) | CERT OF DEP | 1.95% | 22-Apr-20 | 22-Apr-20 | A-1 | P-1 | 50,000,000.00 | 50,000,000.00 | 0.72% | JP |
| | 22549LG66 | CREDIT SUISSE NEW YORK 04/28/2020 | CERT OF DEP FLOAT | 1.95% | 15-Feb-20 | 28-Apr-20 | A-1 | P-1 | 106,000,000.00 | 106,000,000.00 | 1.53% | CH |
| US69033MEK99 | 60683BYL1 | MITSUBISHI UFJ TRUST AND BANKING CORP (NEW YORK) | CERT OF DEP | 1.69% | 28-Apr-20 | 28-Apr-20 | A-1 | P-1 | 150,000,000.00 | 150,000,000.00 | 2.16% | JP |
| US06417GU302 | 86565BDQ1 | SUMITOMO MITSUI BANK NY 05/01/2020 | CERT OF DEP FLOAT | 2.17% | 1-May-20 | 1-May-20 | A-1 | P-1 | 25,000,000.00 | 25,016,515.38 | 0.36% | JP |
| US78012UEC53 | 69033MLG0 | OVERSEA-CHINESE BANKING CORP LTD. (NEW YORK) | CERT OF DEP | 1.88% | 4-May-20 | 4-May-20 | A-1+ | P-1 | 200,000,000.00 | 200,000,000.00 | 2.88% | SG |
| US78012UAS42 | 86564F5R0 | SUMITOMO MITSUI TRUST BANK, LTD. (NEW YORK) | CERT OF DEP | 1.68% | 8-May-20 | 8-May-20 | A-1 | P-1 | 100,000,000.00 | 100,000,000.00 | 1.44% | JP |
| US94989RWW41 | 22549LM77 | CREDIT SUISSE AG (NEW YORK) CDI 1.9785% 05/26/2020 | CERT OF DEP FLOAT | 1.98% | 20-Feb-20 | 26-May-20 | A-1 | P-1 | 40,000,000.00 | 40,000,000.00 | 0.58% | CH |
| | 60710AJQ6 | MIZUHO BANK LTD (NEW YORK) | CERT OF DEP | 1.7% | 27-May-20 | 27-May-20 | A-1 | P-1 | 37,000,000.00 | 37,000,984.55 | 0.53% | JP |
| | 996410432 | DZ BANK AG LONDON CDEUR 05/29/2020 | CERT OF DEP | 0.00% | 29-May-20 | 29-May-20 | A-1+ | P-1 | 200,000,000.00 | 198,994,753.33 | 2.86% | DE |
| | 95001KBA1 | WELLS FARGO BANK/CD | CERT OF DEP FLOAT | 1.77% | 14-May-20 | 12-Jun-20 | A-1 | P-1 | 66,000,000.00 | 66,000,000.00 | 0.95% | GB |
| | 87019VA64 | SWEDBANK ABCDI 1.8463% 07/23/2020 | CERT OF DEP FLOAT | 1.85% | 23-Apr-20 | 23-Jul-20 | A-1+ | P-1 | 100,000,000.00 | 100,000,000.00 | 1.44% | SE |
| | 83050PHZ5 | SKANDINAVISKA ENSKILDA BANKEN ABCDI 1.889% 08/10/2 | CERT OF DEP FLOAT | 1.86% | 10-Mar-20 | 10-Aug-20 | A-1 | P-1 | 95,500,000.00 | 95,500,000.00 | 1.37% | SE |
| | 22549LC52 | CREDIT SUISSE NEW YORK | CERT OF DEP FLOAT | 1.74% | 4-Mar-20 | 20-Aug-20 | A-1 | P-1 | 125,000,000.00 | 125,000,000.00 | 1.80% | CH |
| | 95001KCS1 | WELLS FARGO BANK NA | CERT OF DEP FLOAT | 1.93% | 16-Feb-20 | 16-Sep-20 | A-1 | P-1 | 170,000,000.00 | 170,000,000.00 | 2.45% | US |
| | 83050PGB9 | SKANDINAV ENSKILDA BK NY 11/06/2020 | CERT OF DEP FLOAT | 1.87% | 6-May-20 | 6-Nov-20 | A-1 | P-1 | 125,000,000.00 | 125,000,000.00 | 1.80% | SE |
| | 96130AER5 | WESTPAC BANKING CORP | CERT OF DEP FLOAT | 1.93% | 10-Mar-20 | 10-Dec-20 | A-1+ | P-1 | 75,000,000.00 | 75,000,000.00 | 1.08% | AU |
| | 06742VCY5 | BARCLAYS BANK PLC | COMMERCIAL PAPER | 0.00% | 20-Feb-20 | 20-Feb-20 | A-1 | P-1 | 141,000,000.00 | 140,966,708.33 | 2.03% | GB |
| | 86563GC34 | SUMITOMO MITSUI TRUST BANK, LTD. (NEW YORK) | COMMERCIAL PAPER | 0.00% | 3-Mar-20 | 3-Mar-20 | A-1 | P-1 | 200,000,000.00 | 199,820,555.56 | 2.88% | JP |
