Portfolio Overview (based on managed assets)

- **Percent Leveraged**: 33.60%
- **Pre-Refunded And Escrowed**: 0.00%
- **Weighted Average Dollar Price**: $97.71
- **Effective Duration**: 4.73 yrs (Unleveraged), 7.15 yrs (Leveraged)
- **Average Effective Maturity**: 22.12 yrs
- **Number Of Issues**: 128
- **Subject To Alternative Minimum Tax (AMT)**: 15.32%

Market Summary

- **Managed Assets**: $401,384,070
- **Net Assets**: $341,539,070
- **Shares Of Common Stock Outstanding**: 18,385,718
- **Average Daily Volume (52 Weeks)**: 11,770
- **Premium / (Discount)**: 0.62%
- **NAV Per Share**: $14.50
- **Market Price Per Share**: $14.59
- **NAV Per Share Range (52 Weeks)**: $12.11-$14.88
- **Market Price Per Share Range (52 Weeks)**: $12.63-$14.65
- **NAV Per Share Range (52 Weeks)**: $13.63-$14.65
- **Over 30 Years**: 6.38%
- **21-30 Years**: 54.01%
- **16-20 Years**: 25.54%
- **11-15 Years**: 5.89%
- **10-15 Years**: 3.30%
- **9-10 Years**: 27.49%
- **Error! Reference Source Not Found.**
- **5-10 Years**: 20.84%
- **4-5 Years**: 21.30%
- **3-4 Years**: 3.66%
- **2-3 Years**: 12.30%
- **1-2 Years**: 2.24%
- **0-1 Years**: 1.19%

Portfolio Quality (based on managed assets)

- **AAA**: 0.08%
- **AA**: 22.06%
- **A**: 26.81%
- **BBB**: 23.52%
- **BB**: 8.30%
- **B**: 4.23%
- **CCC**: 1.97%
- **Not Rated**: 12.54%
- **Net Cash**: 0.49%

State Distribution (Top Five - based on managed assets)

- **Texas**: 10.93%
- **Illinois**: 9.77%
- **New York**: 9.64%
- **Pennsylvania**: 7.89%
- **California**: 7.88%

Sector Distribution (Top Ten - based on managed assets)

- **Transportation**: 27.60%
- **Health Care**: 20.88%
- **Education**: 16.35%
- **Industrial Revenue**: 7.78%
- **Utility-Electric Revenues**: 4.99%
- **Tobacco**: 4.51%
- **State/Territory General Obligation**: 3.98%
- **Special Tax**: 2.56%
- **Utility-Water & Sewer**: 2.24%
- **Housing**: 1.19%

Call Schedule (Through 2029 based on managed assets)

- **2020**: 3.66%
- **2021**: 5.89%
- **2022**: 20.84%
- **2023**: 27.49%
- **2024**: 4.94%
- **2025**: 8.01%
- **2026**: 2.48%
- **2027**: 3.99%
- **2028**: 4.77%
- **2029**: 12.30%

1. The average effective maturity does not take into account the fund's use of leverage.
2. Duration is used to measure the market price sensitivity of the fund's portfolio holdings to market interest-rate changes; duration is expected to change over time with changes in market factors and the time to maturity of the fund's portfolio holdings. Effective duration incorporates certain characteristics of the fund's portfolio holdings, such as yield, coupon payments, price and par value, final maturity (if any) and any call features. Generally, rising interest rates may lengthen the duration of the fund as portfolio holdings with call features may become less likely to be exercised as interest rates rise, making them more sensitive to changes in interest rates. Conversely, decreasing interest rates generally may shorten the fund's duration if any call features of portfolio holdings are more likely to be exercised as a result of such interest-rate decrease, thereby making the fund less sensitive to changes in interest rates. Unlike unleveraged effective duration, leveraged effective duration takes into account the impact of the fund's use of leverage on the potential effect of interest-rate changes on the fund's portfolio and optional call provisions of the fund's portfolio holdings. The fund is not subject to any formal restrictions on its average portfolio maturity or on its average portfolio duration or the maturity of the individual bonds in which it invests.
3. A security's volume weighted average price is calculated by dividing the total dollar amount traded on a security for a given day (dollar volume) by the total number of shares traded during the same day (share volume).
4. Pre-Refunding is a procedure used by state and local governments to refinance municipal bonds to lower interest expenses. The issuer sells new bonds with a lower yield and uses the proceeds to buy U.S. Treasury securities, which serve as collateral for existing bonds and the interest from which is used to make payments on those existing, higher-yielding bonds. Because of this collateral, pre-refunding generally raises a bond's credit rating and thus its value.
5. In addition to Percent Leveraged outstanding (which is financial leverage), the fund participates in inverse floater structures (also referred to as Tender Option Bond programs) which are considered borrowings; please see the fund's most recent shareholder report with respect to, and the fund's participation in, such structures.
6. Managed assets means the total assets of the fund, including any assets attributable to leverage, minus the fund's accrued liabilities, other than any liabilities or obligations attributable to leverage.
7. Credit ratings reflect only those assigned by S&P, Moody's, and/or Fitch. Split-rated securities if any, are reported in the higher rating category.

Past performance is no guarantee of future performance, and price, yield and dividend rate will vary. The use of leverage can magnify the fund's gains and losses. If you have questions, contact us at 1-800-334-6899.

Main Risks

Bonds are subject to interest-rate, credit, liquidity, call and market risks, to varying degrees. Generally, all other factors being equal, bond prices are inversely related to interest-rate changes and rate increases can cause price declines. High yield bonds involve increased credit and liquidity risk than higher-rated bonds and are considered speculative in terms of the issuer’s ability to pay interest and repay principal on a timely basis. The use of derivatives involves risks different from, or possibly greater than, the risks associated with investing directly in the underlying assets. Derivatives can be highly volatile, illiquid, and difficult to value and there is the risk that changes in the value of a derivative held by the portfolio will not correlate with the underlying instruments or the portfolio's other investments.

The Fund is subject to investment risk, including the possible loss of the entire amount you invest.

Managed assets means the total assets of the fund, including any assets attributable to leverage, minus the fund's accrued liabilities, other than any liabilities or obligations attributable to leverage.

This information is for BNY Mellon Municipal Bond Infrastructure Fund, Inc. (Ticker: DMB), covers the period from inception 4/26/13 through 12/31/2019 (except as otherwise noted), and is subject to change at any time. All information is based on the market value of the portfolio (except as otherwise noted) and includes those assets purchased through the use of leverage. This information is provided for informational purposes only and does not constitute a solicitation of an offer to buy or an offer to sell shares of the fund, securities or related financial instruments. As a closed-end fund, the shares of common stock of BNY Mellon Municipal Bond Infrastructure Fund, Inc. are listed on the NYSE and can only be bought and sold in the secondary market. Closed-end fund shares may frequently trade at a discount or premium to their net asset value. Additional information regarding the Fund can be found in the Fund's most recent shareholder report.