

BNY Mellon Liquidity Funds

OFFSHORE CURRENCY FUNDS TO NON-U.S. PERSONS¹

	PRIMARY INVESTMENTS ²										RATINGS ³			TRADING DEADLINE FOR SAME DAY VALUE TRANSACTIONS ⁴	
	Banker's Acceptances	Bank and Savings & Loan Obligations	Eurodollar Certificates of Deposit	Euro Government and Government Agency Instruments	Repurchase Agreements	Short-Term Corporate Instruments	Treasury Instruments	UK Government and Government Agency Instruments	U.S. Government Agency Instruments	Yankee Certificates of Deposit	AAA-m rated by S&P	Aaa-mf rated by Moody's	AAAmmf rated by Fitch, Inc.	Initial Purchases	Subsequent Purchases & Redemptions
Short-Term Public Debt Value Fund (NDV Fund)															
BNY Mellon U.S. Treasury Fund														12:00 p.m. New York	5:00 p.m. New York
BNY Mellon U.S. Dollar Liquidity Fund	✓	✓	✓		✓	✓			✓	✓	✓	✓	12:00 p.m. New York	5:00 p.m. New York	

TAXATION • No withholding taxes on fund income for non-U.S. and non-Irish residents.
• Irish residents may invest, but should consult their tax advisor for applicable withholding tax.

FLEXIBILITY • Multiple share classes are available to meet different client investment needs.
• Different investment minimums are available to suit investor requirements.

CLIENT SERVICE • Client servicing and support are available from both Dublin and New York.
• Optional services, such as Lion Internet and Lion Subaccounting, are available to add flexibility.

An investment in a money market fund is not a guaranteed investment; it is different to an investment in deposits as the principal invested is capable of fluctuation. The Fund does not rely on external support for guaranteeing its ability to sell its assets and/or meet redemptions (liquidity) or stabilizing the fund's price per unit/share (Net Asset Value). There is a risk of loss of the principal invested, which is borne by the investor.

¹The funds outlined are not available to U.S. Persons (as described in the Prospectus) and may only be offered and sold in accordance with Regulation S under the U.S. Securities Act of 1933. ²Portfolio composition is subject to change at any time. ³Fund ratings are statements of opinion, not statements of fact or recommendations to buy, sell or hold the shares of a fund. Standard & Poor's (S&P) believes that, with a Principal Stability Rating of AAAM, the fund has an extremely strong capacity to maintain principal and stability and to limit exposure to principal losses due to credit, market, and/or liquidity risks. For more information on rating methodology visit www.standardandpoors.com. Moody's Investors Service rates money market mutual funds 'Aaa-mf' if, in Moody's opinion, a fund has a very strong ability to meet the dual objectives of providing liquidity and preserving capital. This rating, which is derived from a combination of Moody's assessment of a fund's Portfolio Credit Profile, Portfolio Stability Profile, and other qualitative factors, is not intended to consider prospective performance of a fund. For more information on rating methodology visit www.moody.com. Fitch's International Money Market Fund Rating of AAAMmf denotes Fitch's opinion that the fund has an extremely strong capacity to achieve its investment management objective of preserving principal and providing shareholder liquidity through limiting credit, market, and liquidity risk. Fitch's rating does not opine on any quality other than the fund's ability to maintain a stable net asset value. For more information on rating methodology visit www.fitchratings.com. Rating agencies may revise or withdraw their ratings at any time, and ratings are not intended to guarantee a fund's performance nor are they intended to signal the suitability of an investment. ⁴Eastern Time (New York), Greenwich Mean Time (Dublin).

BNY Mellon Liquidity Funds plc is an open-ended investment company with variable capital and segregated liability between sub-funds, incorporated with limited liability under the laws of Ireland. It qualifies and is authorized in Ireland by the Central Bank of Ireland as an undertaking for collective investments in transferable securities pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities — "UCITS") Regulations, 2011 (S.I. No. 352 of 2011), as amended. The Manager of BNY Mellon Liquidity Funds plc is BNY Mellon Global Management Limited, 33 Sir John Rogerson's Quay, Dublin 2, Ireland. The Manager is approved as a management company and regulated by the Central Bank of Ireland under the European Communities (UCITS) Regulations, 2011 (S.I. No. 352 of 2011), as amended. **This is a financial promotion and is not intended as investment advice.** BNY Mellon Investment Management and its affiliates are not responsible for any subsequent investment advice given by non-affiliates based on the information contained herein. This document may not be used for the purpose of an offer or solicitation in any jurisdiction or in any circumstances in which such offer or solicitation is unlawful or not authorized. Any offer of securities may be made only by means of the Prospectus and/or Key Investor Information Document (KIID). **Past performance is not a guide to future performance.** The value of investments and the income therefrom is not guaranteed and can fall as well as rise due to a variety of factors, including interest rate, stock market and currency movements. No investment strategy or risk management technique, including the ones used by the fund described herein, can guarantee return or eliminate risk. When you sell your investment you may get back less than you originally invested. No warranty is given as to the accuracy or completeness of the information contained herein and no liability is accepted for errors or omissions in such information. The information in this material is only as current as the date indicated, and may be superseded, at any time and without notice, by subsequent market events or for other reasons. BNY Mellon Investment Management and its affiliates do not undertake to revise or update this information in any way. An investment in the funds described herein involves certain risks. Prospective investors should ensure that they: (i) independently investigate the investment strategy and manager; (ii) understand the nature of the investment and the extent of their exposure to risk; (iii) have sufficient knowledge and experience to make their own legal, tax, accounting, and financial evaluation of the merits and risks of participating in an investment in the products described herein; (iv) consult with qualified investment, legal, and tax professionals

Not FDIC-Insured. Not Bank-Guaranteed. May Lose Value.

