

BNY Mellon Liquidity Funds plc

November 30, 2018

OFFSHORE CURRENCY FUNDS FOR NON-U.S. PERSONS*

Fundamental credit research at The Dreyfus Corporation provides the foundation upon which our money market funds are built. A conservative policy has been deliberately cultivated by our team of experienced credit professionals when examining each and every issuer and structure. At Dreyfus, we continue to have confidence in our portfolio of investments based on the value of our research, process, and resources.

BNY MELLON U.S. DOLLAR LIQUIDITY FUNDS PLC**

	% OF PORTFOLIO	OVERNIGHT	2-7 DAYS***	8-30 DAYS***	31-60 DAYS***	61-90 DAYS***	91-180 DAYS***	180 +DAYS***
EUROPE								
Austria	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Belgium	2.00%	2.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Denmark	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Finland	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
France	14.84%	8.97%	3.87%	2.00%	0.00%	0.00%	0.00%	0.00%
Germany	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Greece	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Ireland	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Italy	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Norway	4.81%	4.81%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Netherlands	4.01%	0.00%	0.00%	0.00%	0.00%	4.01%	0.00%	0.00%
Poland	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Portugal	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Spain	2.99%	0.00%	0.00%	0.00%	0.00%	2.99%	0.00%	0.00%
Sweden	4.51%	1.60%	0.00%	2.90%	0.00%	0.00%	0.00%	0.00%
Switzerland	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
United Kingdom	21.24%	15.02%	0.00%	6.22%	0.00%	0.00%	0.00%	0.00%
Europe Sub Total	54.40%	32.41%	3.87%	11.13%	0.00%	6.99%	0.00%	0.00%
All Other								
Australia	2.00%	2.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Canada	6.01%	0.00%	0.00%	0.00%	4.01%	0.00%	0.00%	2.00%
Japan	12.01%	0.00%	0.00%	3.00%	0.00%	9.01%	0.00%	0.00%
New Zealand	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Singapore	8.68%	0.00%	0.00%	3.00%	2.69%	0.00%	2.98%	0.00%
USA*	16.90%	4.70%	4.20%	0.00%	5.01%	2.99%	0.00%	0.00%
Other	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
All Other sub-total	45.60%	6.70%	4.20%	6.01%	11.71%	12.00%	2.98%	2.00%
Grand Total	100.00%	39.11%	8.08%	17.13%	11.71%	18.99%	2.98%	2.00%

Weighted Average Maturity (WAM) in days 24

Weighted Average Life to Maturity (WAL) in days 29

***The funds outlined are not available to U.S. Persons (as described in the Prospectus) and may only be offered and sold in accordance with Regulation S under the U.S. Securities Act of 1933.**

**Source: The Dreyfus Corporation. Country exposures are listed as a percentage of each fund's par value as of November 30, 2018. Holding percentages include repurchase agreements. Weighted Average Maturity and Weighted Average Life to Maturity are as of November 30, 2018.

***Days left to maturity.

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Investors must carefully consider the risks associated with the investments described herein, some of which include: i) investing in the sub-funds is not comparable to investing in a deposit account; ii) investments are subject to uncertainties such as international political developments, changes in government policies, changes in taxation, restrictions on foreign investment and currency repatriation, currency fluctuations and other developments in the laws and regulations of countries in which investments are made or in which the BNY Mellon Liquidity Funds plc is incorporated; iii) the legal infrastructure and accounting, auditing and reporting standards in certain countries in which investment may be made may not provide the same degree of investor protection of information to investors as would generally apply in major securities markets; iv) a sub-fund may use futures or options which can increase volatility and the risk of loss; v) the value of a sub-fund will fluctuate in accordance with the changes in the foreign exchange rate between the euro, the dollar, the sterling and the currencies in which the sub-fund's investments are denominated, therefore creating an exposure to currency risk; vi) value of a sub-fund may be affected by changes in interest rates and the creditworthiness of issuers of the sub-fund's investments; and vii) certain sub-funds may invest in lower-rated fixed income securities, and such securities carry a higher degree of default risk which may affect the value of an investment. The foregoing list of certain risk factors does not purport to be a complete enumeration or explanation of the risks involved in an investment in the fund described herein. In addition, as the investment markets and investment products develop and change over time, an investment may be subject to additional and different risk factors. No assurance can be made that profits will be achieved or that substantial losses will not be incurred. **Investors should read the Prospectus and/or KIID before deciding to invest.** These documents can be obtained from BNY Mellon Global Management Limited or from MBSC Securities Corporation. This document is distributed to intermediaries or other financial professionals in the United States by MBSC Securities Corporation located at 200 Park Avenue, New York, NY 10166, U.S.A. MBSC Securities Corporation, a sub-distributor of the BNY Mellon Liquidity Funds plc, is a registered broker-dealer. 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