Report of Organizational Actions Affecting Basis of Securities

Part I Reporting Issuer

1. Issuer's name
BNY Mellon Funds Trust - BNY Mellon Intermediate U.S. Government Fund

2. Issuer's employer identification number (EIN)
13-3667560

3. Name of contact for additional information
Dreyfus - A BNY Mellon Company

4. Telephone No. of contact
1-800-373-9387

5. Email address of contact
www.bnymellon.com - Contact Us

6. Number and street (or P.O. box if mail is not delivered to street address) of contact
200 Park Avenue - 7th Floor

7. City, town, or post office, state, and Zip code of contact
New York, NY 10166

8. Date of action
February 22, 2013

9. Classification and description
Regulated Investment Company(Tax-Free Reorganization)

Part II Organizational Action

14. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action.

On February 22, 2013, BNY Mellon Intermediate Bond Fund acquired all of the assets and assumed all of the liabilities of the issuer solely in exchange for shares of beneficial interest. (Details below) The merger of BNY Mellon Intermediate U.S. Government Fund into BNY Mellon Intermediate Bond Fund qualifies as a tax-free reorganization under Section 368(a)(1)(C). The Target shareholders' total basis in the Acquiring shares received is the same as their total basis in the old Target shares. Per share, each new Acquiring share received in the reorganization will have a basis equal to 100% of the Target share surrendered.

The exchange is based on the number and value of shares outstanding at the close of business on February 22, 2013.

15. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.

A shareholder's aggregate basis in BNY Mellon Intermediate Bond Fund they received in exchange for their share of BNY Mellon Intermediate U.S. Government Fund will be the same as their aggregate basis in the shares of BNY Mellon Intermediate U.S. Government Fund. The number of BNY Mellon Intermediate Bond Fund shares that were received for each share of BNY Mellon Intermediate U.S. Government Fund given up in exchange is as follows:

0.773556231 BNY Mellon Intermediate Bond Fund, Investor shares for one BNY Mellon Intermediate U.S. Government Fund, Investor share

0.774316109 BNY Mellon Intermediate Bond Fund, Class M shares for one BNY Mellon Intermediate U.S. Government Fund, Class M share

16. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.

There was no change in aggregate basis as a result of the above described organizational action.

For Paperwork Reduction Act Notice, see the separate instructions.
Part II  Organizational Action (continued)

17  List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based  
IRC Sections 368, 354 and 358

18  Can any resulting loss be recognized?  
There was no gain or loss on the transaction. Accordingly, each investor's aggregate basis in the shares of BNY Mellon Intermediate Bond Fund received in the exchange will be the same as the aggregate basis in their shares of BNY Mellon Intermediate U.S. Government Fund exchanged.

19  Provide any other information necessary to implement the adjustment, such as the reportable tax year  
The above described organizational action is reportable in tax year 2013.
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<th>Fund Name</th>
<th>Share Class</th>
<th>Box 10, CUSIP</th>
<th>Box 12, Ticker Symbol</th>
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