

# Dreyfus Municipal Bond Infrastructure Fund (DMB)

Asset Coverage and Effective Leverage Ratio

Date	Portfolio		Tender Option		Total	Asset	Effective
	Managed Assets Mkt Value (\$)	Portfolio Market Value (\$)	Bonds (\$)	Preferred Shares (\$)	Leverage (\$)	Coverage (%)	Leverage (%)
11/30/2018	\$366,714,034	\$364,409,257	\$42,055,000	\$75,000,000	31.92%	313.28%	31.92%
10/31/2018	\$366,913,229	\$367,044,499	\$42,055,000	\$75,000,000	31.90%	313.45%	31.90%
9/30/2018	\$372,031,949	\$361,736,211	\$42,055,000	\$75,000,000	31.46%	317.83%	31.46%
8/31/2018	\$375,443,225	\$373,832,835	\$42,055,000	\$75,000,000	31.18%	320.74%	31.18%
7/31/2018	\$375,671,777	\$371,838,572	\$42,055,000	\$75,000,000	31.16%	320.94%	31.16%
6/30/2018	\$375,589,626	\$372,400,511	\$42,055,000	\$75,000,000	31.17%	320.87%	31.17%
5/31/2018	\$375,180,956	\$371,120,114	\$42,055,000	\$75,000,000	31.20%	320.52%	31.20%
4/30/2018	\$372,377,758	\$367,695,948	\$42,055,000	\$75,000,000	31.43%	318.12%	31.43%
3/31/2018	\$373,895,561	\$369,765,747	\$42,055,000	\$75,000,000	31.31%	319.42%	31.31%
2/28/2018	\$373,620,737	\$369,557,321	\$42,055,000	\$75,000,000	31.33%	319.18%	31.33%
1/31/2018	\$376,110,778	\$371,036,824	\$42,055,000	\$75,000,000	31.12%	321.31%	31.12%
12/31/2017	\$380,173,048	\$376,885,726	\$42,055,000	\$75,000,000	30.79%	324.78%	30.79%
11/30/2017	\$376,894,502	\$368,880,777	\$42,055,000	\$75,000,000	31.06%	321.98%	31.06%
10/31/2017	\$377,557,294	\$372,068,525	\$42,055,000	\$75,000,000	31.00%	322.55%	31.00%
9/30/2017	\$377,919,411	\$372,492,574	\$42,055,000	\$75,000,000	30.97%	322.86%	30.97%
8/31/2017	\$379,148,339	\$374,576,625	\$42,055,000	\$75,000,000	30.87%	323.91%	30.87%
7/31/2017	\$377,242,424	\$372,722,638	\$42,055,000	\$75,000,000	31.03%	322.28%	31.03%
6/30/2017	\$375,390,526	\$367,946,141	\$42,055,000	\$75,000,000	31.18%	320.70%	31.18%
5/31/2017	\$376,457,554	\$370,094,298	\$42,055,000	\$75,000,000	31.09%	321.61%	31.09%
4/30/2017	\$370,940,404	\$365,217,026	\$42,055,000	\$75,000,000	31.56%	316.89%	31.56%
3/31/2017	\$369,201,089	\$364,620,281	\$42,055,000	\$75,000,000	31.70%	315.41%	31.70%
2/28/2017	\$368,556,417	\$358,012,412	\$42,055,000	\$75,000,000	31.76%	314.86%	31.76%
1/31/2017	\$360,334,628	\$356,550,368	\$36,805,000	\$75,000,000	31.03%	322.29%	31.03%
12/31/2016	\$359,066,819	\$355,442,376	\$36,805,000	\$75,000,000	31.14%	321.15%	31.14%
11/30/2016	\$356,109,854	\$350,452,827	\$36,805,000	\$75,000,000	31.40%	318.51%	31.40%
10/31/2016	\$374,399,277	\$368,812,806	\$36,805,000	\$75,000,000	29.86%	334.87%	29.86%
9/30/2016	\$380,801,083	\$377,999,106	\$36,805,000	\$75,000,000	29.36%	340.59%	29.36%
8/31/2016	\$383,700,023	\$379,719,832	\$36,805,000	\$75,000,000	29.14%	343.19%	29.14%
7/31/2016	\$383,261,958	\$379,618,672	\$36,805,000	\$75,000,000	29.17%	342.80%	29.17%
6/30/2016	\$384,917,822	\$380,264,300	\$36,805,000	\$75,000,000	29.05%	344.28%	29.05%
5/31/2016	\$377,833,513	\$372,799,403	\$36,805,000	\$75,000,000	29.59%	337.94%	29.59%
4/30/2016	\$375,855,248	\$369,775,842	\$36,805,000	\$75,000,000	29.75%	336.17%	29.75%
3/31/2016	\$372,712,397	\$364,752,009	\$36,805,000	\$75,000,000	30.00%	333.36%	30.00%
2/29/2016	\$369,906,520	\$361,996,932	\$36,805,000	\$75,000,000	30.23%	330.85%	30.23%
1/31/2016	\$370,663,015	\$365,553,230	\$36,805,000	\$75,000,000	30.16%	331.53%	30.16%
12/31/2015	\$367,596,867	\$365,113,211	\$36,805,000	\$75,000,000	30.42%	328.78%	30.42%
11/30/2015	\$364,327,231	\$358,048,988	\$36,805,000	\$75,000,000	30.69%	325.86%	30.69%
10/31/2015	\$362,673,098	\$356,579,055	\$36,805,000	\$75,000,000	30.83%	324.38%	30.83%
9/30/2015	\$361,155,544	\$355,059,055	\$36,805,000	\$75,000,000	30.96%	323.02%	30.96%
8/31/2015	\$359,541,729	\$355,273,740	\$36,805,000	\$75,000,000	31.10%	321.58%	31.10%
7/31/2015	\$359,650,043	\$355,722,414	\$36,805,000	\$75,000,000	31.09%	321.68%	31.09%
6/30/2015	\$358,143,297	\$354,087,091	\$36,805,000	\$75,000,000	31.22%	320.33%	31.22%
5/31/2015	\$361,162,836	\$355,006,426	\$36,805,000	\$75,000,000	30.96%	323.03%	30.96%
4/30/2015	\$363,891,076	\$357,622,135	\$36,805,000	\$75,000,000	30.72%	325.47%	30.72%
3/31/2015	\$368,017,647	\$361,884,864	\$36,805,000	\$75,000,000	30.38%	329.16%	30.38%
2/28/2015	\$366,835,449	\$363,065,815	\$36,805,000	\$75,000,000	30.48%	328.10%	30.48%
1/31/2015	\$373,916,293	\$369,039,431	\$36,805,000	\$75,000,000	29.90%	334.44%	29.90%
12/31/2014	\$365,529,332	\$361,773,906	\$36,805,000	\$75,000,000	30.59%	326.93%	30.59%
11/30/2014	\$362,158,633	\$356,863,099	\$36,805,000	\$75,000,000	30.87%	323.92%	30.87%
10/31/2014	\$362,166,954	\$356,820,305	\$36,805,000	\$75,000,000	30.87%	323.93%	30.87%
9/30/2014	\$360,131,083	\$354,330,781	\$36,805,000	\$75,000,000	31.05%	322.11%	31.05%
8/31/2014	\$359,833,664	\$353,922,135	\$36,805,000	\$75,000,000	31.07%	321.84%	31.07%