| | 53943RC64 | LLOYDS TSB BANK DN 030608 | COMMERCIAL PAPER | 0.00% | 6-Mar-20 | 6-Mar-20 | A-1 | P-1 | 100,000,000.00 | 99,886,666.67 | 1.44% | GB |
| | 48246TCG2 | KFW | COMMERCIAL PAPER | 0.00% | 16-Mar-20 | 16-Mar-20 | A-1+ | P-1 | 86,200,000.00 | 86,082,911.66 | 1.24% | DE |
| TD | 53946BEM9 | LLOYDS BANK PLC 04/01/2020 | CPIB | 1.94% | 1-Mar-20 | 1-Apr-20 | A-1 | P-1 | 50,000,000.00 | 50,000,000.00 | 0.72% | GB |
| TD | 05970RD93 | BANCO SANTANDER SA | COMMERCIAL PAPER | 0.00% | 9-Apr-20 | 9-Apr-20 | A-1 | P-1 | 100,000,000.00 | 99,729,250.00 | 1.44% | GB |
| TD | 83369BDD5 | SOCIETE GENERALE -- SOCGEN CP | COMMERCIAL PAPER | 0.00% | 13-Apr-20 | 13-Apr-20 | A-1 | P-1 | 49,000,000.00 | 48,862,636.66 | 0.70% | FR |
| TD | 48246TDG1 | KFW | COMMERCIAL PAPER | 0.00% | 16-Apr-20 | 16-Apr-20 | A-1+ | P-1 | 35,000,000.00 | 34,902,145.84 | 0.50% | DE |
| REPO | 63975UDH2 | NEDER WATERSCHAPSBANK | COMMERCIAL PAPER | 0.00% | 17-Apr-20 | 17-Apr-20 | A-1+ | P-1 | 100,000,000.00 | 99,711,527.78 | 1.44% | NL |
| REPO | 12800ADN1 | CAISSE DES DEPOTS ET CONSIGNATIONS | COMMERCIAL PAPER | 0.00% | 22-Apr-20 | 22-Apr-20 | A-1+ | P-1 | 100,000,000.00 | 99,685,472.22 | 1.43% | FR |
| | 63975UDP4 | NEDER WATERSCHAPSBANK | COMMERCIAL PAPER | 0.00% | 23-Apr-20 | 23-Apr-20 | A-1+ | P-1 | 100,000,000.00 | 99,681,722.22 | 1.43% | NL |
| | 51489GDQ7 | LANDESBANK HESSEN-THUERINGEN GIROZENTRALE | COMMERCIAL PAPER | 0.00% | 24-Apr-20 | 24-Apr-20 | A-1 | P-1 | 50,000,000.00 | 49,817,916.67 | 0.72% | DE |
| | 31428FDW2 | FEDERATION DES CAISSES DESJARDINS DU QUEBEC | COMMERCIAL PAPER | 0.00% | 30-Apr-20 | 30-Apr-20 | A-1 | P-1 | 100,000,000.00 | 99,643,750.00 | 1.43% | CA |
| | 05970RE19 | BANCO SANTANDER SA | COMMERCIAL PAPER | 0.00% | 1-May-20 | 1-May-20 | A-1 | P-1 | 101,900,000.00 | 101,525,687.34 | 1.46% | GB |
| | 17327AE11 | CITIGROUP GLOBAL MARKETS INC (CP) | COMMERCIAL PAPER | 0.00% | 1-May-20 | 1-May-20 | A-1 | P-1 | 100,000,000.00 | 99,590,444.44 | 1.43% | US |
| | 60682YE42 | MITSUBISHI UFJ TRUST AND BANKING CORP (SINGAPORE) | COMMERCIAL PAPER | 0.00% | 4-May-20 | 4-May-20 | A-1 | P-1 | 108,000,000.00 | 107,600,742.78 | 1.55% | JP |
| | 85520LE43 | STARBIRD FUNDING CORP | COMMERCIAL PAPER | 0.00% | 4-May-20 | 4-May-20 | A-1 | P-1 | 41,400,000.00 | 41,247,372.00 | 0.59% | US |
| | 53943RE54 | LLOYDS BANK PLC | COMMERCIAL PAPER | 0.00% | 5-May-20 | 5-May-20 | A-1 | P-1 | 100,000,000.00 | 99,575,555.56 | 1.43% | GB |
| | 12800AE75 | CAISSE DES DEPOTS ET CONSIGNATIONS | COMMERCIAL PAPER | 0.00% | 7-May-20 | 7-May-20 | A-1+ | P-1 | 100,000,000.00 | 99,619,611.11 | 1.43% | FR |
| | 29604CEE8 | ERSTE ABWICKLUNGSANSTALT | COMMERCIAL PAPER | 0.00% | 14-May-20 | 14-May-20 | A-1+ | P-1 | 125,000,000.00 | 124,474,652.78 | 1.79% | DE |
| | 19424G2K7 | COLLAT CP V CO LLC ABCPIB 06/10/2020 | CPIB | 1.97% | 10-Mar-20 | 10-Jun-20 | A-1 | P-1 | 75,000,000.00 | 75,000,000.00 | 1.08% | US |
| | 40433FQN2 | HSBC BANK PLC 42DIB 1.9794% 07/02/2020 | CPIB | 1.98% | 2-Apr-20 | 2-Jul-20 | A-1+ | P-1 | 250,000,000.00 | 250,000,000.00 | 3.60% | GB |
