



BNY Mellon U.S Dollar Liquidity Fund Portfolio Holdings Report as of:

October 23, 2020

Weighted Average Maturity: 34.28
Weighted Average Life to Maturity: 44.69

| ISIN | CUSIP | Description | Type | Coupon | | Reset Date | Maturity | Rating | | Par amount | Amortized Cost | % Total Portfolio | Country |
|--------------|-----------|--|-------------------|--------|--|------------|-----------|--------|---------|------------------|----------------|-------------------|---------|
| | | | | Rate | | | | S&P | Moody's | | | | |
| US05586FK308 | 05586FK30 | BNP PARIBAS 12/08/2020 | CERT OF DEP FLOAT | 0.28% | | 6-Nov-20 | 8-Dec-20 | A-1 | P-1 | 200,000,000.00 | 200,000,000.00 | 3.15% | FR |
| | 86565CKG3 | SUMITOMO MITSUI BANKING CORP (NY) 0.3038% 11/2020 | CERT OF DEP FLOAT | 0.28% | | 3-Nov-20 | 3-Nov-20 | A-1 | P-1 | 200,000,000.00 | 200,000,000.00 | 3.15% | JP |
| US86565CKG32 | 83050PGB9 | SKANDINAV ENSKILDA BK NY 11/06/2020 | CERT OF DEP FLOAT | 0.38% | | 6-Nov-20 | 6-Nov-20 | A-1 | P-1 | 125,000,000.00 | 125,000,000.00 | 1.97% | SE |
| US83050PGB94 | 86564GGK1 | SUMITOMO MITSUI TRUST BANK, LTD. (NEW YORK) | CERT OF DEP | 0.21% | | 13-Nov-20 | 13-Nov-20 | A-1 | P-1 | 150,000,000.00 | 150,000,000.00 | 2.36% | JP |
| | 96130AER5 | WESTPAC BANKING CORP | CERT OF DEP FLOAT | 0.43% | | 10-Nov-20 | 10-Dec-20 | A-1+ | P-1 | 75,000,000.00 | 75,000,000.00 | 1.18% | AU |
| US96130AER59 | 60710ASG8 | MIZUHO BANK LTD (NEW YORK) | CERT OF DEP | 0.21% | | 19-Jan-21 | 19-Jan-21 | A-1 | P-1 | 60,000,000.00 | 60,000,000.00 | 0.94% | JP |
| | 05586FS73 | BNP PARIBAS CDI 0.24% 02/05/2021 | CERT OF DEP FLOAT | 0.22% | | 8-Nov-20 | 5-Feb-21 | A-1 | P-1 | 75,000,000.00 | 75,000,000.00 | 1.18% | FR |
| US05586FS731 | 60710AT69 | MIZUHO BANK LTD (NEW YORK) | CERT OF DEP | 0.21% | | 16-Feb-21 | 16-Feb-21 | A-1 | P-1 | 262,000,000.00 | 262,000,000.00 | 4.12% | JP |
| US13606C6U38 | 13606C6U3 | CANADIAN IMP BK COMM NY | CERT OF DEP FLOAT | 0.25% | | 26-Oct-20 | 26-Feb-21 | A-1 | P-1 | 150,000,000.00 | 150,000,000.00 | 2.36% | CA |
| | 83050PNC9 | SKANDINAVISKA ENSKILDA BANKEN AB (NEW YORK) | CERT OF DEP | 0.21% | | 16-Mar-21 | 16-Mar-21 | A-1 | P-1 | 150,000,000.00 | 150,000,000.00 | 2.36% | SE |
| US06417MKP94 | 06417MKP9 | BANK NOVA SCOTIA CDI 0.3518% 07/20/2021 | CERT OF DEP FLOAT | 0.3% | | 20-Jan-21 | 20-Jul-21 | A-1 | P-1 | 100,000,000.00 | 100,002,011.91 | 1.57% | CA |
| | 07646KEU0 | BEDFORD ROW FUNDING CORP 11/02/2020 | CPIB | 0.38% | | 2-Nov-20 | 2-Nov-20 | A-1+ | P-1 | 50,000,000.00 | 50,000,000.00 | 0.79% | US |
| | 60682YL69 | MITSUBISHI UFJ TRUST AND BANKING CORP (SINGAPORE) | COMMERCIAL PAPER | 0.00% | | 6-Nov-20 | 6-Nov-20 | A-1 | P-1 | 100,000,000.00 | 99,992,777.78 | 1.57% | JP |