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	Managed Assets Mkt Value (\$)	Portfolio Market Value (\$)	Bonds (\$)	Preferred Shares (\$)	Leverage (\$)	Coverage (%)	Leverage (%)
7/31/2014	\$352,755,436	\$347,311,262	\$36,805,000	\$75,000,000	31.69%	315.51%	31.69%
6/30/2014	\$352,487,038	\$343,977,189	\$36,805,000	\$75,000,000	31.72%	315.27%	31.72%
5/31/2014	\$356,627,299	\$350,422,982	\$36,805,000	\$75,000,000	31.35%	318.97%	31.35%
4/30/2014	\$347,803,239	\$341,620,345	\$36,805,000	\$75,000,000	32.15%	311.08%	32.15%
3/31/2014	\$341,185,647	\$336,345,108	\$36,805,000	\$75,000,000	32.77%	305.16%	32.77%
2/28/2014	\$340,124,123	\$337,443,248	\$36,805,000	\$75,000,000	32.87%	304.21%	32.87%
1/31/2014	\$331,244,947	\$328,811,839	\$36,805,000	\$75,000,000	33.75%	296.27%	33.75%
12/31/2013	\$320,018,113	\$315,829,383	\$36,805,000	\$75,000,000	34.94%	286.23%	34.94%
11/30/2013	\$325,269,931	\$323,177,256	\$36,805,000	\$75,000,000	34.37%	290.93%	34.37%
10/31/2013	\$303,976,689	\$296,389,957	\$36,805,000	\$50,000,000	28.56%	350.18%	28.56%
9/30/2013	\$329,692,041	\$322,449,613	\$65,000,000	\$50,000,000	34.88%	286.69%	34.88%
8/31/2013	\$318,602,161	\$313,470,338	\$65,865,000	\$50,000,000	36.37%	274.98%	36.37%
7/31/2013	\$336,792,925	\$288,858,247	\$66,700,000	\$50,000,000	34.65%	288.60%	34.65%
6/30/2013	\$352,852,521	\$354,560,400	\$120,275,000	\$0	34.09%	293.37%	34.09%
5/31/2013	\$354,059,793	\$355,930,666	\$117,475,000	\$0	33.18%	301.39%	33.18%

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