Part I Reporting Issuer

1 Issuer's name
Dreyfus Funds, Inc. - Dreyfus Mid-Cap Growth Fund

2 Issuer's employer identification number (EIN)
84-0512589

3 Name of contact for additional information
Dreyfus - A BNY Mellon Company

4 Telephone No. of contact
1-800-373-9387

5 Email address of contact
custserv@dreyfus.com

6 Number and street (or P.O. box if mail is not delivered to street address) of contact
200 Park Avenue - 7th Floor

7 City, town, or post office, state, and ZIP code of contact
New York, NY 10166

8 Date of action
January 19, 2018

9 Classification and description
Regulated Investment Company (Tax-Free Reorganization)

Part II Organizational Action

10 CUSIP number
See attached

11 Serial number(s)
See attached

12 Ticker symbol
See attached

13 Account number(s)
See attached

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action.
On January 19, 2018, Dreyfus/TBC Small/Mid Cap Growth Fund acquired all of the assets and assumed all of the liabilities of the issuer solely in exchange for shares of beneficial interest. (Details below.) The merger of Dreyfus Mid-Cap Growth Fund into Dreyfus/TBC Small/Mid Cap Growth Fund qualifies as a tax-free reorganization under Section 368(a)(1)(C). The Target shareholders' total basis in the Acquiring shares received is the same as their total basis in the old Target shares. Per share, each new Acquiring share received in the reorganization will have a basis equal to 100% of the Target share surrendered.

The exchange is based on the number and value of shares outstanding at the close of business on January 15, 2018.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.
A shareholder's aggregate basis in Dreyfus/TBC Small/Mid Cap Growth Fund they received in exchange for their share of Dreyfus Mid-Cap Growth Fund will be the same as their aggregate basis in the shares of Dreyfus Mid-Cap Growth Fund. The number of Dreyfus/TBC Small/Mid Cap Growth Fund shares that were received for each share of Dreyfus Mid-Cap Growth Fund given up in exchange is as follows:

- 0.471025260 Dreyfus/TBC Small/Mid Cap Growth Fund, Class A shares for one Dreyfus Mid-Cap Growth Fund, Class A share
- 0.436736959 Dreyfus/TBC Small/Mid Cap Growth Fund, Class C shares for one Dreyfus Mid-Cap Growth Fund, Class C share
- 0.480824545 Dreyfus/TBC Small/Mid Cap Growth Fund, Class I shares for one Dreyfus Mid-Cap Growth Fund, Class I share
- 0.481303931 Dreyfus/TBC Small/Mid Cap Growth Fund, Class S shares for one Dreyfus Mid-Cap Growth Fund, Class F share

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.
There was no change in aggregate basis as a result of the above described organizational action.
Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based

IRC Sections 368, 354 and 358

18 Can any resulting loss be recognized?

There was no gain or loss on the transaction. Accordingly, each investor's aggregate basis in the shares of Dreyfus/TBC Small/Mid Cap Growth Fund received in the exchange will be the same as the aggregate basis in their shares of Dreyfus Mid-Cap Growth Fund exchanged.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year

The above described organizational action is reportable in tax year 2018.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Print your name. A signed copy is maintained by the issuer.
### Dreyfus Mid-Cap Growth Fund

<table>
<thead>
<tr>
<th>Share Class</th>
<th>Box 10, CUSIP</th>
<th>Box 12, Ticker Symbol</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class A shares</td>
<td>262001-79-5</td>
<td>FRSDX</td>
</tr>
<tr>
<td>Class C shares</td>
<td>262001-68-8</td>
<td>FRSCX</td>
</tr>
<tr>
<td>Class I shares</td>
<td>262001-55-5</td>
<td>FRSRX</td>
</tr>
<tr>
<td>Class F shares</td>
<td>262001-49-8</td>
<td>FRSPX</td>
</tr>
</tbody>
</table>

### Dreyfus/TBC Small/Mid Cap Growth Fund

<table>
<thead>
<tr>
<th>Share Class</th>
<th>Box 10, CUSIP</th>
<th>Box 12, Ticker Symbol</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class A shares</td>
<td>26203E-74-5</td>
<td>DBMAX</td>
</tr>
<tr>
<td>Class C shares</td>
<td>26203E-73-7</td>
<td>DBMCX</td>
</tr>
<tr>
<td>Class I shares</td>
<td>26203E-79-4</td>
<td>SDSCX</td>
</tr>
<tr>
<td>Class Z shares</td>
<td>26203E-63-8</td>
<td>DBMZX</td>
</tr>
</tbody>
</table>