

INHERITED IRA DISTRIBUTION REQUEST FORM

Please complete this form to request a distribution from your Inherited IRA or to set up a distribution schedule for your Inherited IRA. If you have any questions about this form, please call us toll free at 1-800-242-8671.

Please mail this completed form to:

Dreyfus Institutional Department
P.O. Box 9882
Providence, RI 02940-8082

For Registered, Certified or Overnight Mail, mail to:

Dreyfus Institutional Department
4400 Computer Drive, Westborough, MA 01581

SECTION 1 – SHAREHOLDER AND DECEDENT INFORMATION

INHERITED IRA OWNER’S NAME: _____

ADDRESS: _____

CITY _____ STATE _____ ZIP CODE _____

DAYTIME TELEPHONE NUMBER: _____

EVENING TELEPHONE NUMBER: _____

SOCIAL SECURITY NUMBER: _____

DATE OF BIRTH: _____

DATE OF DEATH: _____

(Original IRA Owner)

IRA TYPE: Inherited Traditional IRA Inherited Roth IRA

RELATIONSHIP TO DECEASED IRA OWNER: Spouse Non Spouse

SECTION 2 – DISTRIBUTION OPTIONS

A. One Time or Lump Sum Distribution Request

If you are taking a one-time distribution from your Inherited IRA, indicate the fund name, fund account number and amount below.

Fund Name _____

Fund Account # _____ \$ _____ **or,** Entire Balance

Fund Name _____

Fund Account # _____ \$ _____ **or,** Entire Balance

Fund Name _____

Fund Account # _____ \$ _____ **or,** Entire Balance

SECTION 5 – FEDERAL INCOME TAX WITHHOLDING ELECTION - Inherited Traditional IRA ONLY

The Bank of New York Mellon is required to withhold 10% of your distribution for federal income tax purposes unless you elect otherwise. If you elect not to have withholding apply to your distribution, or if you do not have enough Federal income tax withheld from your distribution, you may be responsible for payment of estimated tax. You may incur penalties under the estimated tax rules if your withholding and estimated tax payments are not sufficient.

- I want income tax withheld and understand that withholding will be applied at the rate of 10% unless a different withholding percentage is specified ____% (minimum of 10%). DOES NOT APPLY TO ROTH IRAs.
- I do not want any income tax withheld.

(Several states require state income tax withholding. If your IRA is located in one of these states, the custodian will withhold applicable state taxes. To the extent permitted by state law, an election to not have income tax withheld will also apply to state income taxes.)

SECTION 6 – SIGNATURE

Taxpayer Identification Number Certification: Under the penalties of perjury, I certify that [1] the Social Security Number(s) or Taxpayer Identification Number(s) shown in Section 1 of this application is my correct Taxpayer Identification Number(s), [2] I am not subject to backup withholding either because: (a) I am exempt from backup withholding, or (b) I have not been notified that I am subject to backup withholding as a result of a failure to report all dividends, or the Internal Revenue Service (“IRS”) has notified me that I am no longer subject to backup withholding, [3] I am a U.S. person (including a U.S. resident alien) and [4] the Foreign Account Tax Compliance Act (“FATCA”) code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is (are) correct. If you are exempt from FATCA reporting (if you are unsure, consult your tax advisor or the IRS), enter your exemption from FATCA reporting code (if any) here: _____ . NOTE: Strike out item [2] if you have been notified that you are subject to backup withholding by the IRS and you have not received a notice from the IRS advising you that backup withholding has been terminated.

The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

X

Shareholder Signature	Capacity	Date
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Print Name

Medallion Signature Guarantee* (Only required in certain cases. Please review your form, and the instructions, carefully to determine if a **Medallion Signature Guarantee** is needed. **Please note:** Notarization by a Notary Public is not an acceptable guarantee.)

***MEDALLION SIGNATURE GUARANTEE REQUIREMENT:**

The Transfer Agent has adopted standards and procedures pursuant to which Medallion Signature Guarantees in proper form generally will be accepted from domestic banks, brokers, dealers, credit unions, national securities exchanges, registered securities associations, clearing agencies and savings associations participating in the New York Stock Exchange Medallion Signature Program (MSP), the Securities Transfer Agents Medallion Program (STAMP) and the Stock Exchanges Medallion Program (SEMP). Notarization by a Notary Public is not an acceptable guarantee.