| | 87019RG91 | SWEDBANK AB | COMMERCIAL PAPER | 0.00% | 9-Jul-20 | 9-Jul-20 | A-1+ | P-1 | 150,000,000.00 | 148,915,520.84 | 2.14% | SE |
| | 87019RHC3 | SWEDBANK AB | COMMERCIAL PAPER | 0.00% | 12-Aug-20 | 12-Aug-20 | A-1+ | P-1 | 50,000,000.00 | 49,582,333.34 | 0.71% | SE |
| | 19424G2H4 | COLLAT CP V CO LLC ABCPIB 2.0085% 08/13/2020 | CPIB | 1.82% | 13-May-20 | 13-Aug-20 | A-1 | P-1 | 50,000,000.00 | 50,000,000.00 | 0.72% | US |
| | 06417LMX2 | BANK OF NOVA SCOTIA | CPIB | 1.94% | 2-Mar-20 | 2-Sep-20 | A-1 | P-1 | 150,000,000.00 | 150,000,000.00 | 2.16% | CA |
| | 9612C4G62 | WESTPAC BANKING CORP 09/20 | CPIB | 1.93% | 11-Mar-20 | 11-Sep-20 | A-1+ | P-1 | 100,000,000.00 | 100,000,000.00 | 1.44% | AU |
| | 89120DPJ2 | TORONTO DOMINION BANK 10/01/2020 | CPIB | 2.1% | 2-Apr-20 | 1-Oct-20 | A-1+ | P-1 | 150,000,000.00 | 150,000,000.00 | 2.16% | CA |
| | 07646KEU0 | BEDFORD ROW FUNDING CORP 11/02/2020 | CPIB | 1.89% | 3-May-20 | 2-Nov-20 | A-1+ | P-1 | 50,000,000.00 | 50,000,000.00 | 0.72% | US |
| | 89233LCK9 | TOYOTA MOTOR FINANCE 1.8141% 11/02/2020 | CPIB | 1.81% | 11-May-20 | 2-Nov-20 | A-1+ | P-1 | 43,000,000.00 | 43,000,000.00 | 0.62% | JP |
| | 9612C4J77 | WESTPAC BANKING CORP CPIB 2.035% 12/03/2020 | CPIB | 2.04% | 3-Mar-20 | 3-Dec-20 | A-1+ | P-1 | 50,000,000.00 | 50,000,000.00 | 0.72% | AU |
| | 19423MBQ2 | COLLAT CP FLEX CO LLC ABCPIB 2.0203% 01/04/2021 | CPIB | 2.02% | 6-Apr-20 | 4-Jan-21 | A-1 | P-1 | 50,000,000.00 | 50,000,000.00 | 0.72% | GB |
| | 996585794 | CREDIT AGRICOLE CIB REPO | REPO-GOVERNMENT | 1.56% | 18-Feb-20 | 18-Feb-20 | A-1+ | P-1 | 523,000,000.00 | 523,000,000.00 | 7.53% | FR |
| | 996582024 | CREDIT INDUSTRIEL ET COMMERCIAL (CAYMAN) | EUR TIME DEP-CYMN | 1.57% | 18-Feb-20 | 18-Feb-20 | A-1 | P-1 | 345,000,000.00 | 345,000,000.00 | 4.97% | FR |
| | 996587140 | ING BANK NV AMSTERDAM | EUR TIME DEP-CYMN | 1.58% | 18-Feb-20 | 18-Feb-20 | A-1 | P-1 | 350,000,000.00 | 350,000,000.00 | 5.04% | NL |
| | 996587146 | KBC BANK NV (NEW YORK) | EUR TIME DEP-CYMN | 1.58% | 18-Feb-20 | 18-Feb-20 | A-1 | P-1 | 360,000,000.00 | 360,000,000.00 | 5.18% | BE |
| | 996569258 | DBS BANK LTD (SINGAPORE) | EUR TIME DEP-CYMN | 1.62% | 20-Feb-20 | 20-Feb-20 | A-1+ | P-1 | 180,000,000.00 | 180,000,000.00 | 2.59% | SG |

| ISIN | CUSIP | Description | Type | Coupon Rate | Reset Date | Maturity | Rating | | Par amount | Ammortized Cost | % Total Portfolio | Country |
|------|-------|-------------|------|-------------|------------|----------|--------|--------|------------------|-----------------|-------------------|---------|
| | | | | | | | S&P | Moodys | | | | |
| | | | | | | | | | 6,956,000,000.00 | | 100.00% | |

Portfolio holdings are subject to change at any time without notice. This information is provided for illustrative purposes only and should not be construed as a recommendation to purchase or sell any security.

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