| | 60682YLG7 | MITSUBISHI UFJ TRUST AND BANKING CORP (SINGAPORE) | COMMERCIAL PAPER | 0.00% | | 16-Nov-20 | 16-Nov-20 | A-1 | P-1 | 75,000,000.00 | 74,989,937.50 | 1.18% | JP |
| | 13738JLQ1 | CANCARA ASSET SECURITISATION LLC [NON-ERISA ONLY] | COMMERCIAL PAPER | 0.00% | | 24-Nov-20 | 24-Nov-20 | A-1 | P-1 | 70,400,000.00 | 70,388,481.78 | 1.11% | GB |
| | 45685QM14 | ING (US) FUNDING LLC | COMMERCIAL PAPER | 0.00% | | 1-Dec-20 | 1-Dec-20 | A-1 | P-1 | 100,000,000.00 | 99,908,166.67 | 1.57% | NL |
| | 60682YM27 | MITSUBISHI UFJ TRUST AND BANKING CORP (SINGAPORE) | COMMERCIAL PAPER | 0.00% | | 2-Dec-20 | 2-Dec-20 | A-1 | P-1 | 100,000,000.00 | 99,979,416.67 | 1.57% | JP |
| | 9612C4J77 | WESTPAC BANKING CORP CPIB 2.035% 12/03/2020 | CPIB | 0.4% | | 3-Dec-20 | 3-Dec-20 | A-1+ | P-1 | 50,000,000.00 | 50,000,000.00 | 0.79% | AU |
| | 19424HMB3 | COLLAT CP V CO LLC | COMMERCIAL PAPER | 0.00% | | 11-Dec-20 | 11-Dec-20 | A-1 | P-1 | 63,500,000.00 | 63,472,060.00 | 1.00% | US |
| | 19423MBQ2 | COLLAT CP FLEX CO LLC ABCPIB 2.0203% 01/04/2021 | CPIB | 0.35% | | 4-Jan-21 | 4-Jan-21 | A-1 | P-1 | 50,000,000.00 | 50,000,000.00 | 0.79% | GB |
| | 29604CN81 | ERSTE ABWICKLUNGSANSTALT | COMMERCIAL PAPER | 0.00% | | 8-Jan-21 | 8-Jan-21 | A-1+ | P-1 | 75,000,000.00 | 74,953,291.67 | 1.18% | DE |
| | 63975UP48 | NEDER WATERSCHAPSBANK | COMMERCIAL PAPER | 0.00% | | 4-Feb-21 | 4-Feb-21 | A-1+ | P-1 | 100,000,000.00 | 99,942,777.78 | 1.57% | NL |
| | 96122GP58 | WESTPAC SECURITIES NZ LIMITED (LONDON) | COMMERCIAL PAPER | 0.00% | | 5-Feb-21 | 5-Feb-21 | A-1+ | P-1 | 80,000,000.00 | 79,953,777.77 | 1.26% | AU |
| | 68328GPC4 | ONTARIO TEACHERS FINANCE TRUST | COMMERCIAL PAPER | 0.00% | | 12-Feb-21 | 12-Feb-21 | A-1+ | P-1 | 46,000,000.00 | 45,965,960.00 | 0.72% | CA |
| | 25215VFN3 | DEXIA CREDIT LOCAL SA | COMMERCIAL PAPER | 0.00% | | 22-Feb-21 | 22-Feb-21 | A-1+ | P-3 | 70,000,000.00 | 69,948,238.89 | 1.10% | FR |
| | 25215VPP8 | DEXIA CREDIT LOCAL (GOV'T GUARANTEED) | COMMERCIAL PAPER | 0.00% | | 23-Feb-21 | 23-Feb-21 | A-1+ | P-3 | 30,000,000.00 | 29,977,633.33 | 0.47% | FR |
| | 87019RPP5 | SWEDBANK AB | COMMERCIAL PAPER | 0.00% | | 23-Feb-21 | 23-Feb-21 | A-1 | P-1 | 200,000,000.00 | 199,864,444.44 | 3.15% | SE |
| | 25215VPR4 | DEXIA CREDIT LOCAL SA | COMMERCIAL PAPER | 0.00% | | 25-Feb-21 | 25-Feb-21 | A-1+ | P-3 | 97,000,000.00 | 96,926,495.56 | 1.53% | FR |
| | 19423JRD1 | COLLAT CP FLEX CO LLC | COMMERCIAL PAPER | 0.00% | | 13-Apr-21 | 13-Apr-21 | A-1 | P-1 | 40,000,000.00 | 39,960,100.00 | 0.63% | US |
| | 19424G3R1 | COLLAT CP V CO LLC CPIB 0.3048% 05/11/2021 | CPIB | 0.3% | | 12-Nov-20 | 11-May-21 | A-1 | P-2 | 50,000,000.00 | 50,000,000.00 | 0.79% | US |
| | 19423JSS7 | COLLAT CP FLEX CO LLC | COMMERCIAL PAPER | 0.00% | | 26-May-21 | 26-May-21 | A-1 | P-1 | 105,000,000.00 | 104,825,233.34 | 1.65% | US |
