

# INDIVIDUAL RETIREMENT ACCOUNT BENEFICIARY DESIGNATION FORM

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## IMPORTANT INFORMATION — PLEASE READ

Complete this form to name or change your Dreyfus mutual fund account IRA beneficiary designation. By changing your beneficiary information on this form, you revoke any prior beneficiary designation you have made with respect to the assets in the Dreyfus IRA types you indicate below. Please list all beneficiary information even if you are only updating information for one of your beneficiaries. If designating more than three primary or secondary beneficiaries, check the box below and attach a separate sheet of paper to this form with all beneficiary information. If more than one person is named and no percentages are indicated, payment shall be made in equal shares to your surviving beneficiaries.

If no beneficiary survives you, or if no beneficiary designation is in effect at your death, the balance in your Dreyfus IRA(s) will be paid to your estate. Any secondary beneficiary you name will receive all or a portion of your Dreyfus IRA balance(s) only if all primary beneficiaries die before you. For example, if you name two primary beneficiaries but one of them dies before you, the entire balance will be paid to the surviving beneficiary. To name a trust as a primary or secondary beneficiary, write the name and address of the trustee, then give the name and date of the trust agreement.

Your beneficiary designation shall apply only to your Dreyfus mutual fund account IRA types indicated below, and not to any Dreyfus brokerage account.

I am attaching to this form a separate sheet with beneficiary instructions.

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### 1. Account Information:

IRA Shareholder's Name \_\_\_\_\_

Social Security Number \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

E-mail Address \_\_\_\_\_ Phone Number \_\_\_\_\_

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### 2. IRA Plan Type:

Check all IRA plan types in which you would like to apply the designation(s) you make below. If you have more than one IRA of the same type (e.g., two traditional IRAs), Dreyfus will apply this change in beneficiary information to all IRA's of the same type. Any beneficiary designation will apply to all investments within the IRA type indicated. You should complete a separate form for each IRA type in which you would like to name different beneficiaries and/or allocate different percentages.

- All Dreyfus mutual fund account IRA types
- Traditional IRA
- Traditional Rollover IRA
- Roth IRA
- SEP IRA
- Other \_\_\_\_\_

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Check this box if you do not want beneficiaries to receive general marketing material about Dreyfus products and services.

### 3. Beneficiary Designation

#### Primary Beneficiary(ies):

1. First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Soc. Sec. No./Tax ID \_\_\_\_\_ Date of Birth \_\_\_\_\_

Relationship to IRA Shareholder \_\_\_\_\_

% of Share \_\_\_\_\_

Custodian, if beneficiary is a minor \_\_\_\_\_  
(account owner cannot be designated as custodian)

E-mail Address \_\_\_\_\_ Phone Number \_\_\_\_\_

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2. First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Soc. Sec. No./Tax ID \_\_\_\_\_ Date of Birth \_\_\_\_\_

Relationship to IRA Shareholder \_\_\_\_\_

% of Share \_\_\_\_\_

Custodian, if beneficiary is a minor \_\_\_\_\_  
(account owner cannot be designated as custodian)

E-mail Address \_\_\_\_\_ Phone Number \_\_\_\_\_

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3. First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Soc. Sec. No./Tax ID \_\_\_\_\_ Date of Birth \_\_\_\_\_

Relationship to IRA Shareholder \_\_\_\_\_

% of Share \_\_\_\_\_

Custodian, if beneficiary is a minor \_\_\_\_\_  
(account owner cannot be designated as custodian)

E-mail Address \_\_\_\_\_ Phone Number \_\_\_\_\_

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### 3. Beneficiary Designation (*continued*)

#### Secondary Beneficiary(ies):

1. First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Soc. Sec. No./Tax ID \_\_\_\_\_ Date of Birth \_\_\_\_\_

Relationship to IRA Shareholder \_\_\_\_\_

% of Share \_\_\_\_\_

Custodian, if beneficiary is a minor \_\_\_\_\_  
(account owner or primary beneficiary cannot be designated as custodian)

E-mail Address \_\_\_\_\_ Phone Number \_\_\_\_\_

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2. First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Soc. Sec. No./Tax ID \_\_\_\_\_ Date of Birth \_\_\_\_\_

Relationship to IRA Shareholder \_\_\_\_\_

% of Share \_\_\_\_\_

Custodian, if beneficiary is a minor \_\_\_\_\_  
(account owner or primary beneficiary cannot be designated as custodian)

E-mail Address \_\_\_\_\_ Phone Number \_\_\_\_\_

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3. First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Soc. Sec. No./Tax ID \_\_\_\_\_ Date of Birth \_\_\_\_\_

Relationship to IRA Shareholder \_\_\_\_\_

% of Share \_\_\_\_\_

Custodian, if beneficiary is a minor \_\_\_\_\_  
(account owner or primary beneficiary cannot be designated as custodian)

E-mail Address \_\_\_\_\_ Phone Number \_\_\_\_\_

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#### 4. Signature:

Signature of IRA Shareholder X \_\_\_\_\_ Date \_\_\_\_\_

By signing, I hereby revoke any prior beneficiary designation I have made with respect to my Dreyfus IRA.

**Return to: For first class mail, please mail this form to:**

Dreyfus Institutional Department  
P.O. Box 9882  
Providence, RI 02940-8079

**For registered, certified or overnight mail, please mail to:**

Dreyfus Institutional Department  
4400 Computer Drive  
Westborough, MA 01581