BNY MELLON LIQUIDITY FUNDS PLC

INITIAL INVESTMENTS:

The administrator of BNY Mellon Liquidity Funds plc requires a fully-completed, original application. This should be sent to the sub-distributor's address shown below. In the event that an immediate share purchase is required, the application may be sent via fax and the original application mailed the same day. The fax number is 1-516-338-3330.

A share purchase cannot be completed until the application has been received.

Dreyfus Institutional Operations Department
Attention: BNY Mellon Liquidity Funds Desk
144 Glenn Curtiss Boulevard
Uniondale, New York 11556-0144

ALL SUBSEQUENT TRANSACTIONS:

Subsequent purchases and redemptions of shares can be requested by telephone by calling Uniondale, New York.

• **From North America dial 1-800-221-1295 or 1-800-429-1487.**

Purchases and redemptions are available for same day value if orders are received as shown on the trading hours (see front) with wired funds received by 6:00 p.m. New York time for U.S. dollar funds and 4:00 p.m. Dublin time for the pound Sterling fund (in the case of share purchases). The fund reserves the right to reject any purchase or redemption order. For further information on dividends and how to purchase or redeem shares, please consult the prospectus and relevant supplement(s).

BNY MELLON LIQUIDITY FUNDS	SHARE CLASS AND CURRENCY	CUSIP #	FUND NUMBER	BLOOMBERG SYMBOL	SEDOL NUMBER	ISIN NUMBER	PURCHASE WIRE INSTRUCTIONS
BNY Mellon U.S. Treasury Fund	Participant Shares US\$	G1206E 102	704	DREUSTA	0281634	IE0002816340	BNY Mellon ABA#: 021000018 DDA#: BNY Mellon U.S. Treasury: 8900251816 Account Number: Four-digit Dreyfus fund code and 10-digit Dreyfus account number Account Name: Dreyfus account registration
	Investor Shares US\$	G1206E 128	976	DREUSBI	0505992	IE0005059922	
	Institutional Shares US\$	G1206E 136	703	DREUSTB	0451437	IE0004514372	
	Service Shares US\$	G1206E 151	953	DREUSTG	3062494	IE0030624948	
	Administrative Shares US\$	G1206E 169	714	DREUSTH	3217755	IE0032177556	
	Advantage Shares US\$	G1206E 185	6135	DREUSTP	B14RXK4	IE00B14RXK43	
	Agency Shares US\$	G1206E 177	6221	DREUSTJ	B28TV65	IE00B28TV658	
BNY Mellon U.S. Dollar Liquidity Fund	Participant Shares US\$	G1206E 201	791	DRECPFA	0451471	IE0004514711	BNY Mellon ABA#: 021000018 DDA#: BNY Mellon U.S. Dollar Liquidity: 8900375116 Account Number: Four-digit Dreyfus fund code and 10-digit Dreyfus account number Account Name: Dreyfus account registration
	Investor Shares US\$	G1206E 227	977	DRELICI	0507062	IE0005070622	
	Institutional Shares US\$	G1206E 235	792	DRECPFB	0451482	IE0004514828	
	Service Shares US\$	G1206E 250	954	DRECPFG	3062513	IE0030625135	
	Administrative Shares US\$	G1206E 268	929	DRELIQH	3217744	IE0032177440	
	Advantage Shares US\$	G1206E 284	6136	DRELIQP	B14RXJ3	IE00B14RXJ38	

Investors must carefully consider the risks associated with the investments described herein, some of which include: i) investing in the sub-funds is not comparable to investing in a deposit account; ii) investments are subject to uncertainties such as international political developments, changes in government policies, changes in taxation, restrictions on foreign investment and currency repatriation, currency fluctuations and other developments in the laws and regulations of countries in which investments are made or in which the BNY Mellon Liquidity Funds plc is incorporated; iii) the legal infrastructure and accounting, auditing and reporting standards in certain countries in which investment may be made may not provide the same degree of investor protection of information to investors as would generally apply in major securities markets; iv) a sub-fund may use futures or options which can increase volatility and the risk of loss; v) the value of a sub-fund will fluctuate in accordance with the changes in the foreign exchange rate between the euro, the dollar, the sterling and the currencies in which the sub-fund's investments are denominated, therefore creating an exposure to currency risk; vi) value of a sub-fund may be affected by changes in interest rates and the creditworthiness of issuers of the sub-fund's investments; and vii) certain sub-funds may invest in lower-rated fixed income securities, and such securities carry a higher degree of default risk which may affect the value of an investment. The foregoing list of certain risk factors does not purport to be a complete enumeration or explanation of the risks involved in an investment in the fund described herein. In addition, as the investment markets and investment products develop and change over time, an investment may be subject to additional and different risk factors. No assurance can be made that profits will be achieved or that substantial losses will not be incurred. **Investors should read the Prospectus and/or KIID before deciding to invest.** These documents can be obtained from BNY Mellon Global Management Limited or from MBSC Securities Corporation. This document is distributed to intermediaries or other financial professionals in the United States by MBSC Securities Corporation located at 200 Park Avenue, New York, NY 10166, U.S.A. MBSC Securities Corporation, a sub-distributor of the BNY Mellon Liquidity Funds plc, is a registered broker-dealer. BNY Mellon Investment Management is one of the world's leading investment management organizations and one of the top U.S. wealth managers, encompassing BNY Mellon's affiliated investment management firms and global distribution companies, which include MBSC Securities Corporation, BNY Mellon Global Management Limited and The Dreyfus Corporation. The information contained herein may not be reproduced or redistributed in whole or in part without the written consent of MBSC Securities Corporation. BNY Mellon is the corporate brand for The Bank of New York Mellon Corporation.