| | 998732611 | AUSTRALIA & NEW ZEALAND BANKING GROUP LTD (CAYMAN) | EUR TIME DEP-CYMN | 0.08% | | 26-Oct-20 | 26-Oct-20 | A-1+ | P-1 | 300,000,000.00 | 300,000,000.00 | 4.72% | AU |
| | 998732595 | CANADIAN IMPERIAL BANK OF COMMERCE (TORONTO) | EUR TIME DEP-CYMN | 0.08% | | 26-Oct-20 | 26-Oct-20 | A-1 | P-1 | 150,000,000.00 | 150,000,000.00 | 2.36% | CA |
| | 998732761 | COOPERATIEVE RABOBANK UA (NEW YORK) | EUR TIME DEP-CYMN | 0.07% | | 26-Oct-20 | 26-Oct-20 | A-1 | P-1 | 310,000,000.00 | 310,000,000.00 | 4.88% | NL |
| | 998738728 | CREDIT INDUSTRIEL ET COMMERCIAL (NEW YORK) | EUR TIME DEP-CYMN | 0.07% | | 26-Oct-20 | 26-Oct-20 | A-1 | P-1 | 200,000,000.00 | 200,000,000.00 | 3.15% | FR |
| | 998738692 | DNB BANK ASA, (CAYMAN) | EUR TIME DEP-CYMN | 0.08% | | 26-Oct-20 | 26-Oct-20 | A-1+ | P-1 | 310,000,000.00 | 310,000,000.00 | 4.88% | NO |
| | 998732617 | KBC BANK NV (NEW YORK) | EUR TIME DEP-CYMN | 0.08% | | 26-Oct-20 | 26-Oct-20 | A-1 | P-1 | 310,000,000.00 | 310,000,000.00 | 4.88% | BE |
| | 998732594 | NATIONAL BANK OF CANADA (MONTREAL) | EUR TIME DEP-CYMN | 0.08% | | 26-Oct-20 | 26-Oct-20 | A-1 | P-1 | 310,000,000.00 | 310,000,000.00 | 4.88% | CA |
| | 998732628 | NATIXIS SA (NEW YORK) | EUR TIME DEP-CYMN | 0.08% | | 26-Oct-20 | 26-Oct-20 | A-1 | P-1 | 310,000,000.00 | 310,000,000.00 | 4.88% | FR |
| | 998738707 | NORDEA BANK ABP (NEW YORK) | EUR TIME DEP-CYMN | 0.07% | | 26-Oct-20 | 26-Oct-20 | A-1+ | P-1 | 265,000,000.00 | 265,000,000.00 | 4.17% | FI |
| | 998716176 | NRW.BANK@DUSSELDORF | EUR TIME DEP-CYMN | 0.08% | | 26-Oct-20 | 26-Oct-20 | A-1+ | P-1 | 230,000,000.00 | 230,000,000.00 | 3.62% | DE |
| | 998716377 | ING BANK NV AMSTERDAM | EUR TIME DEP-CYMN | 0.11% | | 28-Oct-20 | 28-Oct-20 | A-1 | P-1 | 210,000,000.00 | 210,000,000.00 | 3.31% | NL |
| | 998726515 | ROYAL BANK OF CANADA (TORONTO) | EUR TIME DEP-CYMN | 0.11% | | 29-Oct-20 | 29-Oct-20 | A-1+ | P-1 | 250,000,000.00 | 250,000,000.00 | 3.94% | CA |
| | 9127964R7 | UNITED STATES DEPARTMENT OF THE TREASURY | U.S. TREAS BILL | 0.00% | | 10-Nov-20 | 10-Nov-20 | A-1+ | P-1 | 100,000,000.00 | 99,991,500.00 | 1.57% | US |
| | | | | | | | | | | 6,353,900,000.00 | | 100.00% | |

Portfolio holdings are subject to change at any time without notice. This information is provided for illustrative purposes only and should not be construed as a recommendation to purchase or sell any security.

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| ISIN | CUSIP | Description | Type | Coupon Rate | Reset Date | Maturity | Rating | | Par amount | Ammortized Cost | % Total Portfolio | Country |
|------|-------|-------------|------|-------------|------------|----------|--------|---------|------------|-----------------|-------------------|---------|
| | | | | | | | S&P | Moody's | | | | |

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